This announcement must be read in conjunction with the Offer to Purchase, and does not constitute an offer to sell or the solicitation of an offer to purchase any securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The Offer to Purchase contains important information which must be read carefully before any decision is made with respect to the Offers described in this announcement. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. No public offer of securities is to be made by the Issuer in the United States.

THIS ANNOUNCEMENT IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO THE UNITED STATES OR TO U.S. PERSONS OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OR IN OR INTO ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS DOCUMENT.

FORTUNE STAR (BVI) LIMITED

(*incorporated with limited liability under the laws of the British Virgin Islands*)

ANNOUNCEMENT OF THE EXPIRY OF THE OFFERS

Reference is made to the announcements of the Issuer dated October 12, 2021 and October 21, 2021, respectively (together, the "**Announcements**") in relation to the offer to purchase by Fortune Star (BVI) Limited of its outstanding 5.25% Senior Notes due 2022 (ISIN: XS1581103428; Common Code: 158110342) and its outstanding 4.35% Senior Notes due 2023 (ISIN: XS2066225124; Common Code: 206622512). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Offers expired at 4:00 p.m. (London Time) on October 26, 2021. As of the Expiration Deadline, a total of US$159,721,000 in principal amount of the 2022 Notes, representing approximately 19.63% of the total outstanding principal amount of the 2022 Notes, and a total of EUR156,035,000 in principal amount of the 2023 Notes, representing approximately 39.01% of the total outstanding principal amount of the 2023 Notes, had been validly tendered pursuant to the Offer to Purchase.

The Issuer has set the 2022 Notes Maximum Acceptance Amount at US$200,000,000 and determined to accept for purchase all of the 2022 Notes validly tendered. The Purchase Price and the Accrued Interest for the 2022 Notes accepted for purchase by the Issuer are US$1,007.5 and US$5.104167, respectively, per US$1,000 principal amount. Accordingly, the Issuer will pay (i) the aggregate Purchase Price for all such 2022 Notes accepted for purchase, and (ii) Accrued Interest thereon, in the total amount of US$161,734,149.88 for all such 2022 Notes accepted for purchase by the Issuer, pursuant to the terms of the 2022 Notes Offer.

The aggregate principal amount of the 2023 Notes validly tendered exceeded the 2023 Notes Maximum Acceptance Amount of EUR50,000,000. The Issuer has determined to accept for purchase a total of EUR50,003,000 in principal amount of the 2023 Notes by applying a proration factor of 21.835% and the proration methods set out below.

For any amount validly tendered after proration being under the minimum denomination of EUR100,000, the Issuer will accept for purchase EUR100,000 in principal amount of the 2023 Notes, and

(i) where the remaining amount, being the total principal amount of the 2023 Notes validly tendered by an Eligible Holder less EUR100,000 in principal amount that has been accepted, is more than EUR100,000, such remaining amount will be returned to the Eligible Holder in full; and

(ii) where the remaining amount as defined in (i) is less than EUR100,000, the Issuer will accept the remaining amount in full.

The Purchase Price and the Accrued Interest for the 2023 Notes accepted for purchase by the Issuer are EUR1,000 and EUR20.783333, respectively, per EUR1,000 principal amount. Accordingly, the Issuer will pay (i) the aggregate Purchase Price for all such 2023 Notes accepted for purchase, and (ii) Accrued Interest thereon, in the total amount of EUR51,042,228.33 for all such 2023 Notes accepted for purchase by the Issuer, pursuant to the terms of the 2023 Notes Offer.

The Issuer will cancel the relevant Notes purchased pursuant to the Offers after the completion of the Offers, following which US$653,906,000 in aggregate principal amount of the 2022 Notes will remain outstanding and EUR349,997,000 in aggregate principal amount of the 2023 Notes will remain outstanding.

The Company is committed to continuing to actively manage its balance sheet and optimize its debt structure. The Company may engage in further liability management exercises depending on market conditions.

This announcement, and all documents related to the Offers, can be found on the Offer Website: https://sites.dfkingltd.com/Fosun.

Fortune Star (BVI) Limited
Zhang Houlin
Director

October 27, 2021

As of the date of this announcement, the directors of Fortune Star (BVI) Limited are Mr. Zhang Houlin and Mr. Li Yuanquan.