This announcement is not a solicitation of consents with respect to any Bonds. The Consent Solicitation is being made solely pursuant to the Consent Solicitation Memorandum, the Notice of Meeting (as defined below) and related documents which set forth the terms of the Consent Solicitation.

This announcement and any materials relating to the Consent Solicitation do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN DOUBT ABOUT THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT IMMEDIATELY YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR INDEPENDENT FINANCIAL, LEGAL OR TAX ADVISER.

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Vedanta Resources Limited

(a private company with limited liability incorporated under the laws of England and Wales)

Twin Star Holdings Ltd.

(a company with limited liability incorporated under the laws of Mauritius)

Welter Trading Limited

(a company with limited liability incorporated under the laws of Cyprus)

ANNOUNCEMENT OF THE RESULTS OF THE CONSENT SOLICITATIONS AT EXPIRATION OF THE EARLY VOTING DEADLINE

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17 December 2024 – Reference is made to the announcements made by Vedanta Resources Limited (the "**Company**"), Twin Star Holdings Ltd. ("**Twin Star**") and Welter Trading Limited ("**Welter**" and together with Twin Star, the "**Subsidiary Guarantors**") on 2 December 2024 with respect to the consent solicitation exercise in relation to the 13.875% Bonds due 2028 (Regulation S Bonds – CUSIP: G9328DAP5, ISIN: USG9328DAP53, Common Code: 163545764) (Rule 144A Bonds – CUSIP: 92241TAM4, ISIN: US92241TAM45, Common Code: 163545721) issued by the Company (the "**Bonds**") as set forth in, and more fully described in the consent solicitation memorandum dated 2 December 2024 (the "**Consent Solicitation Memorandum**") and the relevant notice of meeting in respect of the Bonds dated 2 December 2024 (the "**Notice of Meeting**"). Capitalised terms used and not otherwise defined in this announcement have the meanings given to them in the Consent Solicitation Memorandum or in the Notice of Meeting.

The Early Voting Deadline expired at 5:00 p.m. (EST) on 16 December 2024. The Company and the Subsidiary Guarantors wishes to announce that, as of the Early Voting Deadline, the Information and Tabulation Agent received instructions from Bondholders as of the Record Date in aggregate principal amount of U.S.$761,165,000 (before applying any pool factor), of which U.S.$757,584,000 (before applying any pool factor) (or approximately 99.53% of the instructions received) were in favour of the Extraordinary Resolution.

The Voting Deadline will expire at 5:00 p.m. (EST) on 20 December 2024 and the Meeting will be held on 24 December 2024 at 9:00 a.m. (Singapore time). Bondholders can continue to submit their voting instructions until the Voting Deadline.

All of the above dates are subject to earlier deadlines that may be specified by any relevant Clearing System or intermediary. Bondholders are advised to check with any bank, securities broker, Clearing System or other intermediary through which they hold their Bonds as to whether such intermediary applies different deadlines for any of the events specified above, and then to adhere to such deadlines if such deadlines are prior to the deadlines set out above.

The Consent Solicitation Memorandum and all announcements in relation to the Consent Solicitation will be posted on the Consent Website operated by the Information and Tabulation Agent for purposes of the Consent Solicitation: https://projects.sodali.com/Vedanta.

The Bonds are listed on the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Copies of the announcements made by the Company and the Subsidiary Guarantors in connection with the Bonds are available on the website of the SGX-ST at www.sgx.com.

Disclaimer

Bondholders must read this announcement in conjunction with the relevant Consent Solicitation Memorandum and the Notice of Meeting. This announcement, the Consent Solicitation Memorandum and the Notice of Meeting contain important information which should be read carefully before any decision is made with respect to the Proposal or the Extraordinary Resolution in respect of the Bonds.

None of the Solicitation Agent, the Information and Tabulation Agent or the Trustee expresses any view as to the merits of the Proposal or the Extraordinary Resolution. None of the Solicitation Agent, the Information and Tabulation Agent or the Trustee has been involved in negotiating the Proposal or the Extraordinary Resolution or makes any representation that all relevant information has been disclosed to the Beneficial Owners of the Bonds in or pursuant to the Consent Solicitation Memorandum and the Notice of Meeting. Furthermore, none of the Solicitation Agent, the Information and Tabulation Agent or the Trustee makes any assessment of the impact of the Proposal presented to Beneficial Owners of the Bonds in the Consent Solicitation Memorandum on the interests of the Beneficial Owners of the Bonds or makes any recommendations on the Consent Solicitation relating to the Bonds or whether agreement to the Proposal should be made. Accordingly, Beneficial Owners of the Bonds who are unsure of the impact of the Proposal and the Extraordinary Resolution should seek their own financial, legal and tax advice.

Bondholders whose Bonds are held on their behalf by a broker, dealer, commercial bank, custodian, trust company or accountholder must contact and request such broker, dealer, commercial bank, custodian, trust company or accountholder if it wishes to participate in the Consent Solicitation.

The distribution of the Consent Solicitation Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession the Consent Solicitation Memorandum comes are required by the Company and the Subsidiary Guarantors, the Solicitation Agent, the Trustee and the Information and Tabulation Agent to inform themselves about, and to observe, any such restrictions. This announcement and any materials relating to the Consent Solicitation do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law.

Neither this announcement, nor the Consent Solicitation Memorandum will be circulated or distributed, directly or indirectly, to any person or to the public in India which would constitute an advertisement, invitation, offer, or solicitation of an offer of Bonds, resulting in violation of Indian laws. The Consent Solicitation Memorandum has not been and will not be registered, produced, published or made available as an offer document (whether as a prospectus in respect of a public offer or a general information document or a key information document or private placement offer cum application letter or other offering material in respect of any private placement, under the Companies Act, 2013 or rules framed thereunder, each as amended, or the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, or any other applicable Indian laws) with the Registrar of Companies in India, the Securities and Exchange Board of India, the Reserve Bank of India or any other statutory or regulatory body of like nature in India, save and except for any information from any part of this announcement or the consent solicitation memorandum which is (i) mandatorily required to be disclosed or filed in India under applicable Indian laws, including but not limited to provisions of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations 2015 and under the listing agreement with any Indian stock exchange pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, each as amended, and the rules framed thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended; or (ii) pursuant to the sanction of any regulatory and adjudicatory body in India. The Consent Solicitation Memorandum has not been and will not be reviewed or approved by any regulatory authority in India or any Indian stock exchange. The Bonds will not be and has not been offered in India by means of any document and does not constitute an advertisement, invitation, offer or solicitation.

If a jurisdiction requires that the Consent Solicitation be made by a licensed broker or dealer and the Solicitation Agent, or its affiliates, is such a licensed broker or dealer in that jurisdiction, the Consent Solicitation shall be deemed to be made by such Solicitation Agent or affiliate, as the case may be, on behalf of the Company and/or the Subsidiary Guarantors in such jurisdiction where it is so licensed and the Consent Solicitation are not being made in any such jurisdiction where the Solicitation Agent or any of its affiliates is not so licensed.

Bondholders having questions regarding the Consent Solicitation Memorandum may contact the Solicitation Agent at:

Citigroup Global Markets Limited
Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB
United Kingdom
Attention: Debt Syndicate Desk
Telephone: +852 2501 2692
Email: india.dcm@citi.com

Questions or requests for assistance in connection with voting at the Meeting and/or the delivery of Consent Instructions may be directed to Sodali & Co as the Information and Tabulation Agent at:

Sodali & Co
Email: vedanta@investor.sodali.com
Consent Website: https://projects.sodali.com/Vedanta

In London:	**In Hong Kong:**	**In Stamford:**
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