

# INROM CONSTRUCTION INDUSTRIES LTD

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("the Company")

October 23, 2025

To:

Israel Securities Authority Via the MAGNA system

Tel Aviv Stock Exchange Ltd. Via the MAGNA system

Dear Sir/Madam,

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## **Re: Results of Tender for Classified Investors for Early Commitment**

Further to the Company's immediate report dated September 29, 2025, regarding the advancement of the possibility to raise debt (Reference No.: -2025-01-072672) and the Company's subsequent reports on this matter, the Company is pleased to announce the following:

- 1.** On October 23, 2025, a tender was held to receive early commitments from classified investors (as defined in Section 1 of the Securities Regulations (Manner of Offering Securities to the Public), 2007), in connection with a possible issuance of bonds (Series 1, according to the shelf offering report that the Company may publish pursuant to the Company's shelf prospectus dated May 20, 2025), by way of a uniform offering and the initial issuance of bonds (Series 1).
- 2.** The bonds (Series 1) were offered to classified investors, by way of a tender on the interest rate, with each unit including NIS 1,000 par value of bonds (Series 1).
- 3.** Within the framework of the tender for the bonds (Series 1), orders were received including early commitments to purchase 720,663 units for a total financial amount of approximately NIS 721 million, of which the Company received early commitments to purchase 168,000 units for a total financial amount of NIS 168 million. The (shekel) interest rate determined in the institutional tender, which will constitute the maximum interest rate to be borne by the bonds (Series 1) within the public offering (if held), is 4.56%.

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**The public offering, if carried out, will be made within the framework of a shelf offering report, with all the terms of the offering detailed therein. There is no certainty that the issuance will take place. The execution of the issuance is subject to the Company's discretion and to obtaining the required approvals by law, including the approval of the stock exchange.**

This report does not constitute an invitation and/or offer to the public to purchase the Company's securities.

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Sincerely,

## **INROM CONSTRUCTION INDUSTRIES LTD**

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Signed by: Shahar Peretz, Acting CEO;

Sagi Mauda, CFO.