



הבורסה לניירות ערך תל אביב
TEL AVIV STOCK EXCHANGE

16 August 2023

GROUP 107 LTD - Rights Offering and Identifying Details for New Securities

1. On Sunday, 27 August 2023, the following securities will be traded ex-rights: Continual (Security ID 1180181/ ISIN IL0011801813).

2. The ex-rights base price shall be A, as stipulated below

$$A = \text{Min} ((10 \times B + 260) / 15, B)$$

Where:

B= the closing price of the shares on Thursday, 24 August 2023.

3. Rights trading will take place on Wednesday, 6 September 2023

4. Identifying details for the new securities shall be as follows:

Security ID	Security Name	ISIN	Symbol
1198894	GROUP 107 R1	IL0011988941	G107.R1

Respectfully,

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Trading and Indices Unit

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