

Harel Insurance Investments & Financial Services Ltd

Registry Number: 520033986

To:

- Israel Securities Authority
- Tel Aviv Stock Exchange Ltd.
- Form T085 (Public)
- MAGNA transmission date: 06/01/2026
- Confirmation: 2026-01-002077

Immediate Report on the Creation of Dormant Shares in the Issued Share Capital of the Corporation, Change in Their Number or in the Identity of their Holder

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Note: This change should not be reported also on Form T-76.

Reference Numbers of Previous Reports in the Matter: _____, _____, _____

We hereby report that on **05/01/2026**,

There was a change in the number of dormant shares in the corporation's capital.

Name of Holder of Dormant Shares	Harel Insurance Investments & Financial Services Ltd.
Name of Holder in English	Harel Insurance Investments & Financial Services Ltd
Type of Identification Number	Israeli Companies Registry Number
Identification Number	520033986
Type of Holder	Reporting corporation
Citizenship / Incorporation Country	Incorporated in Israel
Country of Citizenship / Incorporation	_____
Security Number on the Exchange	Harel Investments (585018) / 585018
Name of Share	Harel Investments
Nature of Change	Increase (Acquisition on the exchange)
Prospectus Number	_____
Explanation	For internal use of the Authority - In case of use of ATM program, please enter prospectus number pursuant to which the ATM program was implemented.
Transaction Date	05/01/2026
Transaction Rate (ILS)	126.53
Par Value of total securities (ILS)	2,507
Total consideration calculated (ILS)	317,210.71
Reference number for shelf offering report	_____, reported on _____
Number of dormant shares held by holder prior to the change	20,592,791
Amount of shares subject to the change	+2,507
Number of dormant shares held by holder after the change	20,595,298
Percentage of issued share capital held after the change	0%
Were the shares acquired under a company approved repurchase program?	Yes
Cumulative execution rate of the program after the change	61.46%
Date of report on the repurchase program	30/10/2025

List of Dormant Shares of the Corporation

Name of Share	Harel Investments
Security Number:	585018
Number of shares in registered capital	500,000,000
Number of shares in issued and paid-up capital	226,335,566
Number of dormant shares under Section 308 or for ATM program	20,595,298
Number of shares with missing rights under Section 333(a)	0
Number of shares with missing rights under Section 340	0
Number of shares with missing rights under Section 181	0
Total shares without rights in capital and voting	20,595,298
Percentage of shares without rights from issued and paid-up capital	9%
Number of dormant shares under Section 309(b) ("sub-dormant")	0
(Does not include shares held by subsidiary as per Section 369 acquired prior to Feb 2000 which are vested with full voting and equity rights)	
Number of shares missing voting rights under Section 333(b)	0
Percentage of shares missing only voting rights out of all issued capital of this security	0
Number of shares for calculating voting rights	205,740,268
Number of shares for calculating equity rights	205,740,268

Note: The section numbers below are from the Companies Law, 1999.

Details of Authorized Signatories for the Corporation

Name	Role
Nela Wilenchik Levi	Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position in the matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents in the matter (mention is not to be considered reference by inclusion):

Securities of the corporation are registered for trading on the Tel Aviv Stock Exchange.

- **Short name:** Harel Investments
- **Address:** 3 Aba Hillel, Ramat Gan 5211802
- **Phones:** 03-7547090, 03-7547111
- **Fax:** 03-7547100
- **Email:** giladsh@harel-ins.co.il
- **Company website:** www.harel-group.co.il

Previous reportable entity names: Harel Investments in Insurance and Finance Ltd., Harel Insurance Investment and Finance Ltd., Harel Insurance Investments Ltd., Harel Hamishmar Investments Ltd.

Electronic reporter name: Shapira Dov Gilad

- **Position:** Legal Counsel
- **Employer Company Name:** [Not filled]
- **Address:** 3 Aba Hillel, Ramat Gan 5211802
- **Phone:** 03-7547090
- **Fax:** [Not filled]
- **Email:** giladsh@harel-ins.co.il

Securities registered for trading on the Tel Aviv Stock Exchange

Form update structure date: 06/08/2024

No images appeared in the original document.