

# G CITY LTD

## G CITY LTD

Registration Number: 520033234

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)  
Transmitted via MAGNA: 15/09/2025 Israel Securities Authority website: [www.isa.gov.il](http://www.isa.gov.il) Tel  
Aviv Stock Exchange website: [www.tase.co.il](http://www.tase.co.il) Reference: 2025-01-069327

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Vesting of RSU units into shares

Explanation: Please briefly describe the nature of the change

### Reference numbers of previous reports on the subject:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

## 1. The corporation's securities position after the change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share	126011	500,000,000	Last Report: 200,577,830	169,393,229
			Current: 200,613,321	
Debenture Series 12	1260603	1,460,136,800	Last Report: 1,460,136,800	1,460,136,800
			Current: 1,460,136,800	
Debenture Series 13	1260652	1,426,045,390	Last Report: 1,426,045,390	1,426,045,390
			Current: 1,426,045,390	
Debenture Series 14	1260736	1,388,358,554	Last Report: 1,388,358,554	1,388,358,554
			Current: 1,388,358,554	
Debenture Series 15	1260769	289,030,156	Last Report: 289,030,156	289,030,156
			Current: 289,030,156	
Debenture Series 16	1260785	1,712,949,228	Last Report: 1,712,949,228	1,712,949,228
			Current: 1,712,949,228	
Convertible Debenture Series 17	1198142	516,719,340	Last Report: 516,719,340	516,719,340
			Current: 516,719,340	

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
Debenture Series 18	1203850	410,000,000	Last Report: 410,000,000	410,000,000
			Current: 410,000,000	
Debenture Series 19	1205715	487,837,010	Last Report: 487,837,010	487,837,010
			Current: 487,837,010	
Debenture Series 20	1208867	645,000,000	Last Report: 645,000,000	645,000,000
			Current: 645,000,000	
Debenture Series 21	1212752	740,000,000	Last Report: 740,000,000	740,000,000
			Current: 740,000,000	
Unlisted Warrants	1260579	943,645	Last Report: 943,645	0
			Current: 943,645	
Restricted Stock Units (RSU)	1260587	50,308	Last Report: 85,799	0
			Current: 50,308	
Unlisted Warrants (Subsidiary CEO)	1200153	607,072	Last Report: 607,072	0

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
			Current: 607,072	
Restricted Stock Units (RSU) (Subsidiary CEO)	1200161	22,588	Last Report: 22,588	0
			Current: 22,588	
Other Warrants	1211218	69,196	Last Report: 69,196	0
			Current: 69,196	
Other Restricted Stock Units (RSU)	1211200	19,538	Last Report: 19,538	0
			Current: 19,538	
Warrants for Shares (Series 11)	1214816	6,009,927	Last Report: 6,009,927	0
			Current: 6,009,927	

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Explanation: All securities of the company, including securities not listed for trading, must be detailed.

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## 2. The corporation announces that:

On the date: 14/09/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Vesting of RSU units into shares

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

### Section 1

1. Name of registered holder affected by the change: Officers and employees

- Type of identification number: ID number
- Identification number: 00
- Nature of the change: Other (Vesting of RSU)
- Date of change: 14/09/2025
- Executed via TASE clearing house: No
- Type and name of security affected: Restricted Stock Units (RSU)
- Security number on TASE: 1260587
- Holder's balance in the security in the last report: 85,799
- Holder's balance in the security after the change: 50,308
- Total quantity of securities increased/decreased: 35,491
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: \_\_\_\_\_
- TASE number of the share resulting from exercise: \_\_\_\_\_
- Number of shares resulting from full exercise/conversion: \_\_\_\_\_
- Total additional proceeds from full exercise/conversion: \_\_\_\_\_
- Period in which the security can be exercised: \_\_\_\_\_
- From: \_\_\_\_\_ To: \_\_\_\_\_
- Allocated securities will be registered for trading: \_\_\_\_\_
- Allocation of said securities is a continuation of: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_
- ☒ Other. Explanation: Vesting of restricted stock units (RSU)

2. Name of registered holder affected by the change: Mizrahi Tefahot Registration Company Ltd.

- Type of identification number: Israeli Companies Registrar Number
- Identification number: 510422249
- Nature of the change: Other (Allocation of shares following vesting of restricted stock units (RSU))
- Date of change: 14/09/2025
- Executed via TASE clearing house: Yes
- Type and name of security affected: G CITY LTD Ordinary Share
- Security number on TASE: 126011
- Holder's balance in the security in the last report: 200,577,830
- Holder's balance in the security after the change: 200,613,321
- Total quantity of securities increased/decreased: 35,491

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- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: \_\_\_\_\_
- TASE number of the share resulting from exercise: \_\_\_\_\_
- Number of shares resulting from full exercise/conversion: \_\_\_\_\_
- Total additional proceeds from full exercise/conversion: \_\_\_\_\_
- Period in which the security can be exercised: \_\_\_\_\_
- From: \_\_\_\_\_ To: \_\_\_\_\_
- Allocated securities will be registered for trading: \_\_\_\_\_
- Allocation of said securities is a continuation of: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_
- ☒ The security was fully paid and the consideration was fully received.

**Explanations:**

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on the same day, will be summarized in one row. For this purpose – changes made through the TASE clearing house must be separated from changes made directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities must be filled in, not NIS par value.

**3. Main points of the register of shareholders as of the reporting date are as follows:**

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type of Shares and Par Value	Number of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999: [GCityShares14092025\_isa.pdf]
5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of debenture holders:  
[GCitySecurities14092025\_isa.pdf]

**Details of the authorized signatories on behalf of the corporation:**

No.	Name of Signatory	Position
1	Revital Kahlon	Other (VP, Legal Advisor, and Corporate Secretary)



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Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024 Short name: G CITY LTD Address: Aharon Becker 8, Tel Aviv 6964316 Phone: 03-6948000, Fax: 03-6961910 Email: [IRGG@gazitgroup.com](mailto:IRGG@gazitgroup.com)  
Company website: [www.gazitglobe.com](http://www.gazitglobe.com)

Previous names of the reporting entity: Gazit-Globe Ltd., Gazit-Globe (1982) Ltd., Glob-REIT Investments Ltd.

Name of electronic reporter: Klein Ben David Tal Position: Attorney/Legal Advisor Employer company name: Address: Aharon Becker 8, Tel Aviv 6964316 Phone: 03-6948000, Fax: 03-6961910 Email: [tklein@G-City.com](mailto:tklein@G-City.com)