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# HAREL INSURANCE INVESTMENTS & FINANCIAL SERVICES LTD

**Company Number:** 520033986

**To:** Israel Securities Authority  
**To:** Tel Aviv Stock Exchange Ltd.  
**Form Number:** T121 (Public)  
**Sent via MAGNA:** 27/09/2025  
**Israel Securities Authority Email:** [www.isa.gov.il](http://www.isa.gov.il)  
**Tel Aviv Stock Exchange Email:** [www.tase.co.il](http://www.tase.co.il)  
**Reference:** 2025-01-072035

The corporation will schedule the report for publication on: 27/09/2025 21:00

## Immediate Report for General Material Information

**Explanation:** Do not use this form when there is a form tailored to the reported event.

This reporting form is intended for material reports for which there is no suitable dedicated form.

Results of an issuance should be reported on T20 and not on this form.

Reporting on bond ratings or corporate ratings should be submitted using form T125.

### Nature of the Event:

Approval of Amendment to Statement of Claim - HAREL INSURANCE COMPANY LTD.

### Reference numbers of previous reports on the subject:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

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Following the company's immediate report dated 04/09/2025 (reference number 2025-01-066866) regarding a request submitted by Clalit Health Services ("Clalit") to amend the statement of claim in the claim and counterclaim proceedings between HAREL INSURANCE COMPANY LTD., a subsidiary of the company ("HAREL INSURANCE COMPANY LTD.") and Clalit, so that the amount of the claim will be approximately NIS 386 million, the company is honored to report that on 25/09/2025 the court approved the amendment to the statement of claim as mentioned. As stated in the report dated 04/09/2025, HAREL INSURANCE COMPANY LTD. rejects Clalit's claims in the ongoing proceedings between them, as in its assessment they have no factual or legal basis, and in HAREL INSURANCE COMPANY LTD.'s assessment, it is more likely that the claim will be dismissed than accepted. The financial statements of HAREL INSURANCE COMPANY LTD. properly reflect its assessments regarding the proceedings.

**Attached file:** \_\_\_\_\_

The company is a shell company as defined in the stock exchange regulations.

**The date the corporation first became aware of the event:** 25/09/2025  
**At the time:** 16:40

**Details of the authorized signatories on behalf of the corporation:**

#	Name	Position
1	Gilad Shapira	Legal Advisor of the Company

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

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**Short Name:** Harel Investments

**Address:** Aba Hillel 3, Ramat Gan 5211802

**Phone:** 03-7547090, 03-7547111

**Fax:** 03-7547100

**Email:** [giladsh@harel-ins.co.il](mailto:giladsh@harel-ins.co.il)

**Company Website:** [www.harel-group.co.il](http://www.harel-group.co.il)

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**Previous names of the reporting entity:**

Harel Investments in Insurance and Finance Ltd., Harel Insurance Investments and Finance Ltd., Harel Investments in Insurance Ltd., Harel Hamishmar Investments Ltd.

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**Electronic Reporter Name:** Vilanchik Levi Nalina

**Position:** Attorney, Company Secretary

**Employer Company Name:** HAREL INSURANCE COMPANY LTD.

**Address:** Aba Hillel 3, Ramat Gan 5211802

**Phone:** 03-7549894

**Fax:** 03-7348421

**Email:** [nalav@harel-ins.co.il](mailto:nalav@harel-ins.co.il)

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**Form structure update date:** 06/08/2024