

INROM CONSTRUCTION INDUSTRIES LTD

Registrar Number: 515001659

To: Israel Securities Authority www.isa.gov.il To: Tel Aviv Stock Exchange Ltd. www.tase.co.il Form Number T087 (Public) Filed on MAGNA: 28/10/2025 Reference: 2025-01-080801

Capital Status, Grant of Rights to Acquire Shares and Registers of the Company's Securities and Changes Therein

Regulations 31E, 31(a), and 31(b1), and 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change: Issuance of BONDS (Series 1)

Previous report reference numbers: _____, _____, _____.

1. The company's securities after the change:

Name and Type of Security	Security Number	Registered Capital	Issued and Paid-up Capital	Quantity Recorded by Nominee Company
INROM - Ordinary Shares	1132356	300,000,000	148,399,833	148,399,833
INROM Series 1	1230614	0	168,000,000	168,000,000
INROM Warrants (Employees)	1167592	0	6,528,484	0
INROM Warrants (Others)	000000	0	190,174	0

Explanation: All company securities, including those not listed for trading, must be detailed.

2. The corporation notifies that: On date: 28/10/2025 A change occurred in the quantity and register of holders of the corporation's securities (including rights to acquire shares) as a result of: Issuance of BONDS (Series 1)

Holder affected by the change: Registered holder: Tel Aviv Stock Exchange Clearinghouse Ltd. Type of ID: Israeli Companies Registrar Number ID Number: 515736817

Nature of Change: Public Offering Date of Change: 28/10/2025 Executed through stock exchange clearing house: Yes Type and name of security: INROM Series 1 Security number: 1230614 Holder balance in last report: 0 Holder balance after change: 168,000,000 Total quantity security increased: 168,000,000 Is this a grant of rights to acquire shares: No Total consideration for allocated securities: _____ Stock exchange number for resulting share: _____ Number of shares arising from redemption/conversion: _____ Aggregate conversion premium upon full exercise/conversion: _____ Period for exercise of the security: _____ from _____ to _____ Allocated securities will be listed for trading: _____ Allocation is following _____ published on _____, reference number _____

☐ Security fully paid and consideration fully received. ☐ Security fully paid but consideration not yet fully received. ☐ Issued for ATM program. ☒ Other. Consideration not yet received.

Explanations:

- 1. If change affects more than one security, detail each in a different row.
- 2. Date of change – all changes of the same type, for the same security, on the same day, should be summarized in one row. Differentiate between changes made via the exchange’s clearinghouse and those directly in the company’s books.
- 3. For a decrease, add the sign "-".
- 4. All quantity fields refer to the number of securities, not par value in NIS.
- 5. Summary of Register of Shareholders as of the reporting date:

No.	Registered Shareholder	ID Type	ID Number	Security Number	Class and Par Value	Quantity	Held as Trustee
1	Tel Aviv Stock Exchange Clearinghouse Ltd.	Israeli Companies Registry No.	515736817	1132356	Ordinary shares of 1 NIS par value each	148,399,833	No

- 4. Enclosed: File of the shareholder register in accordance with Section 130 of the Companies Law, 1999 [meresham_baalei_maniot_28102025_isa.pdf]
- 5. Enclosed: Updated files of the registers of the company's securities, including register of warrants holders and register of BONDS holders [meresham_niarot_erech_28102025_isa.pdf]

Details of authorized signatories for the corporation:

No.	Signatory Name	Position
1	Sagiv Meuda	VP Finance
2	Tair Gigi	Other (Legal Counsel and Company Secretary)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report under these regulations must be signed by those authorized to sign on behalf of the corporation. See the staff opinion on the Authority’s website: [Click here](#)

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Short name: INROM Construction

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Previous names of the reporting entity: Inrom Construction Industries Ltd.

Electronic reporter name: Gigi Tair Position: General Counsel and Company Secretary Phone: 054-4435175 Fax: 03-9718193 Email: tair@inrom-group.co.il

Last update to form structure: 06/08/2024