

INROM CONSTRUCTION INDUSTRIES LTD

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Registration Number: 515001659

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T087 (Public)
Filed on MAGNA: 07/08/2025
Israel Securities Authority website: www.isa.gov.il
Tel Aviv Stock Exchange website: www.tase.co.il
Reference: 2025-01-058750

Capital Structure, Grant of Rights to Purchase Shares, and the Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Grant of warrants (non-tradable and non-transferable)

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The Corporation's Securities Register after the Change:

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
INROM - Ordinary Shares	1132356	300,000,000	Last Report: 148,365,911	148,365,911
			Current: 148,365,911	
INROM Warrants (Employees)	1167592	0	Last Report: 6,728,320	0
			Current: 6,728,320	
INROM Warrants (Others)	000000	0	Last Report: 0	0
			Current: 190,174	

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 06/08/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change:

Grant of warrants (non-tradable and non-transferable)

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details:

- Name of registered holder affected by the change: I.B.I. Trust Management
- Type of identification number: Company registration number in Israel
- Identification number: 515020428
- Nature of the change: Private allocation
- Date of change: 06/08/2025
- Executed via the TASE clearinghouse: Yes
- Type and name of security affected: INROM Warrants (Others)
- Security number on TASE: 000000
- Holder's balance in the security in the last report: 0
- Holder's balance in the security after the change: 190,174
- Total quantity of securities increased/decreased: 190,174
- Is this a grant of rights to purchase shares: Yes
- Total consideration for the allocated securities: 0
- Security number on TASE of the share resulting from exercise: 1132356
- Number of shares resulting from full exercise/conversion: 190,174
- Total additional consideration from full exercise/conversion: 0
- Period during which the security can be exercised: 5 years
- From: 26/12/2024 To: 26/12/2029
- The allocated securities will be registered for trading: No
- The allocation of these securities is pursuant to: Private placement report published on: 26/12/2024, Reference number: 2024-01-627712
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

Explanations:

- 1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose – changes performed via the TASE clearinghouse should be separated from those performed directly in the company's books.
- 3. For a decrease, add the sign "-".
- 4. All quantity fields should indicate the number of securities, not NIS par value.

3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	The Registration Company of the Tel Aviv Stock Exchange Ltd.	Company registration number in Israel	515736817	1132356	Ordinary shares of 1 NIS par value	148,365,911	No

4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999

[Shareholder_Register_06082025_isa.pdf](#)

Alt: Shareholder register file as of 06/08/2025

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of bond holders

[Securities_Register_06082025_isa.pdf](#)

Alt: Securities register file as of 06/08/2025

Details of Authorized Signatories on Behalf of the Corporation:

No.	Name of Signatory	Position
1	Sagiv Mauda	CFO
2	Tair Gigi	Other (Legal Counsel and Company Secretary)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: INROM CONSTRUCTION INDUSTRIES LTD

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Phone: 03-9718181

Fax: 03-9718193

Email: tair@inrom-group.co.il

Company website: <https://inrom-group.co.il/>

Previous names of the reporting entity: INROM CONSTRUCTION INDUSTRIES LTD

Electronic reporter name: Tair Gigi

Position: Chief Legal Counsel and Company Secretary

Employer company name:

Address: Golan 1, Airport City, 7019802

Phone: 054-4435175

Fax: 03-9718193

Email: tair@inrom-group.co.il