I.E.S. HOLDINGS LTD
I.E.S HOLDINGS LTD
Number in the Register: 520039132

To: Israel Securities Authority www.isa.gov.il
To: Tel Aviv Stock Exchange Ltd. www.tase.co.il
T087 (Public)
Transmitted by MAGNA: 05/08/2026
Reference: 2026-01-073625

Capital status, grant of rights to purchase shares and the registries of the corporation's securities and the changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Private allocation of 7,577 warrants not listed for trading (dormant employee warrants)
Explanation: A brief description must be provided of the nature of the change

Reference numbers of previous reports on the subject: ________, ________, ________.

1. The corporation's securities position after the change:

Name and type of security	Security No. on the stock exchange	Amount in the registered capital	Issued and paid-up capital		Quantity registered in the name of the Registration Company
			Quantity in last report	Current quantity	
I.E.S ordinary share of NIS 1 par value	*431015*	*100,000,000*	*10,306,369*	*10,306,369*	*10,306,346*
Other dormant warrants	*1241371*	________	*174,000*	*174,000*	*0*
Dormant employee warrants	*000000*	________	*0*	*7,577*	*0*

Explanation: All the company's securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- On the date 04/08/2026
- From date ________ to date ________

- There was a change in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Allocation of 7,577 warrants not listed for trading, exercisable into the company's dormant shares.

Explanation: The entire details of the transaction or action due to which the change occurred in the corporation's securities must be described.

1

Name of the registered holder in respect of whom the change occurred: *I.B.I. Trust Management*

Type of identification number: *Number in the Israeli Companies Register* Identification number: *515020428*

Nature of the change: Private allocation ________

Date of the change: *04/08/2026* Executed via the stock exchange clearing house: *No*

Type and name of security in which the change occurred: *Dormant employee warrants*

Security No. on the stock exchange: *000000*

Holder's balance in the security in the last report: *0*

Holder's balance in this security after the change: *7,577*

Total quantity of securities in which there was a decrease/increase: *7,577*

Is this a grant of rights to purchase shares *Yes*

Total consideration for the securities allocated: *0*

The stock exchange number of the share that will result from the exercise of the security: *431015*

Number of shares that will result from full exercise/conversion of the security: *7,577*

Total exercise premium that will be received from full exercise/conversion of the security into shares: *As detailed in the notice of meeting report published by the company on June 30, 2026 (reference number: 2026-01-061788).*

The period during which the security may be exercised: *As detailed in the notice of meeting report published by the company on June 30, 2026 (reference number: 2026-01-061788).*

From _________until _________

The allocated securities will be listed for trading: *No*

The said allocation of securities is further to the *private offering report*published on *30/06/2026*and its reference number is *2026-01-061788*

- ☐ The security has been fully paid up and the consideration has been fully received.
- ☐ The security has been fully paid up, but the consideration has not been fully received.
- ☐ Issued for an ATM program
- ☐ Other.

The warrants were allocated at no consideration.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of the change – all changes of the same type, in the same security, executed on one day, shall be summarized in one line. For this purpose – changes executed via the stock exchange clearing house must be separated from changes executed directly in the company's books.
3. The change – for a decrease, the sign "-" must be added.
4. In all quantity fields, the quantity of securities must be filled in and not NIS par value.

○ There was a change only in the register of holders of the corporation's securities **(without a change in the quantity of the corporation's securities)** as a result of:

Description of the nature of the change _________

Explanation: The entire details of the transaction or action due to which the change occurred in the register must be described

1 Name of the registered holder in respect of whom the change occurred: _________

Type of identification number: _________ Identification number: _________

Date of the change: _________ Executed via the stock exchange clearing house: _________

Type and name of security in which the change occurred: _________

Security No. on the stock exchange: _________

Quantity of the change: _________

Holder's balance in this security after the change: _________

3. The main details of the shareholders' register as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Whether holding the shares as trustee
1	*TASE's Registration Company Ltd.*	*Number in the Israeli Companies Register*	*515736817*	*431015*	*Ordinary share of NIS 1 par value.*	*10,306,346*	*No*

4. Attached is a file of the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 _________

5. Attached is an updated file of the corporation's securities registries, including the register of warrant holders and the register of BONDS holders *Securities_register.pdf*

Details of the authorized signatories to sign on behalf of the corporation:

	Name of signatory	Position
1	David Mizrahi	*Acting CEO*
2	Saar Amran	*Controller*

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report submitted pursuant to these regulations shall be signed by the persons authorized to sign on behalf of the corporation. The staff's position on this matter can be found on the Authority's website: Click here .

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange Form structure update date: 06/08/2024

Short name: IES

Address: Montefiore33 , Tel Aviv65201   Telephone: 03-7133222 , Fax: 03-7133223

Email: or.h@ies.com   Company website:www.ies.com

Previous names of the reporting entity: I.E.S. Electronic Industries Ltd

Name of electronic reporter: Saar AmranPosition: ControllerName of employing company:

Address: Montefiore33 , Tel Aviv65201Telephone: 03-7133222Fax: 03-7133223Email: Saar@ies.com