

Share Capital Status, Grant of Rights to Purchase Shares and the Corporation's Securities Registers and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Reference numbers of previous reports on the subject: _____, _____, _____.

Name and type of security	Security No. on the TASE	Amount in the registered capital	Issued and paid-up capital		Amount registered in the name of the Registration Company
			Amount in last report	Current amount	
<i>Generation Capital, ordinary share</i>	<i>1156926</i>	<i>10,000,000,000</i>	<i>1,718,130,344.60</i>	<i>1,741,610,623.35</i>	<i>1,741,610,623.35</i>
<i>Non-tradable warrants for shares</i>	<i>1156934</i>	_____	<i>107,125,833</i>	<i>107,125,833</i>	<i>0</i>
<i>BONDS (Series 2)</i>	<i>1177526</i>	_____	<i>415,187,660</i>	<i>415,187,660</i>	<i>415,187,660</i>
<i>BONDS (Series 3)</i>	<i>1184555</i>	_____	<i>838,207,200</i>	<i>838,207,200</i>	<i>838,207,200</i>
<i>BONDS (Series 4) convertible</i>	<i>1214964</i>	_____	<i>67,088,414.86</i>	<i>47,082,512.93</i>	<i>47,082,512.93</i>
<i>Non-tradable warrants for shares - investors</i>	<i>1230531</i>	_____	<i>154,274,574</i>	<i>154,274,574</i>	<i>0</i>

2. The corporation reports that:

- Description of the nature of the change Conversion of BONDS (Series 4) convertible

Explanation: The full details of the transaction or action due to which a change occurred in the corporation's securities must be described.

Name of registered holder for whom the change occurred: *The Registration Company of the Tel Aviv Stock Exchange Ltd.*

Type of identification number: *Number in the Israeli Companies Registrar* Identification number: *515736817*

Nature of the change: Conversion of BONDS _____

Date of change: *28/05/2026* Executed via the TASE clearinghouse: *Yes*

Type and name of security in which a change occurred: *Generation Capital, ordinary share*

Security No. on the TASE: *1156926*

Holder's balance in the security in the last report: <i>1,718,130,344.60</i> Holder's balance in this security after the change: <i>1,741,610,623.35</i> Total quantity of securities in which there was a decrease/increase: <i>23,480,278.75</i> Is this a grant of rights to purchase shares <i>No</i> Total consideration for the securities allocated: _____ The TASE number of the share that will result from the exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security can be exercised: _____ From day _____ to day _____ The securities allocated will be listed for trading: _____ The allocation of said securities is further to _____published on _____and its reference number is _____ ☐ The security has been fully paid up and the consideration has been received in full. ☐ The security has been fully paid up, but the consideration has not been received in full. ☐ Issued under an ATM program ☐ Other. _____	
Name of registered holder for whom the change occurred: <i>The Registration Company of the Tel Aviv Stock Exchange Ltd.</i> Type of identification number: <i>Number in the Israeli Companies Registrar</i>Identification number: <i>515736817</i> Nature of the change: Conversion of BONDS _____ Date of change: <i>28/05/2026</i>Executed via the TASE clearinghouse: <i>Yes</i> Type and name of security in which a change occurred: <i>BONDS (Series 4) convertible</i> Security No. on the TASE: <i>1214964</i> Holder's balance in the security in the last report: <i>67,088,414.86</i> Holder's balance in this security after the change: <i>47,082,512.93</i> Total quantity of securities in which there was a decrease/increase: <i>20,005,901.93</i> Is this a grant of rights to purchase shares <i>No</i> Total consideration for the securities allocated: _____ The TASE number of the share that will result from the exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security can be exercised: _____ From day _____ to day _____ The securities allocated will be listed for trading: _____	

The allocation of said securities is further to _____published on _____and its reference number is _____

☐ The security has been fully paid up and the consideration has been received in full.

☐ The security has been fully paid up, but the consideration has not been received in full.

☐ Issued under an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, will be summarized in one line. For this purpose – changes executed through the TASE clearinghouse must be separated from changes made directly in the company’s books.
3. The change – for a decrease, the sign “-” must be added.
4. In all quantity fields, the quantity of securities must be filled in and not NIS par value.

☐ A change occurred only in the corporation’s register of security holders **(without a change in the quantity of the corporation’s securities)** as a result of:

Description of the nature of the change _____

Explanation: The full details of the transaction or action due to which a change occurred in the register must be described.

1 Name of registered holder for whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of change: _____ Executed via the TASE clearinghouse: _____

Type and name of security in which a change occurred:

Security No. on the TASE: _____

Amount of change: _____

Holder’s balance in this security after the change: _____

3. The main items of the shareholders register as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the TASE	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	<i>The Registration Company of the Tel Aviv Stock Exchange Ltd.</i>	<i>Number in the Israeli Companies Registrar</i>	<i>515736817</i>	<i>1156926</i>	<i>Ordinary shares without par value</i>	<i>1,741,610,623.35</i>	<i>No</i>

4. Attached is a shareholders register file in accordance with the provisions of section 130 of the Companies Law, 1999

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of bond holders [רשימת החובות_isa.pdf](#)

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Itay Peled	<i>Chief Financial Officer</i> _____

	Name of signatory	Position
2	Baruch Saute	<i>Other</i> <i>Legal Counsel and Fund Secretary</i>

Explanation: Under Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the persons authorized to sign on behalf of the corporation. Staff’s position on this matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Date of last form structure update:
06/08/2024

Short name: Generation Capital

Address: Nissim Aloni10 , Tel Aviv6291924 Telephone: 072-2758900 , Fax: 072-2758900

Email: GenerationIR@generation.co.il Company website:generationcapital.co.il

Previous names of reporting entity:

Name of electronic reporter: Peled Itay

Position: Chief Financial Officer

Name of employing company:

Address: Nissim Aloni 10 , Tel Aviv-Jaffa6291924Telephone: 072-2758900Fax: 072-2758900Email: itayp@generation.co.il