

INROM CONSTRUCTION INDUSTRIES LTD

(Registration Number: 515001659)

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd. (TASE)

Form Number: T087 (Public)
MAGNA Filing Date: 28/10/2025
Reference: 2025-01-080883

Supplementary Report to the report filed on 28/10/2025, reference number: 2025-01-080801

Main details added/completed:

It is completed that the security has been fully redeemed and the consideration has been fully received.

Register of Share Capital, Grant of Rights to Purchase Shares, and Registries of the Corporation's Securities, and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Issuance of BONDS (Series 1)

Reference numbers for previous reports on the subject:

_____, _____, _____

1. Corporation's Securities Post Change:

Name and Type of Security	Exchange No.	Registered Capital	Issued & Paid-In Capital - Last Report	Current Quantity	Quantity Registered by the Nominee Company
INROM – Ordinary Shares	1132356	300,000,000	148,399,833	148,399,833	148,399,833
INROM Series 1	1230614	0	0	168,000,000	168,000,000
INROM Warrants (Employees)	1167592	0	6,528,484	6,528,484	0
INROM Warrants (Other)	000000	0	190,174	190,174	0

Note: The table details all securities of the company, including those not listed for trading.

2. The Corporation Announces That:

On the date: 28/10/2025

A change occurred in the quantity and the registry of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change:
Issuance of BONDS (Series 1)

Details of the Change

Name of the registered holder affected by the change:

The Tel Aviv Stock Exchange Nominee Company Ltd.
Type of ID: Israeli Companies Registrar Number
ID Number: 515736817

Nature of the change:

Public Issuance

Date of Change: 28/10/2025 **Conducted via TASE Clearinghouse:** Yes

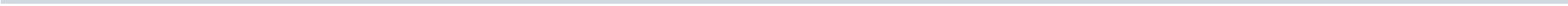
Type and name of security changed: INROM Series 1

Exchange Number: 1230614

Previous balance of holder in this security: 0 Balance after the change: 168,000,000 Total number of securities increased/decreased: 168,000,000

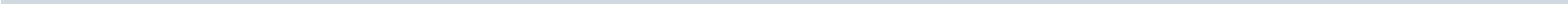
Is this a grant of rights to purchase shares: No

The security has been fully redeemed and the consideration has been fully received.



Explanations:

- 1. If the change affects more than one security, specify the impact for each security in a separate row.
- 2. Change date – all changes of the same type in the same security on one day are summarized in one row. Changes implemented through the clearinghouse are separated from those made directly in the company's books.
- 3. For reduction, add the sign "-".
- 4. All quantity fields refer to quantity of securities, not par value in NIS.



3. Key Shareholder Register Information as of the Report Date:

#	Name of Registered Shareholder	ID Type	ID Number	Security Exchange No.	Type and Par Value of Shares	Quantity of Shares	Holds as Trustee
1	The Tel Aviv Stock Exchange Nominee Company Ltd.	Israeli Companies Registrar	515736817	1132356	Ordinary shares of 1 NIS par value	148,399,833	No

Enclosed: Updated register of shareholders according to section 130 of the Companies Law, 1999:
[marsham_baalei_menayot_28102025_isa.pdf](#)

Enclosed: Updated file of the corporation's securities registers, including the warrant holders ledger and BONDS holders ledger:
[marsham_neyarot_erech_28102025_isa.pdf](#)

Authorized Signatories for the Corporation:

#	Name	Position
1	Sagiv Mauda	CFO
2	Tair Gigi	Other (Legal Counsel & Corporate Secretary)

According to Regulation 5 to the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation.

[Click here for staff position on the subject on the Authority website.](#)

Listed securities of the corporation are traded on the Tel Aviv Stock Exchange.

Short Name: INROM Construction

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

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Previous names of the reporting entity: INROM Taasiyot Bnia Ltd.

Electronic signatory name: Tair Gigi
Position: Chief Legal Counsel and Corporate Secretary

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