

INROM CONSTRUCTION INDUSTRIES LTD

INROM CONSTRUCTION INDUSTRIES LTD

Registration Number: 515001659

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T020 (Public)
Transmitted via MAGNA: 23/10/2025 Israel Securities Authority: www.isa.gov.il Tel Aviv Stock Exchange: www.tase.co.il Reference: 2025-01-079685

Notice of the Offeror on the Results of the Prospectus Offer

According to Section 30 of the Securities Law, 1968 and the Securities Regulations (Notices on the Results of the Prospectus Offer), 1969 Regulation 30G of the Periodic and Immediate Reports Regulations, 1970

- Results of the institutional tender commitments given in the prospectus (without offering the securities in the prospectus).
- Results of the offer in the prospectus.
- Cancellation of the public offer.

Note: In reporting the results of an offer in the prospectus, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a shelf prospectus of a reporting corporation.

1. The results of the offer in the prospectus, reference number for its publication (T012):
2025-01-034970

Permission for its publication was granted on: 19/05/2025 The period for submitting orders under it ended on: 23/10/2025

Was the offer made by a shelf offering report or supplementary notice: No Reference number for shelf offering report (T022) / supplementary notice (T024): _____

Attached are the results of the institutional tender commitments given in the prospectus:

23102025_תוצאות_מכרז_מוסדי_isa.pdf

Alt: Results of Institutional Tender 23/10/2025

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Prospectus Number: 50142 **Note:** For internal use of the authority only.

2.a. Total securities offered in the prospectus:

Security Type	Security Number	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Debentures	0000000	Series 1 Bonds	168,000,000	1 New Shekel	4.56	0	0

*Price per 1 security

b. Completion of details for exchange-traded notes offered in the prospectus:

Canceled*	Security Number	Series Serial Number	Name	Security Type on Exchange	Trustee Name	Listing Date
	_____	_____	_____	_____	_____	_____

Note: The maximum number of records that can be filled in the table is 35. If it is necessary to report a larger number, the report should be split. **Explanation:** If the series was canceled, mark the "Canceled" field. **Explanation:** In the "Series Serial Number" field, enter up to 3 letters or digits describing the serial number of the series without additional marks such as quotation marks.

3. Total securities by type, and by type of orderers whose offer was accepted:

Securities for which consideration is received in cash:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Issue Type	Type, Number, and Name of Security on Exchange	Tender Number	Type of Orderer	Total Quantity Issued	Price*	Future Exercise Price*	Total Calculated Consideration	Par Value of Total Securities
Other (Tender for classified investors)	Debentures	0000000	Institutional	168,000,000	1 New Shekel	_____	168,000,000 New Shekel	1 New Shekel

*Price per 1 security

In case of listing for trading (including listing for trading as part of IPO) / release from lock-up / exchange tender offer / merger / dividend in kind:

Issue Type	Type, Number, and Name of Security on Exchange	Total Quantity	Average Closing Price* / Value on the trading day prior to exchange	Future Exercise Price	Total Calculated Consideration	Par Value of Total Securities	Execution Date**	Securities Offered
_____	_____	_____	_____	_____	_____	_____	_____	_____

Notes:

- Average closing price of the security of the same type, in the first three trading days after listing for trading. ** In case of listing for trading/release from lock-up/dividend in kind, the date is the day of listing for trading on the exchange; in case of exchange tender offer, the date is the actual exchange date. *** In an exchange tender offer, report the exchanged securities (received). If the exchanged securities are not traded, report the securities offered.

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Attention: The total calculated consideration will be in accordance with the Securities Regulations (Application Fee for Permission to Publish a Prospectus), 1995. For your convenience, a link to the calculation table: [Click here](#)

If this is an exchange tender offer:

| Cash consideration received* in | _____ | : | _____ | | Cash consideration paid** in | _____ | : | _____ |

- The cash consideration the offeror received for the offered securities * The cash consideration paid by the offeror as part of the tender offer

4. Details of underwriters and distributors in the offering:

Participants in the offering:

- Underwriters
- Distributors
- None of these

	Name	Role
1	Other: Discount Capital Underwriting Ltd. (ID: 512647371)	Distributor
2	Other: Value Base Underwriting and IPO Management Ltd. (ID: 514952415)	Distributor
3	Other: Unicorn Capital Ltd. (ID: 516221462)	Distributor

Details of authorized signatories on behalf of the corporation:

	Signatory Name	Role
1	Shahar Peretz	Acting CEO
2	Sagiv Mauda	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the authority's website: [Click here](#).

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: INROM CONSTRUCTION INDUSTRIES LTD

Address: Golan (Beit Golan) 1, P.O. Box 1120, Kiryat Sde HaTeufa 7019802 Phone: 03-9718181, Fax: 03-9718193 Email: tair@inrom-group.co.il Company website: <https://inrom-group.co.il/>

Previous names of the reporting entity: INROM CONSTRUCTION INDUSTRIES LTD

Electronic reporter name: Gigi Tair Position: Chief Legal Counsel and Company Secretary
Employer company name: Address: Golan 1, Airport City 7019802 Phone: 054-4435175, Fax: 03-9718193 Email: tair@inrom-group.co.il

Form structure update date: 06/08/2024