

I.B.I INVESTMENT HOUSE LTD

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Registration Number: 520034356

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Sent via MAGNA: 12/10/2025 www.isa.gov.il www.tase.co.il Reference: 2025-01-074985

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Exercise of employee warrants

Explanation: Briefly describe the nature of the change

Previous report reference numbers on the subject: _____, _____, _____.

1. The corporation's securities after the change:

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
I.B.I INVESTMENT HOUSE LTD Ordinary Share	175018	50,000,000	Last Report: 15,696,410	Current: 15,702,297
I.B.I INVESTMENT HOUSE LTD Employee Warrants	1750132	0	Last Report: 886,362	Current: 878,883
I.B.I INVESTMENT HOUSE LTD Other Warrants	1211689	0	Last Report: 18,168	Current: 18,168

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The corporation announces that:

From date: 01/09/2025 to date: 30/09/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of 7,479 employee warrants into 5,887 shares

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the change:

- Name of registered holder affected by the change: Strauss Lazar & Co.
- Type of identification number: Number in the Israeli Companies Register
- Identification number: 511742066
- Nature of the change: Exercise of warrants
- Date of change: 01/09/2025
- Executed via TASE clearing house: Yes
- Type and name of security affected: I.B.I INVESTMENT HOUSE LTD Employee Warrants
- Security number on TASE: 1750132
- Holder's balance in the last report: 886,362
- Holder's balance after the change: 878,883
- Total quantity of securities increased/decreased: 7,479
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number on TASE of the share resulting from the exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period during which the security can be exercised: _____
- From date: _____ to date: _____
- Allocated securities will be registered for trading: _____
- The allocation of these securities is a continuation of: _____ published on: _____, reference number: _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

- Name of registered holder affected by the change: The Registration Company of the Tel Aviv Stock Exchange Ltd.
- Type of identification number: Number in the Israeli Companies Register
- Identification number: 515736817
- Nature of the change: Exercise of warrants
- Date of change: 31/08/2025
- Executed via TASE clearing house: Yes
- Type and name of security affected: I.B.I INVESTMENT HOUSE LTD Ordinary Share
- Security number on TASE: 175018
- Holder's balance in the last report: 13,696,400
- Holder's balance after the change: 13,702,287
- Total quantity of securities increased/decreased: 5,887
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number on TASE of the share resulting from the exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period during which the security can be exercised: _____
- From date: _____ to date: _____
- Allocated securities will be registered for trading: _____
- The allocation of these securities is a continuation of: _____ published on: _____, reference number: _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
 2. Date of change – all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose – changes made through the TASE clearing house must be separated from those made directly in the company's books.
 3. For a decrease, add the sign "-".
 4. In all quantity fields, the quantity of securities must be entered, not NIS par value.
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A change occurred only in the register of holders of the corporation's securities (without a change in the quantity of the corporation's securities) as a result of:

Description of the nature of the change: _____

Explanation: Describe all details of the transaction or action that caused the change in the register.

Details:

- Name of registered holder affected by the change: _____
 - Type of identification number: _____
 - Identification number: _____
 - Date of change: _____
 - Executed via TASE clearing house: _____
 - Type and name of security affected: _____
 - Security number on TASE: _____
 - Quantity of change: _____
 - Holder's balance after the change: _____
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3. Main points of the register of shareholders as of the reporting date are as follows:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type of Shares and Par Value	Number of Shares	Holds Shares as Trustee
1	The Registration Company of the Tel Aviv Stock Exchange Ltd.	Number in the Israeli Companies Register	515736817	175018	Ordinary shares of NIS 0.1 par value	13,702,287	No
2	Yehuda Bar Lev	ID Card Number	064837123	175018	Ordinary shares of NIS 0.1 par value	10	No
3	Yaakov Alexander	ID Card Number	051288421	175018	Ordinary shares of NIS 0.1 par value	2,000,000	No

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4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999
5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of bond holders [marsham_isa.pdf](#)
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Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Ido Kuk	Chairman of the Board
2	Shlomi Khanam	Other: Chief Accountant

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Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: I.B.I INVESTMENT HOUSE LTD

Address: 9 Ahad Ha'am St., Migdal Shalom, Tel Aviv 61291 Phone: 03-5193444, Fax: 03-5175411 Email: DROR@IBI.CO.IL

Previous names of the reporting entity: Gachelet Investment Company Ltd.

Name of electronic reporter: Avner Chait Coral Position: Legal Advisor and Company Secretary Employer company name: Address: 9 Ahad Ha'am St., Tel Aviv 61219101 Phone: 03-5193857, Fax: 03-5193857 Email: corala@ibi.co.il