

Harel Insurance Investments & Financial Services Ltd

Securities Capital Position, Grant of Rights to Purchase Shares, and Corporate Securities Registers and Their Changes

Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(a), Regulation 31(b1), Regulation 32 of the Securities Regulations (Immediate and Periodic Reports), 1970

Nature of the Change: Realization (exercise) of options (warrants) granted to employees.

Previous Reporting Reference Numbers: _____, _____, _____.

1. The corporation's securities position after the change

Name & Type of Security	TASE Security Number	Registered Capital Quantity	Issued & Paid-up Capital: Last Reported	Issued & Paid-up Capital: Current	Quantity Registered with Nominee Company
Ordinary Share, NIS 0.1 par value	585018	500,000,000	226,308,068	226,335,566	142,278,326
BONDS (Series 1)	5850110	0	957,751,530	957,751,530	957,751,530
Warrant 2021 (Employees)	5850128	0	10,198,865	10,158,869	0
Warrant 2021 (Other)	1221639	0	65,000	65,000	0

Explanation: List all company securities, including those not listed for trading.

2. The corporation notifies that:

On date: 26/10/2025

A change occurred in the quantity and in the register of securities (including rights to purchase shares) of the corporation as a result of: Exercise of options (warrants) granted to employees.

Table of Changes

1.

- **Registered Holder to whom the change applies:** IBI Trust Management Ltd.
- **Type of ID:** Israeli Companies Registrar Number
- **ID Number:** 515020428
- **Essence of the change:** Exercise of options (warrants)
- **Date of change:** 26/10/2025
- **Executed via TASE Clearing House:** No
- **Type & Name of Security:** Warrant 2021 (Employees)
- **TASE Security Number:** 5850128
- **Holder's balance in last report:** 10,198,865
- **Holder's balance after change:** 10,158,869
- **Total number of securities increased/decreased:** 39,996
- **Is this a grant of rights to purchase shares:** No
- **Total proceeds for allocated securities:** _____
- **TASE security number of shares arising from exercise:** _____
- **Number of shares arising from full exercise/conversion:** _____
- **Total additional proceeds from full exercise/conversion:** _____
- **Exercise period:** _____
- **From date:** _____ **To date:** _____
- **Will allocated securities be registered for trading:** _____
- **Allocation follows:** _____ **Published on:** _____ **Reference Number:** _____
- ☐The security was fully paid and full consideration received.

2.

- **Registered Holder to whom the change applies:** Tel Aviv Stock Exchange Nominee Company Ltd.
- **Type of ID:** Israeli Companies Registrar Number
- **ID Number:** 515736817
- **Essence of the change:** Exercise of options (warrants)
- **Date of change:** 26/10/2025
- **Executed via TASE Clearing House:** Yes
- **Type & Name of Security:** Ordinary Share, NIS 0.1 par value
- **TASE Security Number:** 585018
- **Holder's balance in last report:** 142,250,828
- **Holder's balance after change:** 142,278,326
- **Total number of securities increased/decreased:** 27,498
- **Is this a grant of rights to purchase shares:** No
- **Total proceeds for allocated securities:** _____
- **TASE security number of shares arising from exercise:** _____
- **Number of shares arising from full exercise/conversion:** _____
- **Total additional proceeds from full exercise/conversion:** _____
- **Exercise period:** _____
- **From date:** _____ **To date:** _____
- **Will allocated securities be registered for trading:** _____
- **Allocation follows:** _____ **Published on:** _____ **Reference Number:** _____
- ☐The security was fully paid and full consideration received.

The options (warrants) in this report were automatically exercised into shares due to the price reaching the limit set in the allocation framework.

3. Main points of shareholder register as of reporting date:

Attached is file: Meresham26102025.pdf

4. Attached is an updated file of the corporation’s securities registers, including the register of option holders and the register of BONDS holders:

Attached is file: 1Meresham26102025.pdf

Details of authorized signatories on behalf of the corporation:

Name	Position
Nella Vilanchik Levi	Corporate Secretary

Pursuant to Regulation 5 of the Securities (Immediate and Periodic Reports), 1970, a report submitted per these regulations shall be signed by those authorized to sign on behalf of the corporation. The ISA Staff position on the subject can be found on the ISA site: [Click here](#)

Previous names of reporting entity: Harel Investments in Insurance and Finance Ltd., Harel Investments in Insurance and Financial Services Ltd., Harel Investments in Insurance Ltd., Harel Hashomer Investments Ltd.

Electronic reporter name: Gilad Shapira **Position:** Legal Advisor **Email:** giladsh@harel-ins.co.il

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Glossary:

- "ני"ע": Security/Securities
 - "אג"ח"/"אגח"/"אגרות החוב": BONDS
 - "אופ"/"אופציות": Warrant(s)
 - "ע.נ": Par value
 - "נע"מ": Commercial papers
 - "בעל שליטה": Controlling shareholder
 - "בעלי שליטה": Controlling shareholders
 - "נ. משרה": Officer(s)
 - "רו"ח": Accountant(s)
 - "שות'": Partnership
 - "דיב": Dividend
 - "אג": Agorot
 - "יה"ש": Participating unit
 - "בלתי מסולקת": Outstanding
 - "סדרה מקורית": Original series
 - "מסדי" TASE UP
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