

NOT FOR DISTRIBUTIONS IN THE UNITED STATES OR TO, FOR THE ACCOUNT OR BENEFIT OF, U.S. PERSONS

TBLA INTERNATIONAL PTE. LTD.

**SUPPLEMENT NO. 3 TO THE
INVITATION TO TENDER FOR PURCHASE FOR CASH
ANY AND ALL OF THE OUTSTANDING
7.0% GUARANTEED SENIOR NOTES DUE 2023
(ISIN: XS1750550029; COMMON CODE: 175055002)**

Reference is made to the announcements of TBLA International Pte. Ltd. (the "**Issuer**") dated 6 July 2021, 8 July 2021 and 14 July 2021 (the "**Announcements**") in relation to the Offer and the tender offer memorandum dated 6 July 2021, the first supplement to the tender offer memorandum dated 7 July 2021 (the "**Supplement No. 1**") and the second supplement to the tender offer memorandum dated 13 July 2021 (the "**Supplement No. 2**") (the "**Original Tender Offer Documents**" and together with Supplement No. 3 (as defined below), the "**Tender Offer Memorandum**"). Unless otherwise defined, capitalised terms in this announcement will have the same meaning as those defined in the Announcements.

The Issuer wishes to announce that it has issued a third supplement to the Tender Offer Memorandum dated 16 July 2021 (the "**Supplement No. 3**") to extend the following:

- (a) the Expiration Date of the Offer to 4 p.m., London time on 23 July 2021;
- (ii) the results announcement date of the Offer to 26 July 2021;
- (iii) the date of expected announcement of the results of the Offer shall be 27 July 2021;
- (iv) the Tender Settlement Date of the Offer to 2 August 2021; and
- (v) the date of expected announcement that settlement has taken place shall be 3 August 2021,

unless the Offer is further extended, amended or terminated as provided in the Tender Offer Memorandum.

Except as described in the Supplement No. 3, all terms and conditions of the Offer remain the same as set for in the Original Tender Offer Documents.

If any holder of the Notes is in any doubt as to the action it should take, it is recommended to seek its own financial and legal advice, including with regard to any tax consequences, from its stockbroker, bank manager, solicitor, attorney, tax adviser or other independent financial or legal adviser. None of the Issuer, the Guarantors, the Joint Dealer Managers, the Tender and Information Agent or any of their respective directors, officers, employees, agents or affiliates makes any recommendation as to whether holders of Notes should tender their Notes pursuant to the Offer.

IMPORTANT NOTICE – THE OFFER IS AVAILABLE ONLY TO INVESTORS WHO ARE NOT U.S. PERSONS (WITHIN THE MEANING OF REGULATION S) AND ARE OUTSIDE OF THE UNITED STATES. U.S. PERSONS (AS DEFINED IN REGULATION S), PERSONS ACTING FOR THE ACCOUNT OR BENEFIT OF U.S. PERSONS AND PERSONS LOCATED IN THE UNITED STATES ARE NOT PERMITTED TO TENDER THE NOTES IN THE OFFER.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy or subscribe for any securities in the United States, Indonesia or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. The Issuer does not intend to make any public offering of securities in the United States.

The Offer does not constitute a public offering or private placement in Indonesia under Law No. 8 of 1995 on the Capital Market and its implementing regulations (the “Indonesian Capital Market Law”), and Financial Services Authority (Otoritas Jasa Keuangan or “OJK”) Regulation No. 30 of 2019 on the Issuance of Debt-Linked Securities and/or Sukuk issued by ways of Private Placement (“OJK Regulation No. 30”). None of the Offer or any other documents or materials relating to the Offer has been or will be distributed in Indonesia or to any to Indonesian citizens wherever they are domiciled, Indonesian institution, corporations or any form of Indonesian legal entity, in a manner which would constitute a public offering or private placement under the laws and regulations of Indonesia, including Indonesian Capital Market Law and OJK Regulation No. 30.