

# INROM CONSTRUCTION INDUSTRIES LTD

## INROM CONSTRUCTION INDUSTRIES LTD

Registration Number: 515001659

To: Israel Securities Authority  
To: Tel Aviv Stock Exchange Ltd.  
Form Number: T087 (Public)  
Filed on MAGNA: 26/08/2025  
Israel Securities Authority Website: [www.isa.gov.il](http://www.isa.gov.il)  
Tel Aviv Stock Exchange Website: [www.tase.co.il](http://www.tase.co.il)  
Reference: 2025-01-063931

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Exercise of warrants (non-tradable and non-transferable)

*Explanation: Briefly describe the nature of the change.*

### Reference numbers of previous reports on the subject:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

## 1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
INROM - Ordinary Shares	1132356	300,000,000	Last Report: 148,382,371	148,399,833 (Current)
INROM Warrants (Employees)	1167592	0	Last Report: 6,623,877	6,528,484 (Current)
INROM Warrants (Others)	000000	0	Last Report: 190,174	190,174 (Current)

*Explanation: All securities of the company must be detailed, including securities not listed for trading.*

## 2. The Corporation Announces That:

On the date: 26/08/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of warrants (non-tradable and non-transferable)

*Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.*

### Details of the Change:

#### 1. Registered Holder for Whom the Change Occurred:

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- Name: I.B.I. Trust Management
- Type of ID Number: Number in the Israeli Companies Registrar
- ID Number: 515020428
- Nature of the Change: Exercise of warrants
- Date of Change: 26/08/2025
- Executed via TASE Clearing House: Yes
- Type and Name of Security Changed: INROM Warrants (Others)
- Security Number on TASE: 1167592
- Holder's Balance in Last Report: 6,623,877
- Holder's Balance After Change: 6,528,484
- Total Quantity of Securities Increased/Decreased: 95,393
- Is this a grant of rights to purchase shares: Yes
- Total consideration for allocated securities: 0
- TASE number of the share resulting from exercise: 1132356
- Number of shares resulting from full exercise/conversion: 17,462
- Total additional consideration from full exercise/conversion: 0
- Period during which the security can be exercised: 5 years
- From: 12/05/2020 To: 12/05/2026
- Allocated securities will be registered for trading: No
- Allocation is pursuant to: Private Placement Report published on: 13/05/2020, Reference: 2020-01-064818
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: \_\_\_\_\_

## **2. Registered Holder for Whom the Change Occurred:**

- Name: The Registration Company of the Tel Aviv Stock Exchange Ltd.
  - Type of ID Number: Number in the Israeli Companies Registrar
  - ID Number: 515736817
  - Nature of the Change: Exercise of warrants
  - Date of Change: 26/08/2025
  - Executed via TASE Clearing House: Yes
  - Type and Name of Security Changed: INROM Ordinary Share 1 NIS par value
  - Security Number on TASE: 1132356
  - Holder's Balance in Last Report: 148,382,371
  - Holder's Balance After Change: 148,399,833
  - Total Quantity of Securities Increased/Decreased: 17,462
  - Is this a grant of rights to purchase shares: No
  - Total consideration for allocated securities: \_\_\_\_\_
  - TASE number of the share resulting from exercise: \_\_\_\_\_
  - Number of shares resulting from full exercise/conversion: \_\_\_\_\_
  - Total additional consideration from full exercise/conversion: \_\_\_\_\_
  - Period during which the security can be exercised: \_\_\_\_\_
  - From: \_\_\_\_\_ To: \_\_\_\_\_
  - Allocated securities will be registered for trading: \_\_\_\_\_
  - Allocation is pursuant to: \_\_\_\_\_ published on: \_\_\_\_\_, Reference: \_\_\_\_\_
  - ☒ The security has been fully paid and the consideration has been fully received.
  - ☐ The security has been fully paid, but the consideration has not been fully received.
  - ☐ Issued for ATM program
  - ☐ Other: \_\_\_\_\_
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## Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose – changes performed via the TASE Clearing House must be separated from changes performed directly in the company's books.
3. For a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities must be entered, not NIS par value.

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	The Registration Company of the Tel Aviv Stock Exchange Ltd.	Number in the Israeli Companies Registrar	515736817	1132356	Ordinary shares of 1 NIS par value	148,399,833	No

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999

[Register\\_of\\_Shareholders\\_26082025\\_isa.pdf](#)  
alt: Register of Shareholders as of 26/08/2025

5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of bond holders

[Register\\_of\\_Securities\\_26082025\\_isa.pdf](#)  
alt: Register of Securities as of 26/08/2025

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Sagiv Mauda	CFO
2	Tair Gigi	Other (Legal Counsel and Company Secretary)

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*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).*

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**Previous names of the reporting entity:** INROM CONSTRUCTION INDUSTRIES LTD

**Electronic reporter name:** Gigi Tair  
**Position:** Chief Legal Counsel and Company Secretary  
**Employer company name:**  
**Address:** Golan 1, Airport City, 7019802  
**Phone:** 054-4435175  
**Fax:** 03-9718193  
**Email:** [tair@inrom-group.co.il](mailto:tair@inrom-group.co.il)

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**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

**Short name:** INROM CONSTRUCTION INDUSTRIES LTD  
**Address:** Golan (Beit Golan) 1, P.O. Box 1120, Kiryat Sde HaTeufa, 7019802  
**Phone:** 03-9718181  
**Fax:** 03-9718193  
**Email:** [tair@inrom-group.co.il](mailto:tair@inrom-group.co.il)  
**Company website:** <https://inrom-group.co.il/>

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**Form structure update date:** 06/08/2024

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