

# GlobeSecurities.xls

## G CITY LTD

Securities Register

### Bond Series 12 - Security No. 1260603

No.	Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
1	01/10/2020	30/06/2027	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	1,460,136,800

Total: 1,460,136,800

### Bond Series 13 - Security No. 1260652

No.	Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
1	300/2021	30/06/2028	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	1,426,045,390

Total: 1,426,045,390

### Bond Series 14 - Security No. 1260736

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No.	Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
1	03/08/2020	30/9/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	-19,391,446
1	27/04/2020	30/9/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	400,000,000
1	23/10/2021	30/9/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	272,890,000
1	25/11/2024	30/9/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	304,910,000
1	06/12/2025	30/9/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	429,950,000

**Total:** 1,388,358,554

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**Bond Series 15 - Security No. 1260769**

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No.	Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
1	22/10/2020	31/03/2028	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	144,230,156
1	11/05/2023	31/03/2028	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	73,800,000
2	07/05/2025	31/03/2028	Mizrahi Tefahot Registration Company Ltd.	510422250	7 Jabotinsky, Ramat Gan	71,000,000

**Total:** 289,030,156

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**Bond Series 16 - Security No. 1260785**

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No.	Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
1	23/08/2021	31/03/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	274,482,729
1	23/10/2021	31/03/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	327,110,000
1	28/03/2022	31/03/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	170,469,499
1	05/02/2024	31/03/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	350,247,000
1	25/11/2024	31/03/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	295,090,000
	23/03/2025	31/03/2029	Mizrahi Tefahot Registration Company Ltd.	510422250	7 Jabotinsky, Ramat Gan	295,550,000

**Total:** 1,712,949,228

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Convertible Bond Series 17 - Security No. 1198142

No.	Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
1	23/07/2023	30/06/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	386,719,340
1	03/12/2023	30/06/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	130,000,000

Total: 516,719,340

Bond Series 18 - Security No. 1203850

No.	Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
1	05/02/2024	30/09/2031	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	410,000,000

Total: 410,000,000

Bond Series 19 - Security No. 1205715

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No.	Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
1	04/10/2024	30/09/2031	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	487,837,010

**Total:** 487,837,010

**Bond Series 20 - Security No. 1208867**

No.	Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
1	15/07/2024		Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	645,000,000

**Total:** 645,000,000

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Bond Series 21 - Security No. 1212752					
Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
15/07/2024		Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	300,000,000
29/05/2025		Mizrahi Tefahot Registration Company Ltd.	510422250	7 Jabotinsky, Ramat Gan	440,000,000
					740,000,000

Unlisted Warrant - 1260579
Par Value
943,645
According to private placement reports from: 29/07/2013 (as amended on 03/09/2013 and 29/09/2013), 10/9/2015, 24/1/2017, 30/04/2017, 04/03/2018, 21/0/2018, 20/11/2018, 3/01/2019, 19/3/2019 and 18/9/2023.

Blocked Share Units 1260587 (RSU)
Par Value
50,308
According to private placement reports from: 10/09/2015, 24/1/2017, 30/04/2017, 14/05/2017, 6/11/2017, 20/11/2018, 3/1/2019, 19/3/2019, 28/4/2019 and 18/9/2023.

Unlisted Warrants (Subsidiary CEO) 1200153
607,072
According to private placement report dated 18/9/2023

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Blocked Share Units RSU (Subsidiary CEO) 1200161
Par Value
22,588
According to private placement report dated 18/9/2023

G City Other Warrant - 1211218
Par Value
69,196
According to private placement report dated 26/8/2024

G City Other RSU - 1211200
19,538
According to private placement report dated 26/8/2024

Warrants for Shares - 1214816
Par Value
6,009,927
According to shelf offering report dated December 11, 2024