NOTICE TO HOLDERS IN RELATION TO THE REDEMPTION
OF THE OUTSTANDING U.S.$263,545,520.34 13.875% BONDS DUE 2028 OF
VEDANTA RESOURCES LIMITED

(Rule 144A – ISIN: US92241TAM45; Common Code: 163545721; CUSIP: 92241T AM4
Regulation S – ISIN: USG9328DAP53; Common Code: 163545764; CUSIP: G9328D AP5)

(the "**Bonds**")

February 14, 2025

We refer to our notice dated January 13, 2025 in respect of the redemption of the Bonds (the "**Previous Notice**"). Capitalized terms used herein but not otherwise defined herein shall have the meaning ascribed to them in the Trust Deed or in the Previous Notice.

The Issuer will redeem in full the remaining outstanding U.S.$263,545,520.34 principal amount of the Bonds on February 18, 2025 (the "**Redemption Date**"). The redemption price for the Bonds will be 100.0% of the outstanding principal amount of the Bonds (the "**Redemption Price**"), plus accrued and unpaid interest, if any, to (but excluding) the Redemption Date.

The record date on which any Holder must hold any Bonds to be entitled to the Redemption Price and the accrued and unpaid interest is the Clearing System Business Day immediately prior to the date for payment.

Payment of the Redemption Price and the accrued and unpaid interest on the Bonds and surrender of the Bonds for redemption will be made through the facilities of DTC.

Unless the Issuer defaults in making the redemption payment, upon payment in full of the Redemption Price and the accrued and unpaid interest to the holders of the Bonds on the Redemption Date, (i) interest on the Bonds shall cease to accrue on and after the Redemption Date and (ii) the outstanding principal amount of the Bonds will be zero.

No representation is made as to the correctness or accuracy of the CUSIP, common code or ISIN numbers listed on this Notice of Redemption or printed on the Bonds. The Holder should rely only on the other identification numbers printed on the Bonds.

Vedanta Resources Limited

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