

I.B.I. INVESTMENT HOUSE LTD

Registry number: 520034356

Addressed to:

- Israel Securities Authority: www.isa.gov.il
- Tel Aviv Stock Exchange Ltd: www.tase.co.il

Form T087 (Public)

Transmitted via MAGNA: 04/11/2025

Reference: 2025-01-083462

Capital Structure, Grant of Rights to Purchase Shares, and Securities Registers of the Corporation and Changes Therein

Regulation 31e of the Securities Regulations (Immediate Periodic Reports), 1970 Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970 Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970 Regulation 32 of the Securities Regulations (Immediate and Periodic Reports), 1970

Nature of the change:

Exercise and expiry of employee warrants

Explanation: Briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities position after the change:

Name & Type of Security	TASE Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital	Previous Reported Quantity	Current Quantity	Quantity Registered to the Company's Name in Register
I.B.I. Investment House Ordinary Share	175018	50,000,000		15,702,297	15,711,871	13,711,861
I.B.I. Employee Warrants	1750132	0		878,883	866,181	0
I.B.I. Other Warrants	1211689	0		18,168	18,168	0

Explanation: All securities of the company must be detailed, including those not listed for trading.

2. The corporation notifies that:

From date: 01/10/2025

To date: 31/10/2025

There was a change in the quantity and registry of holders of securities (including rights to purchase shares) of the corporation due to:

Description of the change: Exercise of 12,118 employee warrants for 9,574 shares and expiry of 584 warrants.

Explanation: Details of the entire transaction or action that caused the change must be described.

Detailed change by registered holders:

1. Registered holder for which the change occurred:

- Name: Strauss Lazar & Partners
- ID type: Israeli Companies Registry number
- ID number: 511742066

Nature of change: Exercise of warrants

- **Date of change:** 01/09/2025
 - **Action performed via TASE clearinghouse:** Yes
 - **Type and name of security changed:** I.B.I. Employee Warrants (1750132)
 - **Holder’s balance in previous report:** 878,883
 - **Holder's balance after change:** 866,765
 - **Total quantity of securities increased/decreased:** -12,118
 - **Is this a grant of rights to buy shares:** No
 - **Security fully paid and consideration fully received.**
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2. Registered holder for which the change occurred:

- Name: The TASE Nominee Company Ltd.
- ID type: Israeli Companies Registry number
- ID number: 515736817

Nature of change: Exercise of warrants

- **Date of change:** 01/10/2025
 - **Action performed via TASE clearinghouse:** Yes
 - **Type and name of security changed:** I.B.I. Investment House Ordinary Share (175018)
 - **Holder’s balance in previous report:** 13,702,287
 - **Holder's balance after change:** 13,711,861
 - **Total quantity of securities increased/decreased:** +9,574
 - **Is this a grant of rights to buy shares:** No
 - **Security fully paid and consideration fully received.**
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3. Registered holder for which the change occurred:

- Name: Strauss Lazar & Partners
- ID type: Israeli Companies Registry number
- ID number: 511742066

Nature of change: Expiry

- **Date of change:** 31/10/2025
- **Action performed via TASE clearinghouse:** No
- **Type and name of security changed:** I.B.I. Employee Warrants (1750132)
- **Holder’s balance in previous report:** 866,765
- **Holder's balance after change:** 866,181
- **Total quantity of securities increased/decreased:** -584
- **Is this a grant of rights to buy shares:** No
- **Security fully paid and consideration fully received.**

Explanations:

1. If the change affects more than one security, specify the effect of the change in a separate line for each security.
 2. Change date - all changes of the same type, in the same security, performed on the same day, shall be summarized in one line.
Note: Separate changes performed through the TASE clearinghouse and those done directly in the company’s books.
 3. For reduction, add the sign "-".
 4. All quantity fields refer to the quantity of securities, not par value in NIS.
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3. The main register of shareholders as of the reporting date is as follows:

#	Name of Registered Shareholder	ID Type	ID Number	TASE Security Number	Type and Par Value	Quantity of Shares	Holding as Trustee
1	The TASE Nominee Company Ltd.	Israeli Companies Registry number	515736817	175018	Ordinary shares of 0.1 NIS par value	13,711,861	No
2	Yehuda Bar Lev	ID number	064837123	175018	Ordinary shares of 0.1 NIS par value	10	No
3	Yaakov Alexander	ID number	051288421	175018	Ordinary shares of 0.1 NIS par value	2,000,000	No

- 4. Attached is a file containing the shareholders register in accordance with Section 130 of the Companies Law, 1999.
- 5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and bondholders.

Document: [מַרְשָׁם_isa.pdf](#)

Details of authorized signatories on behalf of the corporation:

#	Signatory Name	Role
1	Dave Lovetsky	CEO
2	Shlomi Khanam	Other - Chief Accountant

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these regulations must be signed by those authorized to sign for the corporation. For staff position on the matter, see the Authority website: [Click here](#).

Former names of reporting entity:

Gachelet Investment Company Ltd.

Electronic reporter: Avner Chait Koral

Role: Legal Advisor and Company Secretary

Employer company:

Address: 9 Ahad Ha'am St., Migdal Shalom, Tel Aviv, 61219101

Tel: 03-5193857

Fax: 03-5193857

Email: corala@ibi.co.il

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Short name: I.B.I Investment House

Form structure update date: 06/08/2024