

Gav-Yam Land Corporation Ltd.
GAV-YAM LANDS CORP. LTD
Number in the Companies Registrar: 520001736

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T121 (Public) Filed via MAGNA: 04/02/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-012556

Immediate report for general material information
Explanation: This form is not to be used when there is a form tailored to the reported event.
This reporting form is intended for material reports for which there is no suitable dedicated form.
The results of an issuance must be reported on Form T20 and not on this form.
A report on the rating of BONDS or a corporate rating must be submitted using Form T125.

Nature of the event: *Examining the possibility of raising debt from the public*

Reference numbers of previous reports on the subject: _____, _____, _____.

Gav-Yam Land Corporation Ltd. (the "Company") is honored to hereby announce that it is examining the possibility of raising debt from the public, by expanding two existing series of the Company's BONDS, BONDS (Series 8) and BONDS (Series 12), which will be carried out (if at all) in uniform offerings and pursuant to a shelf offering report that will be published under the Company's shelf prospectus dated May 9, 2025.
The institutional tender regarding the BONDS is expected to take place tomorrow, February 5, 2026, and early commitment fees will be paid to bidders whose bids are accepted from the total consideration at a rate of 0.45% for BONDS (Series 8) and 0.65% for BONDS (Series 12).
For the avoidance of doubt, no decision has yet been made regarding carrying out the issuance, if at all, its scope and its terms. Carrying out the issuance is subject, inter alia, to a final decision of the Company's Board of Directors, publication of a shelf offering report and receipt of the approval of the Tel-Aviv Stock Exchange Ltd. for listing for trading.
Nothing stated herein shall constitute an undertaking by the Company to carry out an issuance and/or a public offering of securities, and there is no certainty that such an issuance will indeed be carried out and/or what its terms will be.

A file is attached _____

The Company *is not* a shell company as defined in the TASE Regulations

The date on which the corporation first became aware of the event: 04/02/2026at: 17:00

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Mark Zak	<i>Chief Financial Officer</i> _____
2	Shiri Weizman	<i>Company Secretary</i> _____

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on this matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange
Short name: GavYam
Address: P.O.B. 15041 , Haifa31905 Telephone: 04-6644200 , 04-6644222Fax: 04-8533567
E-mail: info@gav-yam.co.il Company website:www.gav-yam.co.il
Date of the form structure update: 06/08/2024

Previous names of the reporting entity: Gav-Yam Land Corporation Ltd.

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name of electronic reporter: Weizman ShiriPosition: Company SecretaryName of employing company:
Address: Andre Saharov9 , Haifa31905Telephone: 052-6898200Fax: 04-8522859E-mail: shiri@gav-yam.co.il