

# HAREL INSURANCE INVESTMENTS & FINANCIAL SERVICES LTD

---

**Company Registration Number:** 520033986

---

**To:**

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd. ([www.tase.co.il](http://www.tase.co.il))
- Form number: T087 (Public)
- Date sent via MAGNA: 31/12/2025
- Reference number: 2025-01-105711

---

## **Register of Capital, Grant of Rights to Purchase Shares, and Registers of the Company's Securities and Changes Therein**

---

**Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970 Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970 Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970**

**Nature of the Change:**

Partial redemption of BONDS Series 1'

*Explanation: Please briefly describe the nature of the change.*

**Reference Numbers of Previous Reports on this Subject:**

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

---

## 1. The Corporation's Securities Capital After the Change:

| Name and Type of Security         | Security Number | Quantity in Registered Capital | Issued and Paid-up Capital (Most Recent / Current) | Amount Registered in the Name of Nominee Company |
|-----------------------------------|-----------------|--------------------------------|--|--|
| Ordinary Share, 0.1 NIS Par Value | 585018          | 500,000,000                    | 226,335,566 / 226,335,566                          | 142,278,326                                      |
| BONDS (Series 1')                 | 5850110         | 0                              | 957,751,530 / 912,168,636                          | 912,168,636                                      |
| Warrant 2021 (Employees)          | 5850128         | 0                              | 10,158,869 / 10,158,869                            | 0  |
| Warrant 2021 (Other)              | 1221639         | 0                              | 65,000 / 65,000                                    | 0  |

*Explanation: List all company securities, including those not listed for trading.*

## 2. The Corporation Announces:

- On the date: 31/12/2025
- There has been a change in the quantity and register of security holders (including rights to purchase shares) of the corporation due to:
  - Description of the nature of the change: Partial redemption of BONDS Series 1'

*Explanation: Describe the full details of the transaction or action which caused the change in the company securities.*

### Details of the Change:

**1. Name of registered holder affected by the change:** The Tel Aviv Stock Exchange Nominee Company Ltd.

- Type of ID number: Corporate Registration Number in Israel
- ID number: 515736817
- Nature of the change: Redemption
- Date of change: 31/12/2025
- Executed via the stock exchange clearinghouse: Yes
- Type and name of security changed: BONDS Series 1'
- Security number: 5850110
- Holder's balance of security in last report: 957,751,530
- Holder's balance of security after change: 912,168,636
- Total amount of securities decreased/increased: 45,582,894
- Is this a grant of rights to purchase shares: No
- Security was fully redeemed and consideration fully received.

### *Explanations:*

1. If the change affects more than one security, specify the impact for each security in a separate row.
2. Date of change – all changes of the same type, in the same security, performed on one day shall be summarized in one row. For this matter – separate changes performed through the Clearinghouse from those executed directly in the company books.
3. For a decrease, add the sign "-".
4. All quantity fields must record security quantity and not NIS par value.

### **3. Key Register of Shareholders as of the Reporting Date:**

#### **4. Attached is the shareholders' register file according to section 130 of the Companies Law, 1999**

[Meresham\\_31122025.pdf](#)

*Image alt: PDF icon for shareholders register file*

#### **5. Attached is an updated file of the company's registers of securities, including the register of warrant holders and the register of BONDS holders.**

[Meresham1\\_31122025.pdf](#)

*Image alt: PDF icon for securities register file*

---

#### **Authorized Signatories Details:**

| # | Name                | Position          |
|---|---------------------|-------------------|
| 1 | Nela Wilenchik Levy | Company Secretary |

*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff position on this matter can be found on the Authority's website: [Click here](#).*

---

#### **Previous Names of Reporting Entity:**

Harel Insurance Investments and Finance Ltd, Harel Insurance Investments Finance Ltd, Harel Insurance Investments Ltd, Harel Hamishmar Investments Ltd

#### **Electronic Reporter Name: Shapira Dov Gilad**

- Position: Legal Advisor
- Employer Company Name:

#### **Address:**

Aba Hillel 3, Ramat Gan 5211802

- Telephone: 03-7547090
- Fax: 03-7547100
- Email: [giladsh@harel-ins.co.il](mailto:giladsh@harel-ins.co.il)
- Company website: [www.harel-group.co.il](http://www.harel-group.co.il)