

INROM CONSTRUCTION INDUSTRIES LTD

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Registration Number: 515001659

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T087 (Public)
Filed on MAGNA: 07/08/2025
Israel Securities Authority Website: www.isa.gov.il
Tel Aviv Stock Exchange Website: www.tase.co.il
Reference: 2025-01-058767

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Exercise of warrants (non-tradable and non-transferable)
Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject:

_____, _____, _____.

1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
INROM - Ordinary Shares	1132356	300,000,000	Last Report: 148,365,911	Current: 148,382,371
INROM Warrants (Employees)	1167592	0	Last Report: 6,728,320	Current: 6,623,877
INROM Warrants (Others)	000000	0	Last Report: 190,174	Current: 190,174

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 06/08/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of warrants (non-tradable and non-transferable)

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Change:

1. Registered Holder for Whom the Change Occurred:

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- Name: I.B.I. Trust Management
- Type of Identification Number: Number in the Israeli Companies Registrar
- Identification Number: 515020428
- Nature of the Change: Exercise of warrants
- Date of Change: 06/08/2025
- Executed via the TASE Clearing House: Yes
- Type and Name of Security Changed: INROM Warrants (Others)
- Security Number on TASE: 000000
- Holder's Balance in Security in Last Report: 0
- Holder's Balance in Security After Change: 6,623,877
- Total Quantity of Securities Increased/Decreased: 104,443
- Is this a grant of rights to purchase shares: Yes
- Total consideration for allocated securities: 0
- TASE number of the share resulting from exercise: 1132356
- Number of shares resulting from full exercise/conversion: 16,460
- Total additional consideration from full exercise/conversion: 0
- Period during which the security can be exercised: 5 years
- From: 12/05/2020 To: 12/05/2026
- Allocated securities will be registered for trading: No
- The allocation is pursuant to: Private Placement Report published on: 13/05/2020, Reference Number: 2020-01-064818
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

2. Registered Holder for Whom the Change Occurred:

- Name: The Registration Company of the Tel Aviv Stock Exchange Ltd.
- Type of Identification Number: Number in the Israeli Companies Registrar
- Identification Number: 515736817
- Nature of the Change: Exercise of warrants
- Date of Change: 06/08/2025
- Executed via the TASE Clearing House: Yes
- Type and Name of Security Changed: INROM Ordinary Share 1 NIS par value
- Security Number on TASE: 1132356
- Holder's Balance in Security in Last Report: 148,365,911
- Holder's Balance in Security After Change: 148,382,371
- Total Quantity of Securities Increased/Decreased: 16,460
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- TASE number of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period during which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- The allocation is pursuant to: _____ published on: _____, Reference Number: _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

Explanations:

- 1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, performed on one day, should be summarized in one row. For this purpose – changes performed via the TASE Clearing House should be separated from changes performed directly in the company's books.
- 3. For a decrease, add the sign "-".
- 4. In all quantity fields, the quantity of securities should be filled in, not NIS par value.

3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	Type of Identification Number	Identification Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	The Registration Company of the Tel Aviv Stock Exchange Ltd.	Number in the Israeli Companies Registrar	515736817	1132356	Ordinary shares of 1 NIS par value	148,382,371	No

4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999

[Shareholder Register 06082025_____isa.pdf]

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of bond holders

[Securities Register 06082025_____isa.pdf]

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Details of the authorized signatories on behalf of the corporation:

No.	Name	Position
1	Sagiv Mauda	CFO
2	Tair Gigi	Other (Legal Counsel and Company Secretary)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: INROM CONSTRUCTION INDUSTRIES LTD

Address: Golan (Beit Golan) 1, P.O. Box 1120, Kiryat Sde HaTeufa, 7019802

Phone: 03-9718181, Fax: 03-9718193

Email: tair@inrom-group.co.il

Company website: <https://inrom-group.co.il/>

Previous names of the reporting entity: INROM CONSTRUCTION INDUSTRIES LTD

Electronic reporter name: Gigi Tair

Position: Chief Legal Counsel and Company Secretary

Employer company name:

Address: Golan 1, Airport City, 7019802

Phone: 054-4435175, Fax: 03-9718193

Email: tair@inrom-group.co.il