Keppel Telecommunications & Transportation Ltd
(Company Registration No. 196500115G)
(Incorporated in Singapore)

PROPOSED ACQUISITION BY KEPPEL CORPORATION LIMITED OF ALL THE ISSUED ORDINARY SHARES IN THE CAPITAL OF KEPPEL TELECOMMUNICATIONS & TRANSPORTATION LTD BY WAY OF A SCHEME OF ARRANGEMENT

UPDATE ON COURT HEARING DATE TO SANCTION THE SCHEME AND NOTICE OF BOOKS CLOSURE DATE

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1. Introduction

The board of directors (the "**Board**") of Keppel Telecommunications & Transportation Ltd (the "**Company**") refers to:

(a) the scheme document (the "**Scheme Document**") despatched on 11 March 2019 to the Shareholders in relation to the proposed acquisition by Keppel Corporation Limited (the "**Offeror**") of all the issued ordinary shares in the capital of the Company ("**Shares**") (other than Shares already held by the Offeror) by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act (Chapter 50 of Singapore) ("**Companies Act**") and the Singapore Code on Take-Overs and Mergers; and

(b) the announcement dated 2 April 2019 released by the Company in relation to the approval of the Scheme by the requisite majority of Scheme Shareholders at the Scheme Meeting held on 2 April 2019.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Scheme Document.

2. Court Hearing to Sanction the Scheme

The Board wishes to announce that:

(a) the Company has filed HC/SUM 1713/2019 in the High Court of the Republic of Singapore ("**Court**") to apply for an order for sanction of the Scheme; and

(b) the said application has been fixed for hearing on **12 April 2019** at **10 a.m.**

Subject to the grant of the order of the Court sanctioning the Scheme under Section 210 of the Companies Act ("**Court Order**") and the satisfaction (or, if applicable, waiver) of all the Scheme Conditions in accordance with the Implementation Agreement, the Scheme shall become effective and binding upon the lodgement of the Court Order with ACRA.

Copies of the court papers relating to HC/SUM 1713/2019 are available upon request by any Scheme Shareholder at the registered office of the Company at 1 Harbourfront Avenue, #18-01, Keppel Bay Tower, Singapore 098632.

3. Books Closure Date

Notice is hereby given that, subject to the grant of the Court Order, the Transfer Books and the Register of Members of the Company will be closed at **5.00 p.m. on 23 April 2019** in order to determine the entitlements of the Scheme Shareholders under the Scheme.

4. Updated Indicative Timetable for the Scheme

Subject to the grant of the Court Order on 12 April 2019, Scheme Shareholders should note the updated dates for the following events:

Date of Court hearing of the application to sanction the Scheme ("**Court Hearing Date**")	:	12 April 2019
Last day of trading of the Shares	:	18 April 2019
Books Closure Date	:	23 April 2019, 5.00 p.m.
Expected Effective Date	:	24 April 2019[(1)]
Expected date for the payment of the Scheme Consideration	:	By 6 May 2019[(2)]
Expected date for the delisting of the Shares	:	After payment of the Scheme Consideration

Notes:

(1) The Scheme will only become effective and binding upon lodgement of the Court Order with ACRA. The Court Order will be lodged with ACRA after the satisfaction (or, if applicable, waiver) of all the Scheme Conditions, a list of which is set out in Appendix 6 to the Scheme Document.

(2) Assuming that the Effective Date is on 24 April 2019.

Save for the Court Hearing Date, the above dates are indicative only and are subject to the grant of the Court Order on 12 April 2019. Please refer to future announcement(s) by the Company for the exact dates of these events.

5. Directors' Responsibility Statement

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that, where appropriate, no material facts have been omitted from this Announcement, and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Kenny Lee
Company Secretary

4 April 2019