

I.B.I. INVESTMENT HOUSE LTD

Registration Number: 520034356

To: Securities Authority www.isa.gov.il

To: The Tel Aviv Stock Exchange Ltd. www.tase.co.il

Form Number: T087 (Public) MAGNA Submission Date: 30/12/2025 Reference: 2025-01-104899

Structure of Capital, Grant of Rights to Purchase Shares, Registry of the Corporation's Securities, and Changes in Them

Regulation 31E to the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change

Exercise of warrants to employees and others.

Explanation: A brief description of the nature of the change.

Reference Numbers of Previous Reports on the Subject:

_____, _____, _____

1. Company's Securities Register After the Change

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital (Last Reported, Current Quantity)	Quantity Registered Under Nominee Company
I.B.I. Investment House Ordinary Share	175018	50,000,000	15,894,257 → 16,033,054	14,033,044
I.B.I. Employee Warrants	1750132	0	649,237 → 487,907	0
I.B.I. Other Warrants	1211689	0	15,834 → 13,500	0

Explanation: All company securities must be detailed, including securities not listed for trade.

2. The Corporation Announces:

From date: 08/12/2025 To date: 30/12/2025

A change occurred in the quantity and in the registry of holders of the company's securities (including rights to purchase shares) as a result of:

Description: Exercise of 161,330 employee warrants and 2,334 other warrants into 138,797 shares.

Explanation: Please describe the complete details of the transaction or action causing the change in the corporation's securities.

2.1 Details of the Registered Holders Affected by the Change

1. Name of the registered holder affected by the change: Strauss Lazar & Co Partners

- Type of identification number: Number in Companies Registrar in Israel
- ID Number: 511742066
- Nature of Change: Exercise of warrants
- Date of change: 30/12/2025
- Executed via TASE Clearing House: Yes
- Type and name of security changed: I.B.I. Employee Warrants (1750132)
- Last reported balance: 649,237
- New balance after change: 487,907
- Total number of securities with increase/decrease: 161,330
- Is this a grant of rights to purchase shares: No
- The security has been fully paid and full consideration was received.

2. Name of holder: Strauss Lazar & Co Partners

- Type and name of security: I.B.I. Other Warrants (1211689)
- Last reported balance: 15,834 → 13,500
- Change amount: 2,334

3. Name of holder: The Registration Company of the TASE Ltd.

- Type and name of security: I.B.I. Investment House Ordinary Share (175018)
- Last reported balance: 13,894,247 → 14,033,044
- Change amount: 138,797

Explanations

1. If the change affects more than one security, the impact must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, performed on the same date, should be summarized in one row. In this regard, separate changes performed via the TASE clearing house from changes performed directly in the company's books.
3. For reductions, add the symbol "-".
4. All quantity fields must specify the number of securities and not NIS par value.

3. Main Points of Shareholders' Registry at the Reporting Date

No.	Name of Registered Shareholder	ID Type	ID Number	Security Number	Class of Shares & Par Value	Number of Shares	Holding as Trustee
1	The Registration Company of the TASE Ltd.	Number in Companies Registrar in Israel	515736817	175018	Ordinary Shares of NIS 0.1 par value	14,033,044	No
2	Yehuda Bar Lev	Identity Card Number	064837123	175018	Ordinary Shares of NIS 0.1 par value	10	No
3	Yaakov Alexander	Identity Card Number	051288421	175018	Ordinary Shares of NIS 0.1 par value	2,000,000	No

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4. Attached is a file with the updated shareholders' registry according to section 130 of the Companies Law, 1999.
5. Attached is an updated file with the registers of the corporation's securities, including the register of warrant holders and of bondholders: [Meresham_isa.pdf]
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Details of Persons Authorized to Sign on Behalf of the Corporation

No.	Name	Role
1	Dave Lubetzky	General Manager
2	Shlomi Khanam	Chief Accountant (Other)

Explanation: Pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) 1970, a report under these Regulations must be signed by the persons authorized to sign on behalf of the corporation. For the staff's position, see the Authority website: [Click here](#)

Securities of the Corporation are Listed for Trading on the Tel Aviv Stock Exchange

Short Name: I.B.I. Investment House

Address: 9 Ahad Ha'am, Migdal Shalom, Tel Aviv 61291 Phone: 03-5193444, Fax: 03-5175411 E-mail: DROR@IBI.CO.IL

Previous Names of the Reporting Entity: Gakhelet Investment Company Ltd.

Name of Electronic Reporter: Avner Chait-Koral Role: Legal Adviser and Company Secretary Employer Company Name:

Address: 9 Ahad Ha'am, Tel Aviv 61219101 Phone: 03-5193857, Fax: 03-5193857 E-mail: corala@ibi.co.il

Form Structure Update Date: 06/08/2024

No images appeared in the source document.