

G CITY LTD

Registry Number: 520033234

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T087 (Public)
Broadcasted on MAGNA: 21/10/2025
Israel Securities Authority Website: www.isa.gov.il
Tel Aviv Stock Exchange Website: www.tase.co.il
Reference: 2025-01-078473

The corporation will schedule the report for publication on: 21/10/2025 17:35

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Expiration of warrants and restricted stock units

Explanation: Briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

_____, _____, _____.

1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share	126011	500,000,000	Last Report: 200,613,321	
Current: 200,613,321	169,393,229			
Debenture Series 12	1260603	1,460,136,800	Last Report: 1,460,136,800	
Current: 1,460,136,800	1,460,136,800			
Debenture Series 13	1260652	1,426,045,390	Last Report: 1,426,045,390	
Current: 1,426,045,390	1,426,045,390			
Debenture Series 14	1260736	1,388,358,554	Last Report: 1,388,358,554	
Current: 1,388,358,554	1,388,358,554			
Debenture Series 15	1260769	289,030,156	Last Report: 289,030,156	
Current: 289,030,156	289,030,156			
Debenture Series 16	1260785	1,712,949,228	Last Report: 1,712,949,228	
Current: 1,712,949,228	1,712,949,228			
Convertible Debenture Series 17	1198142	516,719,340	Last Report: 516,719,340	

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Current: 516,719,340	516,719,340			
Debenture Series 18	1203850	410,000,000	Last Report: 410,000,000	
Current: 410,000,000	410,000,000			
Debenture Series 19	1205715	484,122,515	Last Report: 484,122,515	
Current: 484,122,515	484,122,515			
Debenture Series 20	1208867	645,000,000	Last Report: 645,000,000	
Current: 645,000,000	645,000,000			
Debenture Series 21	1212752	740,000,000	Last Report: 740,000,000	
Current: 740,000,000	740,000,000			
Unlisted Warrants	1260579	779,515	Last Report: 813,482	
Current: 779,515	0			
Restricted Stock Units (RSU)	1260587	45,555	Last Report: 50,308	
Current: 45,555	0			

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Unlisted Warrants (Subsidiary CEO)	1200153	607,072	Last Report: 607,072	
Current: 607,072	0			
Restricted Stock Units RSU (Subsidiary CEO)	1200161	22,588	Last Report: 22,588	
Current: 22,588	0			
Other Warrants	1211218	69,196	Last Report: 69,196	
Current: 69,196	0			
Other Restricted Stock Units (RSU)	1211200	19,538	Last Report: 19,538	
Current: 19,538	0			
Warrants for Shares (Series 11)	1214816	6,009,927	Last Report: 6,009,927	
Current: 6,009,927	0			

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 15/09/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change:

Expiration of warrants and restricted stock units

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Change:

1.

- Name of registered holder affected by the change: Former employee
- Type of identification number: ID number
- Identification number: 00
- Nature of the change: Expiration
- Date of change: 15/09/2025
- Executed via TASE clearing house: No
- Type and name of security affected: Unlisted Warrants
- Security number on TASE: 1260579
- Holder's balance in the last report: 813,482
- Holder's balance after the change: 779,515
- Total quantity of securities decreased/increased: 33,967
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation of these securities is in continuation of: _____ published on: _____
reference number: _____
- ☒ Other.
Expiration due to end of tenure

2.

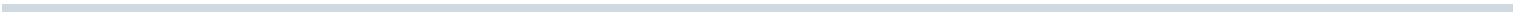
- Name of registered holder affected by the change: Former employee
 - Type of identification number: ID number
 - Identification number: 00
 - Nature of the change: Expiration
 - Date of change: 15/09/2025
 - Executed via TASE clearing house: No
 - Type and name of security affected: Restricted Stock Units (RSU)
 - Security number on TASE: 1260587
 - Holder's balance in the last report: 50,308
 - Holder's balance after the change: 45,555
 - Total quantity of securities decreased/increased: 4,753
 - Is this a grant of rights to purchase shares: No
 - Total consideration for allocated securities: _____
 - Security number of the share resulting from exercise: _____
 - Number of shares resulting from full exercise/conversion: _____
 - Total additional consideration from full exercise/conversion: _____
 - Period in which the security can be exercised: _____
 - From: _____ To: _____
 - Allocated securities will be registered for trading: _____
 - Allocation of these securities is in continuation of: _____ published on: _____
reference number: _____
 - ☒ Other.
Expiration due to end of tenure
-

Explanations:

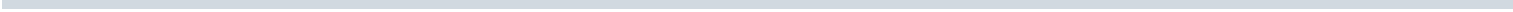
1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
 2. Date of change – all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose – changes performed via the TASE clearing house must be separated from those performed directly in the company's books.
 3. The change – for a decrease, add the sign "-".
 4. In all quantity fields, the quantity of securities must be filled in, not the par value in NIS.
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3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type of Shares and Par Value	Number of Shares	Is the holder a trustee?
1	_____	_____	_____	_____	_____	_____	_____



4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999:
[GCityShares21102025_isa.pdf](#)
File: Register of shareholders as of 21/10/2025
5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of debenture holders:
[GCitySecurities21102025_isa.pdf](#)
File: Updated register of securities as of 21/10/2025



Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Revital Kahlon	Other
Deputy CEO, Legal Advisor, and Corporate Secretary		

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).



Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short Name: G CITY LTD

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Address: Aharon Becker 8, Tel Aviv 6964316
Phone: 03-6948000
Fax: 03-6961910

Email: IRGG@gazitgroup.com
Company Website: www.gazitglobe.com

Previous names of the reporting entity: Gazit-Globe Ltd., Gazit-Globe (1982) Ltd., Glob-REIT Investments Ltd.

Electronic Reporter Name: Klein Ben David Tal
Position: Attorney/Legal Advisor
Employer Company Name:

Address: Aharon Becker 8, Tel Aviv 6964316
Phone: 03-6948000
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