

# I.B.I. INVESTMENT HOUSE LTD

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Registration Number: 520034356

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)  
Transmitted via MAGNA: 20/08/2025 Israel Securities Authority website: [www.isa.gov.il](http://www.isa.gov.il) Tel  
Aviv Stock Exchange website: [www.tase.co.il](http://www.tase.co.il) Reference: 2025-01-062099

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Exercise of employee warrants

Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on the subject: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

### 1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
I.B.I INVESTMENT HOUSE LTD Ordinary Share	175018	50,000,000	Last Report: 15,696,168	13,696,320
			Current: 15,696,330	
I.B.I Employee Warrants	1750132	0	Last Report: 886,662	0
			Current: 886,462	
I.B.I Other Warrants	1211689	0	Last Report: 18,168	0
			Current: 18,168	

Explanation: All company securities must be detailed, including securities not listed for trading.

## 2. The Corporation Announces That:

From date: 31/07/2025 To date: 19/08/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of 200 employee warrants into 162 shares

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

### Details of the Change:

1. Name of registered holder affected by the change: Strauss Lazar & Co.

- Type of identification number: Company registration number in Israel
- Identification number: 511742066
- Nature of the change: Exercise of warrants
- Date of change: 19/08/2025
- Executed via the stock exchange clearing house: Yes
- Type and name of security affected: I.B.I Employee Warrants
- Security number: 1750132
- Holder's balance in the last report: 886,662
- Holder's balance after the change: 886,462
- Total quantity of securities increased/decreased: 200
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: \_\_\_\_\_
- Security number of the share resulting from the exercise: \_\_\_\_\_
- Number of shares resulting from full exercise/conversion: \_\_\_\_\_
- Total additional consideration from full exercise/conversion: \_\_\_\_\_
- Period during which the security can be exercised: \_\_\_\_\_
- From: \_\_\_\_\_ To: \_\_\_\_\_
- Allocated securities will be registered for trading: \_\_\_\_\_
- Allocation of said securities is a continuation of: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: \_\_\_\_\_

2. Name of registered holder affected by the change: The Registration Company of the Tel Aviv Stock Exchange Ltd.

- Type of identification number: Company registration number in Israel
- Identification number: 515736817
- Nature of the change: Exercise of warrants
- Date of change: 31/07/2025
- Executed via the stock exchange clearing house: Yes
- Type and name of security affected: I.B.I INVESTMENT HOUSE LTD Ordinary Share
- Security number: 175018
- Holder's balance in the last report: 13,696,158

- Holder's balance after the change: 13,696,320
- Total quantity of securities increased/decreased: 162
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: \_\_\_\_\_
- Security number of the share resulting from the exercise: \_\_\_\_\_
- Number of shares resulting from full exercise/conversion: \_\_\_\_\_
- Total additional consideration from full exercise/conversion: \_\_\_\_\_
- Period during which the security can be exercised: \_\_\_\_\_
- From: \_\_\_\_\_ To: \_\_\_\_\_
- Allocated securities will be registered for trading: \_\_\_\_\_
- Allocation of said securities is a continuation of: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: \_\_\_\_\_

#### Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
  2. Date of change – all changes of the same type, in the same security, performed on the same day, should be summarized in one row. For this purpose, changes made through the stock exchange clearing house should be separated from those made directly in the company's books.
  3. For a decrease, add the sign "-".
  4. All quantity fields should indicate the number of securities, not NIS par value.
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A change occurred only in the register of holders of the corporation's securities (without a change in the quantity of the corporation's securities) as a result of:

Description of the nature of the change: \_\_\_\_\_

Explanation: Describe all details of the transaction or action that caused the change in the register.

#### Details:

1. Name of registered holder affected by the change: \_\_\_\_\_
    - Type of identification number: \_\_\_\_\_
    - Identification number: \_\_\_\_\_
    - Date of change: \_\_\_\_\_
    - Executed via the stock exchange clearing house: \_\_\_\_\_
    - Type and name of security affected: \_\_\_\_\_
    - Security number: \_\_\_\_\_
    - Quantity of change: \_\_\_\_\_
    - Holder's balance after the change: \_\_\_\_\_
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### 3. Main Shareholder Register as of the Reporting Date:

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No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number	Type of Shares and Par Value	Number of Shares	Holds as Trustee
1	The Registration Company of the Tel Aviv Stock Exchange Ltd.	Company registration number in Israel	515736817	175018	Ordinary shares of 0.1 NIS par value	13,696,320	No
2	Yehuda Bar Lev	ID number	064837123	175018	Ordinary shares of 0.1 NIS par value	10	No
3	Yaakov Alexander	ID number	051288421	175018	Ordinary shares of 0.1 NIS par value	2,000,000	No

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4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999
5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of bondholders: [marsham\\_isa.pdf](#)
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**Details of the authorized signatories on behalf of the corporation:**

No.	Name	Position
1	David Lubetzky	CEO
2	Shlomi Khanam	Other (Chief Accountant)

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Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

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Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: I.B.I INVESTMENT HOUSE LTD

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Previous names of the reporting entity: Gachelet Investment Company Ltd.

Name of electronic reporter: Avner Chait Coral Position: Legal Advisor and Company Secretary Employer company name:

Address: 9 Ahad Ha'am St., Tel Aviv 61219101 Phone: 03-5193857, Fax: 03-5193857 Email: [corala@ibi.co.il](mailto:corala@ibi.co.il)