*This announcement must be read in conjunction with the Offer to Purchase, and does not constitute an offer to sell or the solicitation of an offer to purchase any securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The Offer to Purchase contains important information which must be read carefully before any decision is made with respect to the Offer described in this announcement. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. No public offer of securities is to be made by the Issuer in the United States.*

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# FORTUNE STAR (BVI) LIMITED

(*incorporated with limited liability under the laws of the British Virgin Islands*)

## EXPIRY OF THE OFFER

Reference is made to the announcements of the Issuer dated June 21, 2021, June 24, 2021 and July 7, 2021, respectively, (together, the "**Announcements**") in relation to the offer to purchase by Fortune Star (BVI) Limited of its outstanding 5.25% Senior Notes due 2022 (ISIN: XS1581103428; Common Code: 158110342). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Offer expired at 4:00 p.m. (London Time) on July 16, 2021. As of the Expiration Deadline, a total of US$88,701,000 in principal amount of the Notes, representing approximately 9.83% of the total outstanding principal amount of the Notes, have been validly tendered pursuant to the Offer to Purchase.

Fortune Star has set the Maximum Acceptance Amount at US$600,000,000 and determined to accept for purchase a total of US$88,701,000 in principal amount of the Notes. The Purchase Price for the Notes is US$1,017.00 per US$1,000 principal amount of the Notes accepted for purchase by Fortune Star. Accordingly, Fortune Star will pay (i) an aggregate Purchase Price of US$90,208,917.00 for all such Notes accepted for purchase, and (ii) Accrued Interest thereon, in the amount of US$1,513,460.87 for all such Notes accepted for purchase by Fortune Star, pursuant to the terms of the Offer.

The Issuer will cancel the Notes purchased pursuant to the Offer and after the completion of the Offer, US$813,627,000 in aggregate principal amount of the Notes will remain outstanding subject to the terms of the indenture governing the Notes.

The Company is committed to continuing to proactively manage its balance sheet and optimize its capital structure. The Company may engage in further liability management exercises depending on market conditions.

This announcement, and all documents related to the Offer, can be found on the Offer Website: https://sites.dfkingltd.com/Fosun.

**Fortune Star (BVI) Limited**
**Zhang Houlin** **Li Yuanquan**
*Directors*

July 19, 2021

*As of the date of this announcement, the directors of Fortune Star (BVI) Limited are Mr. Zhang Houlin and Mr. Li Yuanquan.*