Keppel Telecommunications & Transportation Ltd
(Company Registration No. 196500115G)
(Incorporated in Singapore)

PROPOSED ACQUISITION BY KEPPEL CORPORATION LIMITED OF ALL THE ISSUED ORDINARY SHARES IN THE CAPITAL OF KEPPEL TELECOMMUNICATIONS & TRANSPORTATION LTD BY WAY OF A SCHEME OF ARRANGEMENT

DELISTING OF THE COMPANY

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1. Introduction

The board of directors (the "**Board**") of Keppel Telecommunications & Transportation Ltd (the "**Company**") refers to:

(a) the scheme document (the "**Scheme Document**") despatched on 11 March 2019 to the Shareholders in relation to the proposed acquisition by Keppel Corporation Limited (the "**Offeror**") of all the issued ordinary shares in the capital of the Company ("**Shares**") (other than Shares already held by the Offeror) by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act (Chapter 50 of Singapore) ("**Companies Act**") and the Singapore Code on Take-Overs and Mergers; and

(b) the announcement dated 24 April 2019 released by the Company in relation to the Effective Date of the Scheme.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Scheme Document.

2. Date for payment and delisting date

The Board wishes to confirm that the Offeror has made payment of the Scheme Consideration on 6 May 2019.

The Board further wishes to announce that the Company will be delisted from the Official List of the SGX-ST on 8 May 2019 with effect from 9 a.m.

The Board takes this opportunity to thank all Shareholders for the continued support given to the Company since its initial public offering and listing.

3. Directors' Responsibility Statement

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that, where appropriate, no material facts have been omitted from this Announcement, and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Kenny Lee
Company Secretary

6 May 2019