



GREEN RIVER HOLDING CO. LTD.

222 Moo 4, T.Thachang, A.Bangklum Songkhla 90110, Thailand

Tel: +66-74-328-955#109 Fax: :66-74-328-954

Site: www.greenriverholding.com, Email: investgr@greenriverholding.com

NOTICE

Green River Holding Co. Ltd. (GRH or the “Company”)

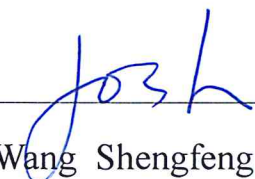
US\$42,600,000 Zero Coupon Convertible Bonds due 2022 (the “Bonds”)

ISIN: XS1543666793

NOTICE IS HEREBY GIVEN that the Company declared a cash injection for total 5,000,000 shares, and payable to shareholder of record on October 20, 2021.

As a result of the cash injection, the Company informs the Bondholders of that (i) the Conversion Price prior to the adjustment was NT\$ 174.9 per share, (ii) the adjustment pursuant to Condition 5(C)(i) and 5(C)(vii) of the Indenture, shall be NT\$ 174.3 per share, which shall be effective on October 15, 2021.

Green River Holding Co. Ltd.


Name: Wang Shengfeng

Title: Chief Financial Officer