

G CITY LTD
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Number in the Register: 520033234

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 17/03/2026
www.isa.gov.il www.tase.co.il Reference No.: 2026-01-023690

Capital status, grant of rights to purchase shares and the corporation's securities registers and changes thereto

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Redemption of BONDS following repurchases of Series 12, 13, 14, 16 and 21
Explanation: Describe briefly the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities status after the change:

Name and type of security	Security No. on the TASE	Amount in registered capital	Issued and paid-up capital		Quantity registered in the name of the registration company
			Quantity in last report	Current quantity	
Ordinary share	126011	500,000,000	200,613,321	200,613,321	169,393,229
BONDS Series 12	1260603	1,357,719,992	1,360,982,980	1,357,719,992	1,357,719,992
BONDS Series 13	1260652	1,367,453,886	1,378,861,401	1,367,453,886	1,367,453,886
BONDS Series 14	1260736	1,543,823,971	1,563,438,995	1,543,823,971	1,543,823,971
BONDS Series 15	1260769	289,030,156	289,030,156	289,030,156	289,030,156
BONDS Series 16	1260785	1,683,624,585	1,688,224,585	1,683,624,585	1,683,624,585
Convertible BONDS Series 17	1198142	516,269,340	516,269,340	516,269,340	516,269,340
BONDS Series 18	1203850	391,481,098	391,481,098	391,481,098	391,481,098
BONDS Series 19	1205715	484,122,515	484,122,515	484,122,515	484,122,515
BONDS Series 20	1208867	645,000,000	645,000,000	645,000,000	645,000,000
BONDS Series 21	1212752	678,996,973	680,196,973	678,996,973	678,996,973
Unlisted warrants	1260579	683,981	683,981	683,981	0
Blocked share units (RSU)	1260587	41,675	41,675	41,675	0
Unlisted warrants (subsidiary company CEO)	1200153	607,072	607,072	607,072	0
Blocked share units RSU (subsidiary company CEO)	1200161	22,588	22,588	22,588	0
Other warrants	1211218	69,196	69,196	69,196	0
Other blocked share units (RSU)	1211200	19,538	19,538	19,538	0
Share warrants (Series 11)	1214816	6,009,927	6,009,927	6,009,927	0

Explanation: Detail all the company's securities, including securities not listed for trading.

2. The corporation announces that:

- ☐

On date 17/03/2026
- ☐

From date _____ to date _____
- ☐

There has been a change in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change Redemption of BONDS following repurchases of Series 12, 13, 14, 16 and 21

Explanation: Describe the full details of the transaction or action which caused the change in the corporation's securities.

1

Name of the registered holder for whom the change occurred: Mizrahi Tefahot Company for Registrations Ltd.

Type of ID number: Number in the Israeli Companies RegisterID number: 510422249

Nature of the change: Other Redemption

Date of change: 17/03/2026Executed via the TASE Clearing House: Yes

Type and name of security in which a change occurred: G City BONDS 12*

Security No. on the TASE: 1260603

Holder's balance of this security in last report: 1,360,982,980

Holder's balance of this security after the change: 1,357,719,992

Total quantity of securities in which there was a decrease/increase: 3,262,988

Is this a grant of rights to purchase shares No

Total consideration for securities allocated: _____

The TASE number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium to be received from full exercise/conversion of the security into shares: _____

Period during which the security may be exercised: _____

From _____until _____

The allocated securities will be registered for trading: _____

The said allocation of securities is further to _____published on _____and its reference number is _____

☐ The security has been fully redeemed and the consideration has been fully received.

☐ The security has been fully redeemed, but the consideration has not been fully received.

☐ Issued for an ATM program

☐ Other.

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Name of the registered holder for whom the change occurred: Mizrahi Tefahot Company for Registrations Ltd.

Type of ID number: Number in the Israeli Companies RegisterID number: 510422249

Nature of the change: Other Redemption

Date of change: 17/03/2026Executed via the TASE Clearing House: Yes

Type and name of security in which a change occurred: G City BONDS 13

Security No. on the TASE: 1260652

Holder's balance of this security in last report: 1,378,861,401

Holder's balance of this security after the change: <i>1,367,453,886</i> Total quantity of securities in which there was a decrease/increase: <i>11,407,515</i> Is this a grant of rights to purchase shares <i>No</i> Total consideration for securities allocated: _____ The TASE number of the share that will result from exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____ From _____until _____ The allocated securities will be registered for trading: _____ The said allocation of securities is further to _____published on _____and its reference number is _____ ☐ The security has been fully redeemed and the consideration has been fully received. ☐ The security has been fully redeemed, but the consideration has not been fully received. ☐ Issued for an ATM program ☐ Other. _____
Name of the registered holder for whom the change occurred: <i>Mizrahi Tefahot Company for Registrations Ltd.</i> Type of ID number: <i>Number in the Israeli Companies Register</i>ID number: <i>510422249</i> Nature of the change: Other <i>Redemption</i> Date of change: <i>17/03/2026</i>Executed via the TASE Clearing House: <i>Yes</i> Type and name of security in which a change occurred: <i>G City BONDS 14</i> Security No. on the TASE: <i>1260736</i> Holder's balance of this security in last report: <i>1,563,438,995</i> Holder's balance of this security after the change: <i>1,543,823,971</i> Total quantity of securities in which there was a decrease/increase: <i>19,615,024</i> Is this a grant of rights to purchase shares <i>No</i> Total consideration for securities allocated: _____ The TASE number of the share that will result from exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____ From _____until _____ The allocated securities will be registered for trading: _____ The said allocation of securities is further to _____published on _____and its reference number is _____ ☐ The security has been fully redeemed and the consideration has been fully received.

