

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

GlobeSecurities.xls

G CITY LTD

Securities Register

Bond Series 12 - Security No. 1260603

No.	Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
1	01/10/2020	30/06/2027	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	1,460,136,800

Total: 1,460,136,800

Bond Series 13 - Security No. 1260652

No.	Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
1	300/2021	30/06/2028	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	1,426,045,390

Total: 1,426,045,390

Bond Series 14 - Security No. 1260736

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

No.	Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
1	03/08/2020	30/9/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	-19,391,446
1	27/04/2020	30/9/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	400,000,000
1	23/10/2021	30/9/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	272,890,000
1	25/11/2024	30/9/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	304,910,000
1	06/12/2025	30/9/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	429,950,000

Total: 1,388,358,554

Bond Series 15 - Security No. 1260769

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

No.	Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
1	22/10/2020	31/03/2028	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	144,230,156
1	11/05/2023	31/03/2028	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	73,800,000
2	07/05/2025	31/03/2028	Mizrahi Tefahot Registration Company Ltd.	510422250	7 Jabotinsky, Ramat Gan	71,000,000

Total: 289,030,156

Bond Series 16 - Security No. 1260785

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

No.	Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
1	23/08/2021	31/03/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	274,482,729
1	23/10/2021	31/03/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	327,110,000
1	28/03/2022	31/03/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	170,469,499
1	05/02/2024	31/03/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	350,247,000
1	25/11/2024	31/03/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	295,090,000
	23/03/2025	31/03/2029	Mizrahi Tefahot Registration Company Ltd.	510422250	7 Jabotinsky, Ramat Gan	295,550,000

Total: 1,712,949,228

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Convertible Bond Series 17 - Security No. 1198142

No.	Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
1	23/07/2023	30/06/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	386,719,340
1	03/12/2023	30/06/2029	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	130,000,000

Total: 516,719,340

Bond Series 18 - Security No. 1203850

No.	Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
1	05/02/2024	30/09/2031	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	410,000,000

Total: 410,000,000

Bond Series 19 - Security No. 1205715

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

No.	Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
1	04/10/2024	30/09/2031	Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	484,122,515

Total: 484,122,515

Bond Series 20 - Security No. 1208867

No.	Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
1	15/07/2024		Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	645,000,000

Total: 645,000,000

GlobeSecurities.xls

Bond Series 21 - Security No. 1212752

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Issue Date	Maturity Date	Name of Bondholder	ID Number	Address	Par Value
15/07/2024		Mizrahi Tefahot Registration Company Ltd.	510422249	7 Jabotinsky, Ramat Gan	300,000,000
29/05/2025		Mizrahi Tefahot Registration Company Ltd.	510422250	7 Jabotinsky, Ramat Gan	440,000,000
					740,000,000

Unregistered Warrant - 1260579

Par Value	779,515
-----------	---------

- According to private placement reports from: 29/07/2013 (as amended on 03/09/2013 and 29/09/2013), 10/9/2015, 24/1/2017, 30/04/2017,
- 04/03/2018, 21/0/2018, 20/11/2018, 3/01/2019, 19/3/2019 and 18/9/2023.

Restricted Stock Units 1260587 (RSU)

Par Value	45,555
-----------	--------

- According to private placement reports from: 10/09/2015, 24/1/2017, 30/04/2017, 14/05/2017, 6/11/2017, 20/11/2018, 3/1/2019, 19/3/2019,
- 28/4/2019 and 18/9/2023.

Unregistered Warrants (Subsidiary CEO) 1200153

	607,072
--	---------

- According to private placement report dated 18/9/2023

Restricted Stock Units RSU (Subsidiary CEO) 1200161

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Par Value	22,588
-----------	--------

- According to private placement report dated 18/9/2023

G City Other Warrant - 1211218

Par Value	69,196
-----------	--------

- According to private placement report dated 26/8/2024

G City Other RSU - 1211200

	19,538
--	--------

- According to private placement report dated 26/8/2024

Warrants for Shares - 1214816

Par Value	6,009,927
-----------	-----------

- According to shelf offering report dated December 11, 2024