

G CITY LTD

Registration Number: 520033234

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form Number: T087 (Public)

MAGNA Transmission Date: 07/01/2026

Reference: 2026-01-002784

The corporation has scheduled the report for publication on 07/01/2026 at 18:00.

Share Capital Status, Grant of Rights to Purchase Shares, and Registry of Securities of the Corporation and Changes Therein

Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:

Redemption of bonds following repurchase of series 12, 13, 14, 16 and convertible 17.

Explanation: Briefly describe the nature of the change.

Reference Numbers of Previous Reports on This Subject:

_____, _____, _____.

1. The Corporation's Securities Portfolio After the Change:

Name and Type of Security	TASE Security Number	Registered Capital Quantity	Issued and Paid-Up Capital (Latest Report)	Current Amount	Quantity Registered by Registration Company
Ordinary Share	126011	500,000,000	200,613,321	200,613,321	169,393,229
BONDS Series 12'	1260603	1,417,467,194	1,429,817,194	1,417,467,194	1,417,467,194
BONDS Series 13'	1260652	1,416,697,258	1,424,845,390	1,416,697,258	1,416,697,258
BONDS Series 14'	1260736	1,667,521,809	1,673,660,359	1,667,521,809	1,667,521,809
BONDS Series 15'	1260769	289,030,156	289,030,156	289,030,156	289,030,156
BONDS Series 16'	1260785	1,704,343,838	1,706,043,838	1,704,343,838	1,704,343,838
Convertible BONDS Series 17'	1198142	516,269,340	516,719,340	516,269,340	516,269,340
BONDS Series 18'	1203850	410,000,000	410,000,000	410,000,000	410,000,000
BONDS Series 19'	1205715	484,122,515	484,122,515	484,122,515	484,122,515
BONDS Series 20'	1208867	645,000,000	645,000,000	645,000,000	645,000,000
BONDS Series 21'	1212752	740,000,000	740,000,000	740,000,000	740,000,000
Unlisted Warrants	1260579	711,582	711,582	711,582	0
Blocked Share Units (RSU)	1260587	45,555	45,555	45,555	0
Unlisted Warrants (Subsidiary CEO)	1200153	607,072	607,072	607,072	0
Blocked Share Units (RSU) (Subsidiary CEO)	1200161	22,588	22,588	22,588	0
Other Warrants	1211218	69,196	69,196	69,196	0
Other Blocked Share Units (RSU)	1211200	19,538	19,538	19,538	0
Warrants for Shares (Series 11)	1214816	6,009,927	6,009,927	6,009,927	0

Explanation: All of the company's securities must be listed, including securities not listed for trading.

2. The Corporation Declares That:

On the date 07/01/2026, there was a change in the quantity and the registry of holders of the corporation's securities (including rights to purchase shares) as the result of: Redemption of bonds following repurchase of series 12, 13, 14, 16 and convertible 17.

Explanation: Describe all details of the transaction or action that resulted in a change to the corporation's securities.

Details of the Change (for each security):

- **Registered Holder Subject to Change:** Mizrahi-Tefahot Registration Company Ltd. (ID number 510422249)
- **Nature of the change:** Other – Redemption
- **Date of change:** 07/01/2026
- **Effected via TASE clearing:** Yes
- **Security Type and Name Affected:** [For each of the 5 repaid bond series, respectively]
- **Exchange Security Number:** [For each series]
- **Holder's balance in last report:** [As per each series]
- **Holder's balance after change:** [As per each series]
- **Total change in quantity:** [As per each series]
- **Was this a grant of rights to purchase shares:** No
- **Security fully repaid and consideration fully received:** Yes

(Separate data for each of Series 12, 13, 14, 16 and Convertible 17 as shown in table above, with corresponding values.)

Explanations

1. If the change affects more than one security, the effect must be detailed in a separate row for each security.
2. Change date – all changes of the same type, in the same security, on the same day, should be summarized in one row. For this purpose – distinguish between changes made through TASE clearing and those made directly in the company's records.
3. The Change: For a decrease, add the "-" sign.
4. In all quantity fields, enter the number of securities, not NIS par value.

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	ID Type	ID Number	Security Number	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

Attached Files

- **Shareholder Register File** (according to Section 130 of the Companies Law, 1999): [GCityShares07012026_isa.pdf](#)
Alt: G CITY LTD - Shareholder Register as of 07/01/2026
- **Updated File of the Corporation's Securities Registers, including Register of Warrant Holders and Register of Bond Holders:** [GCitySecurities07012026_isa.pdf](#)
Alt: G CITY LTD - Securities Register as of 07/01/2026

Authorized Signatory Details:

No.	Name	Position
1	Revital Kahlon	VP Legal Advisor & Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), the report must be signed by those authorized to sign on behalf of the corporation. The staff's position can be found on the Authority's website: [Click here](#)

Previous Entity Names: Gazit-Globe Ltd., Gazit-Globe (1982) Ltd., Glob-Rit Investments Ltd.

Abbreviated Name: G CITY

Address: Aharon Becker 8, Tel Aviv, 6964316. **Phone:** 03-6948000
Fax: 03-6961910

Email: IRGG@gazitgroup.com
Company Website: www.gazitglobe.com

Electronic Report Signatory Name: Kahlon Revital
Position: VP Legal Consulting and Company Secretary

Employer Company Name: [Blank]

Address: Aharon Becker 8, Tel Aviv, 6964316
Phone: 052-3930764
Email: rkahlon@g-city.com

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form Structure Update Date: 06/08/2024