- ☐ The security has been fully redeemed, but the consideration has not been fully received.
- ☐ Issued for an ATM program
- ☐ Other.
-

Name of the registered holder for whom the change occurred: *Mizrahi Tefahot Company for Registrations Ltd.*

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Type of ID number: *Number in the Israeli Companies Register*ID number: *510422249*

Nature of the change: Other *Redemption*

Date of change: *17/03/2026*Executed via the TASE Clearing House: *Yes*

Type and name of security in which a change occurred: *G City BONDS 16*

Security No. on the TASE: *1260785*

Holder’s balance of this security in last report: *1,688,224,585*

Holder’s balance of this security after the change: *1,683,624,585*

Total quantity of securities in which there was a decrease/increase: *4,600,000*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allocated: _____

The TASE number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium to be received from full exercise/conversion of the security into shares:

Period during which the security may be exercised: _____

From _____until _____

The allocated securities will be registered for trading: _____

The said allocation of securities is further to _____published on _____and its reference number is _____

- ☐ The security has been fully redeemed and the consideration has been fully received.
- ☐ The security has been fully redeemed, but the consideration has not been fully received.
- ☐ Issued for an ATM program
- ☐ Other.
-

Name of the registered holder for whom the change occurred: *Mizrahi Tefahot Company for Registrations Ltd.*

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Type of ID number: *Number in the Israeli Companies Register*ID number: *510422249*

Nature of the change: Other *Redemption*

Date of change: *17/03/2026*Executed via the TASE Clearing House: *Yes*

Type and name of security in which a change occurred: *G City BONDS 21*

Security No. on the TASE: *1212752*

Holder’s balance of this security in last report: *680,196,973*

Holder’s balance of this security after the change: *678,996,973*

Total quantity of securities in which there was a decrease/increase: *1,200,000*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allocated: _____

The TASE number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium to be received from full exercise/conversion of the security into shares:

Period during which the security may be exercised: _____
From _____until _____

The allocated securities will be registered for trading: _____

The said allocation of securities is further to _____published on _____and its reference number is _____

☐ The security has been fully redeemed and the consideration has been fully received.

☐ The security has been fully redeemed, but the consideration has not been fully received.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, specify the effect of the change in a separate line for each security.

2. Date of change – all changes of the same type, in the same security, carried out on one day, shall be summarized in one line. For this purpose – changes carried out via the TASE Clearing House must be separated from changes carried out directly in the company’s books.

3. The change – for a decrease, add the sign “-”.

4. In all quantity fields, fill in the quantity of securities and not NIS par value.

☐ There has been a change only in the register of holders of the corporation’s securities **(without a change in the quantity of the corporation’s securities)**as a result of:

Description of the nature of the change _____

Explanation: Describe the full details of the transaction or action which caused the change in the register

1 Name of the registered holder for whom the change occurred: _____

Type of ID number: _____ ID number: _____

Date of change: _____ Executed via the TASE Clearing House: _____

Type and name of security in which a change occurred:

Security No. on the TASE: _____

Quantity of the change: _____

Holder’s balance of this security after the change: _____

3. The main shareholders’ register as of the report date is as follows:

No.	Name of registered shareholder	Type of ID number	ID number	TASE security number	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the shareholders’ register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 [GCityShares15032026_isa.pdf](#)

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of bondholders [GCitySecurities15032026_isa.pdf](#)

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Revital Kahlon	<i>Other</i> <i>VP, Legal Counsel and Corporate Secretary</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report filed pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on the subject can be found on the ISA website: [Click here](#).

** With respect to the company’s BONDS Series 12, the company changed the opening balance of the BONDS due to fractions and adjustment to the registration company*

Reference numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: G City
Address: Aharon Becker8 , Tel Aviv6964316 Telephone: 03-6948000 , Fax: 03-6961910
Email: IRGG@gazitgroup.com Company website:www.gazitglobe.com

Previous names of the reporting entity: Gazit-Globe Ltd., Gazit-Globe (1982) Ltd., Glob-Rit Investments Ltd.

Name of electronic reporter: Klein Ben David TalPosition: Attorney/Legal CounselName of employing company:
Address: Aharon Becker8 , Tel Aviv6964316Telephone: 03-6948000Fax: 03-6961910Email: tklein@G-City.com