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**TBLA International Pte. Ltd.**
(*incorporated in the Republic of Singapore with limited liability*)

# SETTLEMENT OF THE TENDER OFFER PURSUANT TO THE ISSUER'S INVITATION TO TENDER FOR PURCHASE FOR CASH UP TO U.S.$35,000,000 IN PRINCIPAL AMOUNT OF THE OUTSTANDING U.S.$250,000,000 7.0% GUARANTEED SENIOR NOTES DUE 2023 (ISIN: XS1750550029, COMMON CODE: 175055002)

(the **"Notes"**)

Reference is made to the announcements of TBLA International Pte. Ltd. (the "**Issuer**") dated 15 June 2021 (the **"Launch Announcement"**) and 24 June 2021 (the **"Results Announcement"**) in relation to the Offer made by the Issuer in respect of the Notes pursuant to the tender offer memorandum dated 15 June 2021 (the **"Tender Offer Memorandum"**). Capitalised terms used in this announcement shall have the same meanings as defined in the Launch Announcement, the Results Announcement or the Tender Offer Memorandum unless the context requires otherwise.

The Issuer wishes to announce that settlement of the Offer was completed on 29 June 2021. The aggregate amount paid by the Issuer to holders of the Notes purchased by the Issuer pursuant to the Offer (the **"Purchased Notes"**) is US$34,829,861.20 (which includes the payment of Accrued Interest (as defined in the Tender Offer Memorandum)). Additionally, the Issuer bought back additional Notes in the aggregate amount of US$17,000,000 from the open market (the **"Additional Notes"**).

The Issuer authorised The Bank of New York Mellon, London Branch, to take such steps as may be required to cancel the Purchased Notes and Additional Notes on its behalf, and such cancellations have been completed.

Following (i) the completion of the Offer and (ii) the cancellation of the Purchased Notes and the Additional Notes, the outstanding aggregate principal amount of the Notes will be US$198,000,000.

## DISCLAIMERS

The Offer is not being made within, and the Tender Offer Memorandum and this announcement are not for distribution in the United States or to, or for the account or benefit of, any U.S. person (as defined under Regulation S). The Tender Offer Memorandum and this announcement are not an offer of securities for sale in the United States or to, or for the account or benefit of, any U.S. person (as defined under Regulation S) or any other jurisdiction where it is unlawful to offer such securities and any guarantees with respect thereto, for sale.

The Tender Offer Memorandum and this announcement do not constitute, and may not be used in connection with, an offer to purchase, a solicitation of an offer to purchase, an offer to sell or a solicitation of an offer to sell, securities in the United States or any jurisdiction in which such an offer or solicitation is not authorised or in which the person making such an offer or solicitation is not qualified to do so or to any person to whom it is unlawful to make an offer or a solicitation. The Issuer will not accept any responsibility for any violation by any person of the restrictions applicable in any jurisdiction.

The Offer does not constitute a public offering or private placement in Indonesia under Law No. 8 of 1995 on the Capital Market and its implementing regulations (the **"Indonesian Capital Market Law"**), and Financial Services Authority (*Otoritas Jasa Keuangan* or **"OJK"**) Regulation No. 30 of 2019 on the Issuance of Debt-Linked Securities and/or Sukuk issued by ways of Private Placement (**"OJK Regulation No. 30"**). None of the Offer, this announcement or any other documents or materials relating to the Offer has been or will be distributed in Indonesia or to any to Indonesian citizens wherever they are domiciled, Indonesian institution, corporations or any form of Indonesian legal entity, in a manner which would constitute a public offering or private placement under the laws and regulations of Indonesia, including Indonesian Capital Market Law and OJK Regulation No. 30.

No securities of the Issuer, the Guarantor or any of their respective subsidiaries are being, or will be, registered under the U.S. Securities Act or the securities laws of any state of the United States, and no such securities may be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any applicable state or local securities laws. No public offering of securities is being or will be made in the United States or any other jurisdiction. Nothing in this announcement shall constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful.

The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum comes are required to inform themselves about, and to observe, any such restrictions. Forward-looking statements in this announcement and/or the Tender Offer Memorandum, including, among others, those statements relating to the Offer are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve risks, uncertainties and assumptions and are difficult to predict with any precision. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market and price for the Notes, changes in the business and financial condition of the Issuer, the Guarantor and their respective subsidiaries, changes in the sectors that the Issuer, the Guarantor and their respective subsidiaries operate in and changes in the capital markets in general.

Singapore, 5 July 2021

By Order of the Board
Oey Albert
Director, TBLA International Pte. Ltd.