Fox Wizel Ltd.
("the Company")

July 16, 2026

To

Israel Securities Authority

www.magna.isa.gov.il

To

The Tel Aviv Stock Exchange Ltd.

www.maya.tase.co.il

Subject: Results of a tender for classified investors to receive early commitments to purchase commercial papers (Series 1) of the Company

Following the Company's immediate report dated July 15, 2026 (Ref. No.: 2026-01-067389) regarding the examination of the possibility of a public offering of a new series of commercial papers (Series 1) of the Company, which will be listed for trading on the TASE ("the Commercial Papers"), according to a shelf offering report to be published (if published) by virtue of the Company's shelf prospectus dated April 28, 2026 (Ref. No.: 2026-01-038607), the Company is honored to announce as follows:

1. On July 16, 2026, a tender was held to receive early commitments from classified investors, as defined in the Securities Regulations (Manner of Offering Securities to the Public), 5767-2007 ("Classified Investors"), in connection with a possible offering of the Commercial Papers ("the Tender").

2. In the Tender, units were offered to Classified Investors, each of which includes NIS 1,000 par value commercial papers (Series 1) ("the Unit" or "the Units"), by way of a tender on the annual margin rate above the bank of Israel interest rate that the Commercial Papers will bear.

3. Within the framework of the Tender, Classified Investors submitted early commitments to the Company for the purchase of 210,500 units including NIS 210,500,000 par value commercial papers (Series 1) of the Company (at a total value of NIS 210,500,000), out of which the Company chose to accept early commitments from Classified Investors for the purchase of 100,000 units including NIS 100,000,000 par value commercial papers (Series 1) of the Company, which will bear annual interest at the bank of Israel interest rate plus an annual margin rate not exceeding 0.15% per year, and which will constitute the maximum margin rate of the Commercial Papers within the framework of the public tender, which will be carried out (if carried out) according to a shelf offering report that the Company will publish (if published), by way of a uniform offering.

4. It is clarified that the final annual margin rate of the Commercial Papers will be determined within the framework of the public tender, if held.

It is clarified that as of the date of this immediate report, there is no certainty regarding the execution of the offering as stated, its timing, scope, and conditions. The execution of the offering is subject, among other things, to the Company's discretion, the Company's Board of Directors' approval, the existence of appropriate market conditions, receipt of the TASE's approval for the listing of the Commercial Papers for trading on the TASE, and the publication of a shelf offering report by the Company.

This report should not be seen as a public offering and/or an invitation to purchase securities of the Company and no securities of the Company should be purchased or committed to be purchased based on this report.

Sincerely,

Fox Wizel Ltd.