

# G CITY LTD

Registration Number: 520033234

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**To: Securities Authority**

[www.isa.gov.il](http://www.isa.gov.il)

**To: Tel Aviv Stock Exchange Ltd.**

[www.tase.co.il](http://www.tase.co.il)

Form T086 (Public)

Sent via MAGNA: 06/01/2026

Reference: 2026-01-002098

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## **Immediate Report on Change in Self-Holdings of Debt Certificates and Warrants of the Corporation**

Regulation 33 of Securities Regulations (Periodic and Immediate Reports), 1970

*This form is not intended for self-acquisition of shares. For share buybacks, report with Form T85.*

*This change should not also be reported on Form T-76.*

- Type of holder: The company
- Name of subsidiary: \_\_\_\_\_
- Name of subsidiary in English: \_\_\_\_\_
- Percentage held by the company: \_\_\_\_\_
- Type of ID number: Company number in Israeli Companies Registry
- Holder's ID number: 520033234
- Citizenship/Country of Incorporation or Registration: Incorporated in Israel
- Citizenship/Country of Incorporation or Registration: \_\_\_\_\_
- Security number on exchange: 1260603
- Name of security for which change occurred: G CITY BONDS 12'
- Date of change: 05/01/2026
- Nature of change: Increase, purchase on the exchange
- Other change: \_\_\_\_\_
- Prospectus number: \_\_\_\_\_
- Explanation: For internal use of the authority - in the case of an ATM program, enter the prospectus number by virtue of which the ATM program occurred.
- Transaction price (in New Shekel): 1.16
- Par value per security (in New Shekel): 1
- Total calculated consideration (in New Shekel): 4,640,000
- Reference number of shelf offering report: \_\_\_\_\_, which was reported on \_\_\_\_\_
- Holder's balance in the security in the last report: 0 (relates to an amount not exiting circulation)
- Change in quantity of securities: 4,000,000
- Explanation: If a decrease is reported in the quantity, indicate a negative value, i.e., with a "-" sign.
- Will acquired securities be removed from circulation: Yes
- Did the redemption record date of the affected security fall between the purchase date and the withdrawal instruction from the clearing house: No
- Date the withdrawal instruction was given from the clearing house: 15/01/2026
- Holder's balance in the security after the change: 0

- Type of holder: The company
- Name of subsidiary: \_\_\_\_\_
- Name of subsidiary in English: \_\_\_\_\_
- Percentage held by the company: \_\_\_\_\_
- Type of ID number: Company number in Israeli Companies Registry
- Holder's ID number: 520033234
- Citizenship/Country of Incorporation or Registration: Incorporated in Israel
- Citizenship/Country of Incorporation or Registration: \_\_\_\_\_
- Security number on exchange: 1260652
- Name of security for which change occurred: G CITY BONDS 13'
- Date of change: 05/01/2026
- Nature of change: Increase, purchase on the exchange
- Other change: \_\_\_\_\_
- Prospectus number: \_\_\_\_\_
- Explanation: For internal use of the authority - in the case of an ATM program, enter the prospectus number by virtue of which the ATM program occurred.
- Transaction price (in New Shekel): 1.13
- Par value per security (in New Shekel): 1
- Total calculated consideration (in New Shekel): 2,034,000
- Reference number of shelf offering report: \_\_\_\_\_, which was reported on \_\_\_\_\_
- Holder's balance in the security in the last report: 0 (relates to an amount not exiting circulation)
- Change in quantity of securities: 1,800,000
- Explanation: If a decrease is reported in the quantity, indicate a negative value, i.e., with a "-" sign.
- Will acquired securities be removed from circulation: Yes
- Did the redemption record date of the affected security fall between the purchase date and the withdrawal instruction from the clearing house: No
- Date the withdrawal instruction was given from the clearing house: 15/01/2026
- Holder's balance in the security after the change: 0

- Type of holder: The company
- Name of subsidiary: \_\_\_\_\_
- Name of subsidiary in English: \_\_\_\_\_
- Percentage held by the company: \_\_\_\_\_
- Type of ID number: Company number in Israeli Companies Registry
- Holder's ID number: 520033234
- Citizenship/Country of Incorporation or Registration: Incorporated in Israel
- Citizenship/Country of Incorporation or Registration: \_\_\_\_\_
- Security number on exchange: 1260736
- Name of security for which change occurred: G CITY BONDS 14'
- Date of change: 05/01/2026
- Nature of change: Increase, purchase on the exchange
- Other change: \_\_\_\_\_
- Prospectus number: \_\_\_\_\_
- Explanation: For internal use of the authority - in the case of an ATM program, enter the prospectus number by virtue of which the ATM program occurred.
- Transaction price (in New Shekel): 0.95
- Par value per security (in New Shekel): 1
- Total calculated consideration (in New Shekel): 1,615,000
- Reference number of shelf offering report: \_\_\_\_\_, which was reported on \_\_\_\_\_
- Holder's balance in the security in the last report: 0 (relates to an amount not exiting circulation)
- Change in quantity of securities: 1,700,000
- Explanation: If a decrease is reported in the quantity, indicate a negative value, i.e., with a "-" sign.
- Will acquired securities be removed from circulation: Yes
- Did the redemption record date of the affected security fall between the purchase date and the withdrawal instruction from the clearing house: No
- Date the withdrawal instruction was given from the clearing house: 15/01/2026
- Holder's balance in the security after the change: 0

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**The balance of debt certificates and warrants held by the company and its subsidiaries is as follows:**

Name of Security	Security Number	Quantity in Circulation Before Change	Quantity in Circulation After Change	Holding by the company (not removed from circulation)	Holding by subsidiaries	Holding Rate (company + subsidiaries)
_____	000000	0	0	0	0	0

- Were the securities purchased as part of a company-approved purchase plan: Yes
- Date of report on the purchase plan: 20/03/2025

### Details of authorized signatories on behalf of the corporation:

#	Name	Position / Details
1	Revital Kahlon	Other; Deputy CEO, Legal Counsel, and Company Secretary

*Explanation: According to regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to do so on behalf of the corporation. Staff's position on the matter can be found on the authority's website: [Click Here](#).*

- Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange
- Short name: G CITY
- Address: 8 Aharon Becker St., Tel Aviv 6964316, Tel: 03-6948000, Fax: 03-6961910
- Email: [IRGG@gazitgroup.com](mailto:IRGG@gazitgroup.com) | Website: [www.gazitglobe.com](http://www.gazitglobe.com)
- Previous company names: Gazit-Globe Ltd., Gazit-Globe (1982) Ltd., Globe-REIT Investments Ltd.
- Name of electronic submitter: Kahlon Revital
- Position: VP Legal Counsel and Company Secretary
- Employer name:
- Address: 8 Aharon Becker St., Tel Aviv 6964316
- Tel: 052-3930764
- Email: [rkahlon@g-city.com](mailto:rkahlon@g-city.com)

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**Form structure last updated:** 06/08/2024