



הבורסה לניירות ערך תל אביב
TEL AVIV STOCK EXCHANGE

August 30, 2021
396945

Gibui Holdings – Rights Offering and Identifying Details for New Security

1. On Sunday, 5 September 2021, the shares of Gibui Holdings, Ltd. (Security ID 448019 / ISIN IL0004480195) will be traded *ex-rights*.
2. The *ex-rights* base price shall be A, as stipulated below:

$$A = \text{Min} \left(\frac{11 \times B + 2880}{14}, B \right)$$

Where:

B= the closing price of the shares on Thursday, 2 September 2021.

3. Rights trading will take place on Thursday, 23 September 2021.
4. Identifying details for the new security shall be as follows:

Security ID	Security Name	ISIN	Symbol
4480216	GIBUI HOLD R2	IL0044802168	GIBUI.R2

Respectfully,

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Trading and Indices Unit

הבורסה לניירות ערך בתל אביב בע"מ

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