

# I.B.I. INVESTMENT HOUSE LTD

**Registry Number:** 520034356

**To:**

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange LTD ([www.tase.co.il](http://www.tase.co.il))

**Form Number:** T087 (Public)

**Transmitted via MAGNA:** 26/11/2025

**Reference:** 2025-01-092765

## Share Capital Situation, Grant of Rights to Purchase Shares, and Registries of the Corporation's Securities and Their Changes

### Regulations:

- Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

- Exercising of employee warrants
- Explanation: Describe briefly the nature of the change

### Reference numbers of previous related reports:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

## 1. The Company's Securities Register After the Change:

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital		Quantity Recorded to Registering Company
			Last Reported	Current	
I.B.I. Investment House - ordinary share	175018	50,000,000	15,711,871	15,712,475	13,712,465
I.B.I. Employee Warrants	1750132	0	866,181	865,415	0
I.B.I. Other Warrants	1211689	0	18,168	18,168	0

Explanation: Please list all securities of the company, including ones not listed for trade.

## 2. The Corporation Announces That:

- **From Date:** 04/11/2025 **To Date:** 25/11/2025
- There was a change in the quantity and register of the company's securities (including rights to purchase shares) as a result of:

### Description of the Change:

- Exercise of 766 employee warrants to 604 shares.
- Explanation: Please describe all details of the transaction or event leading to the change in the company's securities.

### Details of holders affected by the change:

#### 1. Registered Holder: Strauss Lazar & Co.

- Identification type: Israeli Companies Registrar Number
- ID: 511742066
- Nature of the change: Warrant exercise
- Date of change: 25/11/2025
- Performed via TASE clearing: Yes
- Type and name of security: I.B.I Employee Warrants
- Security number: 1750132
- Holder's balance at last report: 866,181
- Holder's balance after change: 865,415
- Total securities increased/decreased: 766
- This is not a grant of rights to purchase shares.
- Total proceeds for allocated securities: \_\_\_\_\_
- Security number of the share resulting from exercise: \_\_\_\_\_
- Number of resulting shares from full exercise/conversion: \_\_\_\_\_
- Additional proceeds to be received from full exercise: \_\_\_\_\_
- Exercise period: \_\_\_\_\_
- From date: \_\_\_\_\_ to date: \_\_\_\_\_
- Securities to be listed for trade: \_\_\_\_\_
- The allocation of these securities is pursuant to: \_\_\_\_\_ published on \_\_\_\_\_, reference number: \_\_\_\_\_
- Security has been fully paid for and consideration fully received. ☒ [Checked]
- Others: \_\_\_\_\_

**2. Registered Holder: The Registering Company of the Tel Aviv Stock Exchange Ltd.**

- Identification type: Israeli Companies Registrar Number
- ID: 515736817
- Nature of the change: Warrant exercise
- Date of change: 01/10/2025
- Performed via TASE clearing: Yes
- Type and name of security: I.B.I Investment House ordinary share
- Security number: 175018
- Holder's balance at last report: 13,711,861
- Holder's balance after change: 13,712,465
- Total securities increased/decreased: 604
- This is not a grant of rights to purchase shares.
- Total proceeds for allocated securities: \_\_\_\_\_
- Security number of the share resulting from exercise: \_\_\_\_\_
- Number of resulting shares from full exercise/conversion: \_\_\_\_\_
- Additional proceeds to be received from full exercise: \_\_\_\_\_
- Exercise period: \_\_\_\_\_
- From date: \_\_\_\_\_ to date: \_\_\_\_\_
- Securities to be listed for trade: \_\_\_\_\_
- The allocation of these securities is pursuant to: \_\_\_\_\_ published on \_\_\_\_\_, reference number: \_\_\_\_\_
- Security has been fully paid for and consideration fully received. ☒ [Checked]
- Others: \_\_\_\_\_

**Explanations:**

1. If the change affects more than one security, detail the effect for each security separately.
2. Change date – all changes of the same type, in the same security, performed on the same day, are summed in a single row. For this purpose, distinguish between changes via TASE clearinghouse and those directly in the company's books.
3. For a decrease, use the "-" sign.
4. In all quantity fields, fill in number of securities, not NIS par value.

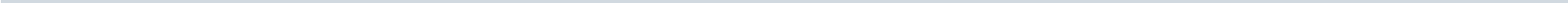
**3. Main Shareholders Register at Reporting Date:**

No.	Registered Shareholder Name	ID Type	ID Number	Securities Number	Type of Shares and Par Value	Quantity of Shares	Holder Acts as Trustee
1	Registering Company of the Tel Aviv Stock Exchange Ltd.	Israeli Companies Registrar Number	515736817	175018	Ordinary shares of NIS 0.1 par value	13,712,465	No
2	Yehuda Bar Lev	Identity Card Number	064837123	175018	Ordinary shares of NIS 0.1 par value	10	No
3	Yaakov Alexander	Identity Card Number	051288421	175018	Ordinary shares of NIS 0.1 par value	2,000,000	No

4. Attached is a file of the shareholders register in accordance with Section 130 of the Companies Law, 1999.

5. Attached is an updated file of the registries of the company's securities, including the register of warrant and bond holders.

- [מַרְשָׁם\\_isa.pdf](#)
- alt: File containing the updated registry of the company's securities



Signatory Details:

No.	Name	Position	Additional Role
1	Dave Lovetzky	CEO	_____
2	Shlomi Hanam	Other	Chief Accountant

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by authorized signatories on behalf of the corporation. Staff opinion on the subject can be found on the Authority's website: [Click here](#)

Previous names of the reporting entity: Gachelet Investment Company Ltd.

Contacts:

- **Address:** 9 Ahad Ha'am St., Shalom Tower, Tel Aviv 61291
- **Telephone:** 03-5193444
- **Fax:** 03-5175411
- **Email:** [DROR@IBI.CO.IL](mailto:DROR@IBI.CO.IL)

**Electronic Signatory Name:** Avner Chait Coral **Position:** Legal Advisor and Company Secretary **Address:** 9 Ahad Ha'am St., Tel Aviv 61219101 **Telephone:** 03-5193857 **Fax:** 03-5193857 **Email:** [corala@ibi.co.il](mailto:corala@ibi.co.il)

Short Name: I.B.I INVESTMENT HOUSE

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form structure last updated: 06/08/2024