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# INROM CONSTRUCTION INDUSTRIES LTD

## INROM CONSTRUCTION INDUSTRIES LTD

Registration Number: 515001659

To: Israel Securities Authority  
To: Tel Aviv Stock Exchange Ltd.  
Form Number: T121 (Public)  
Sent via MAGNA: 23/10/2025  
Israel Securities Authority website: [www.isa.gov.il](http://www.isa.gov.il)  
Tel Aviv Stock Exchange website: [www.tase.co.il](http://www.tase.co.il)  
Reference: 2025-01-079213

## Immediate Report for General Material Information

**Explanation:** Do not use this form when there is a form tailored to the reported event.

This reporting form is intended for material reports for which there is no suitable dedicated form.

Results of an issuance should be reported in T20 and not in this form.

Reporting on bond ratings or corporate ratings should be submitted using form T125.

### Nature of the Event:

*Report regarding the holding of an institutional tender*

### Reference numbers of previous reports on the subject:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

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Following the company's immediate report dated September 29, 2025 (Reference No.: 2025-01-072672) regarding the examination of the possibility to publish a shelf offering report, according to which bonds (Series 1) will be offered to the public, and following the immediate [corrected] report dated October 21, 2025 (Reference No.: 2025-01-078556), to which a second draft of the bond (Series 1) trust deed (including a summary of terms) was attached, the company is pleased to update that the institutional tender regarding the bonds (Series 1) is expected to take place on Thursday, October 23, 2025, and will not include a maximum interest rate. Bidders whose offers are accepted will be paid an early commitment fee at a rate of 0.5% of the consideration for the bonds (Series 1) for which they committed to submit orders. It is clarified that the execution of any issuance, its scope and/or terms have not yet been determined and if and to the extent it is carried out, it will be subject to obtaining the required approvals by law, including a decision of the company's board of directors, publication of a shelf offering report, and obtaining the approval of the Tel Aviv Stock Exchange Ltd. for the listing of the securities subject to the debt raising for trading. The above does not constitute a commitment by the company to carry out any issuance and/or an invitation by the company to submit offers to purchase securities, and there is no certainty that such issuance will indeed be carried out and/or what its terms will be.

Attached file: \_\_\_\_\_

The company is not a shell company as defined in the stock exchange regulations.

The date the corporation first became aware of the event: 22/10/2025  
Time: 22:00

**Details of the authorized signatories on behalf of the corporation:**

	Name	Position
1	Sagie Mauda	Chief Financial Officer
2	Tair Gigi	Other (Legal Counsel and Company Secretary)

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Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form structure update date: 06/08/2024

Short name: INROM CONSTRUCTION INDUSTRIES LTD

Address: Golan (Beit Golan) 1, P.O. Box 1120, Kiryat Sde HaTeufa, 7019802

Phone: 03-9718181

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Email: [tair@inrom-group.co.il](mailto:tair@inrom-group.co.il)

Company website: <https://inrom-group.co.il/>

Previous names of the reporting entity: INROM CONSTRUCTION INDUSTRIES LTD

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Electronic reporter name: Tair Gigi

Position: Chief Legal Counsel and Company Secretary

Employer company name:

Address: Golan 1, Airport City, 7019802

Phone: 054-4435175

Fax: 03-9718193

Email: [tair@inrom-group.co.il](mailto:tair@inrom-group.co.il)

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*No images were present in the original document.*