

The corporation scheduled the report for publication on 26/05/2026 08:32

Report on a corporation's liabilities position by maturity dates

Regulations 9D and 38E of the Securities Regulations (Periodic and Immediate Reports), 1970

Below is a detailed breakdown of the corporation's liabilities position by maturity dates:

A. BONDS issued to the public by the reporting corporation and held by the public, excluding such BONDS held by the corporation's parent company, its controlling shareholder, companies controlled by any of them or companies controlled by the corporation – based on data from the corporation's separate financial statements ("solo" statements) (NIS in thousands)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	Dollar			Other	Gross interest payments (before tax withholding)	Total by years
First year	199,375	0	0	0	0	0	0	14,912	214,287
Second year	199,375	0	0	0	0	0	0	11,308	210,683
Third year	199,375	61,314	0	0	0	0	0	9,813	270,502
Fourth year	199,375	61,314	0	0	0	0	0	6,951	267,640
Fifth year and thereafter	644,817	0	0	0	0	0	0	8,436	653,253
Total	1,442,317	122,628	0	0	0	0	0	51,420	1,616,365

B. Private BONDS and non-bank credit, excluding BONDS or credit provided by the corporation's parent company, its controlling shareholder, companies controlled by any of them or controlled by the corporation – based on data from the corporation's separate financial statements ("solo" statements) (NIS in thousands)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	Dollar			Other	Gross interest payments (before tax withholding)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	155,000	0	0	0	0	0	8,328	163,328
Third year	0	0	0	0	0	0	0	477	477
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	155,000	0	0	0	0	0	8,805	163,805

C. Bank credit from banks in Israel – based on data from the corporation's separate financial statements ("solo" statements) (NIS in thousands)

[illegible]

Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	87,600	0	0	0	0	0	10,464	98,064

D. Bank credit from banks abroad – based on data from the corporation's separate financial statements ("solo" statements)
(NIS in thousands)

[illegible]

E. Summary table for tables A–D, total bank, non-bank credit and BONDS – based on data from the corporation’s separate financial statements (“solo” statements) (NIS in thousands)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	Dollar			Other	Gross interest payments (before tax withholding)	Total by years
First year	199,375	0	0	0	0	0	0	19,283	218,658
Second year	199,375	155,000	0	0	0	0	0	25,435	379,810
Third year	199,375	148,914	0	0	0	0	0	10,584	358,873
Fourth year	199,375	61,314	0	0	0	0	0	6,951	267,640
Fifth year and thereafter	644,817	0	0	0	0	0	0	8,436	653,253
Total	1,442,317	365,228	0	0	0	0	0	70,689	1,878,234

F. Off-balance-sheet credit exposure (for financial guarantees and commitments to extend credit) – based on data from the corporation's separate financial statements ("solo" statements) (NIS in thousands)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	Dollar			Other	Gross interest payments (before tax withholding)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
One-time commitment	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

G. Off-balance-sheet credit exposure (for financial guarantees and commitments to extend credit) of all consolidated companies, excluding companies that are reporting corporations and excluding data of the reporting corporation entered in Table F above (NIS in thousands)

[illegible]

Fifth year and thereafter	0	0	0	0	0	0	0	0	0
One-time commitment	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

H. Total balances of bank credit, non-bank credit and BONDS of all consolidated companies, excluding companies that are reporting corporations and excluding data of the reporting corporation entered in Tables A–D above (NIS in thousands)

[illegible]

I. Credit balances granted to the reporting corporation by the parent company or a controlling shareholder and BONDS balances issued by the reporting corporation and held by the parent company or the controlling shareholder (NIS in thousands):

[illegible]

4. Credit balances granted to the reporting corporation by companies controlled by the parent company or controlling shareholder and not controlled by the reporting corporation, and BONDS balances issued by the reporting corporation and held by companies controlled by the parent company or controlling shareholder and not controlled by the reporting corporation (NIS in thousands):

[illegible]

K. Credit balances granted to the reporting corporation by consolidated companies and BONDS balances issued by the reporting corporation and held by consolidated companies (NIS in thousands):

[illegible]

Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

Details of signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Itay Peled	Chief Financial Officer _____
2	Baruch Sauta	Other Legal Counsel and Fund Secretary

Explanation: Under Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff’s position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date:
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Previous names of reporting entity:

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