



GREEN RIVER HOLDING CO. LTD.

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NOTICE

Green River Holding Co. Ltd. (GRH or the “Company”)

US\$42,600,000 Zero Coupon Convertible Bonds due 2022 (the “Bonds”)

ISIN: XS1543666793

NOTICE IS HEREBY GIVEN that the Company declared a stock dividend is distributed to the Entitled Shareholders on the basis of 0.15 Share for every one Share, and payable to shareholder of record on August 14, 2020.

As a result of the stock dividend distribution, the Company informs the Bondholders of that (i) the Conversion Price prior to the adjustment was NT\$ 201.1 per share, (ii) the adjustment pursuant to Condition 5(C)(i) and 5(C)(vii) of the Indenture, shall be NT\$ 174.9 per share, which shall be effective on July 28, 2020.

Green River Holding Co. Ltd.

Name: Wang Shengfeng

Title: Chief Financial Officer