G CITY LTD

Company Number: 520033234

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form No.: T086 (Public) Date filed on MAGNA: 03/12/2025 Reference: 2025-01-095892

Immediate Report on Change in Holding of Debentures and Warrants of the Corporation

Regulation 33 of the Securities Regulations (Periodic and Immediate Reports), 1970

This form is not intended for share buybacks. For share buybacks, report via Form T85.

This change should not also be reported on Form T-76.

Section 1

Field	Value			
Holder Type	The company			
Name of Subsidiary				
Name of Subsidiary (English)				
Percentage held by the company				
Type of identification number	Company number in Israeli Companies Register			
Holder's identification number	520033234			
Citizenship/Country of registration	Incorporated in Israel			
Country of citizenship / registration				
Security number on exchange	1260603			
Name of security subject to change	G CITY BONDS 12			
Date of change	02/12/2025			
Nature of change	Increase (Purchase on exchange)			
Other change details				
Prospectus number				
Explanation	For internal use of the Authority - In the case of an ATM program, enter the prospectus number under which the ATM plan applies.			
Transaction rate in NIS	1.18			
Par value per security in NIS	1			
Total calculated consideration in NIS	9,115,538.94			
Reference number of shelf report				
Date of shelf report				
Holder balance of security at last report	0			
(pertains to amounts not exiting circulation)				
Change in the number of securities	7,725,033			
Explanation	In case of reduction in quantity, indicate with a negative sign "-".			
Will the acquired securities be removed from circulation?	Yes			
Is the redemption date for the security in the change period between purchase date and withdrawal instruction date?	No			
Date withdrawal order given from TASE clearing house	11/12/2025			
Holder balance after change	0			

The balance of debentures and warrants held by the company and its subsidiaries is as follows:

Security name	Security number	Amount in circulation before change	Amount in circulation after change	Held by the company (not removed from circulation)	Held by subsidiaries	Total holding rate (company + subsidiaries)
	000000	0	0	0	0	0

- Have the securities been purchased as part of a repurchase program approved in the company? Yes
- Date of report on repurchase plan: 20/03/2025

Details of authorized signatories for the corporation:

#	Name	Role	
1	Revital Kahlon	Other (Deputy CEO, Legal Adviser, and Corporate Secretary)	

Explanation: According to Regulation 5 of the regulations (Periodic and Immediate Reports 1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: Click here.

Additional Information

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

• Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

• Short name: G CITY

• Address: 8 Aharon Becker St., Tel Aviv, Zip: 6964316

• Phone: 03-6948000, Fax: 03-6961910

• Email: IRGG@gazitgroup.com

• Company website: www.gazitglobe.com

• Previous entity names: Gazit-Globe Ltd., Gazit-Globe (1982) Ltd., Glob-Rit Investments Ltd.

• Certified electronic reporter's name: Klein Ben David Tal

• Role: Attorney/Legal Adviser

• Employer company name:

• Address: 8 Aharon Becker St., Tel Aviv, Zip: 6964316

• Phone: 03-6948000, Fax: 03-6961910

• Email: tklein@G-City.com

Form last structure update date: 06/08/2024

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