

G CITY LTD (ג'י סיטי בע"מ)

Registration Number: 520033234

To:
Israel Securities Authority: www.isa.gov.il
Tel-Aviv Stock Exchange Ltd: www.tase.co.il
Form T086 (Public)

Transmitted via MAGNA: 08/01/2026

Reference: 2026-01-004125

Immediate Report on Change in the Holding of the Company's Debentures and Warrants

Regulation 33 of the Securities Regulations (Periodic and Immediate Reports), 1970

This form is not intended for share buybacks. For share buybacks, report on Form T85.
This change should not also be reported on Form T-76.

(1)

Holder Type: The Company

Subsidiary Name: _____

Subsidiary English Name: _____

Percentage Held by the Company:

Type of holder's ID: Number at Israeli Companies Registrar

Holder's ID Number: 520033234

Citizenship/Place of Incorporation: Incorporated in Israel

Country of Citizenship/Place of Incorporation:

Security Number on the Stock Exchange: 1260603

Name of Security that Changed: G CITY BONDS 12

Date of Change: 08/01/2026

Nature of Change: Increase - Purchase on the Stock Exchange

Other Change (if any):

Prospectus Number:

Explanation: For internal ISA use - in case of ATM program use, enter the prospectus number under which the ATM program came into effect.

Transaction Price in New Shekel: 1.16

Face Value Per Security (in New Shekel): 1

Total Calculated Proceeds (in New Shekel): 1,044,000

Reference number of the shelf offering report: _____, Which was reported on: _____

Holder's balance in the security at last report: 0

(relates to quantity not to be removed from circulation)

Change in number of securities: 900,000

Explanation: If a decrease is reported, indicate with a negative sign (-).

Will the securities purchased be removed from circulation?: Yes

Did the record date for redemption fall between purchase date and clearing instruction date?: No

Date on which clearing instruction was given to TASE Clearing House: 15/01/2026

Holder's balance in the security after change: 0

Holder Type: The Company

Subsidiary Name: _____

Subsidiary English Name: _____

Percentage Held by the Company: _____

Type of holder's ID: Number at Israeli Companies Registrar

Holder's ID Number: 520033234

Citizenship/Place of Incorporation: Incorporated in Israel

Country of Citizenship/Place of Incorporation: _____

Security Number on the Stock Exchange: 1260652

Name of Security that Changed: G CITY BONDS 13

Date of Change: 08/01/2026

Nature of Change: Increase - Purchase on the Stock Exchange

Other Change (if any): _____

Prospectus Number: _____

Explanation: For internal ISA use - in case of ATM program use, enter the prospectus number under which the ATM program came into effect.

Transaction Price in New Shekel: 1.14

Face Value Per Security (in New Shekel): 1

Total Calculated Proceeds (in New Shekel): 1,140,000

Reference number of the shelf offering report: _____ , **Which was reported on:** _____

Holder's balance in the security at last report: 0

(relates to quantity not to be removed from circulation)

Change in number of securities: 1,000,000

Explanation: If a decrease is reported, indicate with a negative sign (-).

Will the securities purchased be removed from circulation?: Yes

Did the record date for redemption fall between purchase date and clearing instruction date?: No

Date on which clearing instruction was given to TASE Clearing House: 15/01/2026

Holder's balance in the security after change: 0

Holder Type: The Company
Subsidiary Name: _____
Subsidiary English Name: _____
Percentage Held by the Company: _____
Type of holder's ID: Number at Israeli Companies Registrar
Holder's ID Number: 520033234
Citizenship/Place of Incorporation: Incorporated in Israel
Country of Citizenship/Place of Incorporation: _____
Security Number on the Stock Exchange: 1260736
Name of Security that Changed: G CITY BONDS 14
Date of Change: 08/01/2026
Nature of Change: Increase - Purchase on the Stock Exchange
Other Change (if any): _____
Prospectus Number: _____

Explanation: For internal ISA use - in case of ATM program use, enter the prospectus number under which the ATM program came into effect.

Transaction Price in New Shekel: 0.95
Face Value Per Security (in New Shekel): 1
Total Calculated Proceeds (in New Shekel): 5,700,000
Reference number of the shelf offering report: _____ , **Which was reported on:** _____

Holder's balance in the security at last report: 0
(relates to quantity not to be removed from circulation)

Change in number of securities: 6,000,000
Explanation: If a decrease is reported, indicate with a negative sign (-).

Will the securities purchased be removed from circulation?: Yes
Did the record date for redemption fall between purchase date and clearing instruction date?: No
Date on which clearing instruction was given to TASE Clearing House: 15/01/2026
Holder's balance in the security after change: 0

The balance of debentures and warrants held by the company and its subsidiaries is as follows:

Name of Security	Security Number	Quantity in Circulation Before Change	Quantity in Circulation After Change	Held by the Company (quantity not removed from circulation)	Held by Subsidiaries	Holding Percentage (Company + Subsidiaries)
_____	000000	0	0	0	0	0

Were the securities purchased as part of a company-approved purchase plan?: Yes

Date of approval for the purchase plan: 20/03/2025

Authorized signatories for signing on behalf of the company:

	Name	Position
1	Revital Kahlon	Other / Deputy CEO, Legal Advisor, and Corporate Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations must be signed by authorized signatories for the corporation. The staff's position can be found on the ISA website: [Click here](#)

The company's securities are listed for trading on the Tel Aviv Stock Exchange

Date of form structure update: 06/08/2024

Short Name: G CITY

Address: Aharon Becker 8, Tel Aviv, 6964316 | Phone: 03-6948000 | Fax: 03-6961910

Email: IRGG@gazitgroup.com | Company Website: www.gazitglobe.com

Previous names of the reporting entity: Gazit-Globe Ltd, Gazit-Globe (1982) Ltd, Glob-REIT Investments Ltd

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Electronic Reporting Name: Klein Ben David Tal

Position: Attorney / Legal Advisor

Employing Company:

Address: Aharon Becker 8, Tel Aviv, 6964316 | Phone: 03-6948000 | Fax: 03-6961910 | Email: tklein@G-City.com
