

I.B.I. INVESTMENT HOUSE LTD

Registry Number: 520034356

To:

Israel Securities Authority: www.isa.gov.il
Tel Aviv Stock Exchange Ltd: www.tase.co.il

Form Number: T087 (Public)
Sent via MAGNA: 07/12/2025
Reference: 2025-01-097339

Capital Status, Grant of Rights to Purchase Shares, and Registries of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Exercise of employee warrants in a centralized transaction, expiration of warrants
(Explanation: Briefly describe the nature of the change)

Reference Numbers of Previous Reports on the Subject:

(_____ , _____ , _____)

1. The Corporation's Securities after the Change:

Name and Type of Security	TASE No.	Quantity in Registered Capital	Issued and Paid-in Capital (Previous / Current)	Quantity Registered under Registering Company
I.B.I Investment House Ordinary Share	175018	50,000,000	15,712,475 / 15,894,257	13,894,247
I.B.I Employee Warrants	1750132	0	865,415 / 649,237	0
I.B.I Other Warrants	1211689	0	18,168 / 15,834	0

(Explanation: All company securities must be detailed, including those not listed for trading.)

2. The Corporation Announces:

On the date: 07/12/2025

A change occurred in the amount and register of the holders of the corporation's securities (including rights to purchase shares) as a result of:

Exercise of 215,928 employee warrants and 2,334 other warrants into 181,782 shares. Expiration of 584 warrants.

(Explanation: All relevant details of the transaction or action due to which the change in the corporation's securities occurred.)

Details of the Change (extract of main changes):

1. Strauss Lazar & Co. (Company No. 511742066)

- **Nature of Change:** Exercise of warrants
- **Date of Change:** 07/12/2025
- **Processed via TASE Clearing House:** Yes
- **Type and Name of Security:** I.B.I Employee Warrants (TASE No. 1750132)
- **Balance before:** 865,415
- **Balance after:** 649,821
- **Change:** 215,594
- **Grant of rights to purchase shares:** No
- **Securities were fully paid and compensation was fully received.**

2. Strauss Lazar & Co. (Company No. 511742066)

- **Nature of Change:** Expiration
- **Date of Change:** 07/12/2025
- **Processed via TASE Clearing House:** Yes
- **Type and Name of Security:** I.B.I Employee Warrants (TASE No. 1750132)
- **Balance before:** 649,821
- **Balance after:** 649,237
- **Change:** 584
- **Grant of rights to purchase shares:** No
- **Securities were fully paid and compensation was fully received.**

3. Strauss Lazar & Co. (Company No. 511742066)

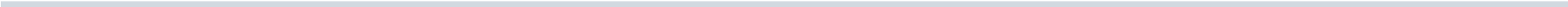
- **Nature of Change:** Exercise of warrants
- **Date of Change:** 07/12/2025
- **Processed via TASE Clearing House:** Yes
- **Type and Name of Security:** I.B.I Other Warrants (TASE No. 1211689)
- **Balance before:** 18,168
- **Balance after:** 15,834
- **Change:** 2,334
- **Grant of rights to purchase shares:** No
- **Securities were fully paid and compensation was fully received.**

4. The Company for Registration of the Tel Aviv Stock Exchange Ltd. (Company No. 515736817)

- **Nature of Change:** Exercise of warrants
- **Date of Change:** 07/12/2025
- **Processed via TASE Clearing House:** Yes
- **Type and Name of Security:** I.B.I Investment House Ordinary Share (TASE No. 175018)
- **Balance before:** 13,712,465
- **Balance after:** 13,894,247
- **Change:** 181,782
- **Grant of rights to purchase shares:** No
- **Securities were fully paid and compensation was fully received.**

Explanations:

1. If the change affects more than one security, the effect must be detailed for each security in a separate row.
2. Change Date – All identical changes, in the same security, executed on one day, are summed in one row. For this purpose – changes done via TASE Clearing House are separated from changes made directly in the company books.
3. Decrease – for reduction, add the symbol "-".
4. In all quantity fields, the number of securities and not NIS par value is to be entered.



3. Principal Shareholder Register at the Report Date:

#	Registered Shareholder Name	ID Type	ID Number	TASE Security Number	Class and Par Value	Shares Held	Holds as Trustee
1	The Registration Company of the Tel Aviv Stock Exchange	Israeli Companies Registry	515736817	175018	Ordinary shares of NIS 0.1 par value	13,894,247	No
2	Yehuda Bar Lev	Israeli ID	064837123	175018	Ordinary shares of NIS 0.1 par value	10	No
3	Yaakov Alexander	Israeli ID	051288421	175018	Ordinary shares of NIS 0.1 par value	2,000,000	No

Attached is an updated shareholder registry in accordance with Section 130 of the Companies Law, 1999

[marsham_isa.pdf](#) (Attached File)

Attached is an updated file of the corporation's securities registries, including the register of warrant holders and register of bond holders

[marsham_isa.pdf](#)

Authorized Signatories on behalf of the Corporation

#	Name	Position
1	Dave Lovtzy	CEO
2	Shlomi Hinnam	Chief Accountant

(Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), the report to be filed under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff position can be found on the Authority's website: [Click Here](#).)

Short name: I.B.I Investment House

Address: 9 Ehud Ha'Am, Migdal Shalom, Tel Aviv, 61291

Phone: 03-5193444

Fax: 03-5175411

Email: DROR@IBI.CO.IL

Previous Names of the Reporting Entity: Gachelet Investments Ltd.

Electronic Reporting Name: Avner Chait Coral

Position: Legal Counsel and Company Secretary

Address: 9 Ehud Ha'Am, Tel Aviv, 61219101

Phone: 03-5193857

Fax: 03-5193857

Email: corala@ibi.co.il

Securities of the company are listed for trading on the Tel Aviv Stock Exchange

Form Structure Update Date: 06/08/2024