



הבורסה לניירות ערך תל אביב  
TEL AVIV STOCK EXCHANGE

May 5, 2024

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To: TASE Members

Dear Sir/Madam,

**Re: HBL- HADASIT BIO HOLDINGS LTD**

1. According to TASE's rules the definition of a company as a "shell company" is a reason for transferring its securities to the maintenance list.  
The company's shares (ISIN no. IL0010954050) ceased to be traded on the main list and transferred to the maintenance list on July 17, 2023, due to non-compliance with the requirement for public holdings value.  
Further to the company announcement dated May 2, 2024, and ISA's notice that the company is a "shell company", an additional maintenance cause as arisen in respect of the company.  
According to TASE's rules and regulations, shell company wishing to renew trading in its securities on the main list has to fulfill the conditions required of a new company first listed on TASE. These terms apply to the company.
2. Due to the definition of the company as a "shell company", the sector classification of the company will be changed, as of May 7, 2024 from "BIOMED INVESTMENT IN LIFE SCIENCES" to "INVESTMENT & HOLDINGS – INACTIVE & SHELL".

**Sincerely**

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Listing companies compliance unit

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