

G CITY LTD (G CITY LTD)

Registration Number: 520033234

To:

Israel Securities Authority

Website: www.isa.gov.il

To:

Tel Aviv Stock Exchange Ltd.

Website: www.tase.co.il

Form T086 (Public)

MAGNA Transmission Date: 14/12/2025

Confirmation Number: 2025-01-099149

Immediate Report on Change in Company and Subsidiaries' Holdings of Bonds and Warrants of the Corporation

Regulation 33 of the Securities Regulations (Periodic and Immediate Reports), 1970

This form is not intended for buybacks of shares. Buybacks of shares should be reported using Form T085.

This change should also not be reported on Form T-76.

1. Change Details: Bond Series 14

- **Holder Type:** The Company
- **Subsidiary Name:** _____
- **Subsidiary English Name:** _____
- **Percentage Held by the Company:** _____
- **Type of Identification Number:** Company Registration Number in Israel
- **Holder ID Number:** 520033234
- **Citizenship/Place of Incorporation/Registration:** Incorporated in Israel
- **Country of Citizenship/Incorporation/Registration:** _____
- **Security Number on the Exchange:** 1260736
- **Name of Security Changed:** G CITY BONDS 14'
- **Date of Change:** 11/12/2025
- **Nature of Change:** Increase (Purchase on the Exchange)
- **Other Change:** _____
- **Prospectus Number:** _____
- **Explanation:** For internal use of the authority - in case of use of an ATM plan, the prospectus number under which the ATM plan applies should be entered.
- **Transaction Price in New Shekel:** 0.98
- **Par Value Per Security in New Shekel:** 1
- **Total Calculated Proceeds in New Shekel:** 2,805,343.10
- **Reference Number of Shelf Offering Report:** _____, Reported on: _____
- **Holder Balance in the Security in the Last Report:** 0 (pertains to the quantity not removed from circulation)
- **Change in Quantity of Securities:** 2,862,595
- **Explanation:** If a decrease in quantity is reported, a negative value should be stated, i.e. with a "-" sign.
- **Whether the acquired securities will be removed from circulation:** Yes
- **Did the record date for redemption of the security subject to the change fall between the purchase date and the date the withdrawal instruction was given to the TASE clearinghouse:** No
- **Date withdrawal instruction was given to TASE Clearinghouse:** 25/12/2025
- **Holder Balance in the Security after the Change:** 0

2. Change Details: Bond Series 16

- **Holder Type:** The Company
- **Subsidiary Name:** _____
- **Subsidiary English Name:** _____
- **Percentage Held by the Company:** _____
- **Type of Identification Number:** Company Registration Number in Israel
- **Holder ID Number:** 520033234
- **Citizenship/Place of Incorporation/Registration:** Incorporated in Israel
- **Country of Citizenship/Incorporation/Registration:** _____
- **Security Number on the Exchange:** 1260785
- **Name of Security Changed:** G CITY BONDS 16'
- **Date of Change:** 11/12/2025
- **Nature of Change:** Increase (Purchase on the Exchange)
- **Other Change:** _____
- **Prospectus Number:** _____
- **Explanation:** For internal use of the authority - in case of use of an ATM plan, the prospectus number under which the ATM plan applies should be entered.
- **Transaction Price in New Shekel:** 1.07
- **Par Value Per Security in New Shekel:** 1
- **Total Calculated Proceeds in New Shekel:** 2,675,000
- **Reference Number of Shelf Offering Report:** _____, Reported on: _____
- **Holder Balance in the Security in the Last Report:** 0 (pertains to the quantity not removed from circulation)
- **Change in Quantity of Securities:** 2,500,000
- **Explanation:** If a decrease in quantity is reported, a negative value should be stated, i.e. with a "-" sign.
- **Whether the acquired securities will be removed from circulation:** Yes
- **Did the record date for redemption of the security subject to the change fall between the purchase date and the date the withdrawal instruction was given to the TASE clearinghouse:** No
- **Date withdrawal instruction was given to TASE Clearinghouse:** 25/12/2025
- **Holder Balance in the Security after the Change:** 0

Bonds and Warrants Held by the Company and Its Subsidiaries as Follows:

Security Name	Security Number	Quantity Outstanding Before Change	Quantity Outstanding After Change	Held by Company (Not Removed)	Held by Subsidiaries	Holding Ratio (Company + Subsidiaries)
_____	000000	0	0	0	0	0

- **Were the securities purchased under a company-approved buyback plan?** Yes
- **Date of report on the buyback plan:** 20/03/2025

Details of the authorized signatories on behalf of the corporation:

#	Name	Position
1	Revital Kahlon	Other

Deputy CEO, Legal Advisor, and Corporate Secretary |

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted by virtue of these regulations will be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).

- **Previous confirmation numbers of documents on the subject (the mention does not constitute incorporation by way of reference):**

- **Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**
- **Form layout update date:** 06/08/2024
- **Short name:** G CITY
- **Address:** 8 Aharon Becker St., Tel Aviv 6964316
Phone: 03-6948000, Fax: 03-6961910
- **Email:** IRGG@gazitgroup.com
- **Company website:** www.gazitglobe.com
- **Previous names of reporting entity:** Gazit-Globe Ltd., Gazit-Globe (1982) Ltd., Glob-Rit Investments Ltd.

Electronic reporter name: Klein Ben David Tal
Position: Lawyer / Legal Advisor

Employer company name:
Address: 8 Aharon Becker St., Tel Aviv 6964316 Phone: 03-6948000, Fax: 03-6961910 Email: tklein@G-City.com
