

# INROM CONSTRUCTION INDUSTRIES LTD

Registration Number: 515001659

To: Israel Securities Authority  
To: Tel Aviv Stock Exchange Ltd.

Form number: T087 (Public)

MAGNA Transmission Date: 16/12/2025  
Reference: 2025-01-100352

## Statement of Capital Structure, Grant of Rights to Purchase Shares and Registers of the Company's Securities, and Changes therein

*Regulation 31E to the Securities Regulations (Periodic and Immediate Reports), 1970*  
*Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970*  
*Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970*  
*Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970*

### Nature of the change:

Expiration of warrants (non-tradable and non-transferable) due to the termination of employment and due to non-fulfillment of the option plan conditions.

*Explanation: Briefly describe the nature of the change.*

### Reference numbers of previous reports on this matter:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

## 1. Securities Position of the Corporation After the Change

Name and Type of Security	Security Number	Amount in Registered Capital	Issued and Paid-up Capital	Last Reported Quantity	Current Quantity	Quantity Recorded by Nominee Company
INROM - Ordinary Shares	1132356	300,000,000	149,100,968	149,100,968	149,100,968	149,100,968
INROM Warrants (Employees)	1167592	0	5,087,268	3,894,648	0	0
INROM Warrants (Others)	1227081	0	190,174	190,174	0	0
INROM BONDS 1	1230614	0	168,000,000	168,000,000	168,000,000	168,000,000

Explanation: All company securities, including those not registered for trading, should be detailed.

## 2. The Company Announces That:

On the date: 16/12/2025

A change occurred in the quantity and register of holders of securities (including rights to purchase shares) of the company as a result of:

**Description of the nature of the change:** Expiration of warrants (non-tradable and non-transferable) due to the termination of employment and non-fulfillment of the option plan conditions.

Explanation: Describe the full details of the transaction or action that caused the change in the company's securities.

### Details of the Change

- **Name of registered holder concerned:** I.B.I. Trustees Management
- **ID type:** ID number in the Israel Companies Registry
- **ID number:** 515020428
- **Nature of the change:** Expiry
- **Date of change:** 16/12/2025
- **Executed through the stock exchange clearinghouse:** No
- **Type and name of security in which the change occurred:** INROM Warrant (Employees)
- **Security Number:** 1167592
- **Holder's balance in the security as at last report:** 5,087,268
- **Holder's balance in the security after the change:** 3,894,648
- **Total number of securities for which there was a decrease:** 1,192,620
- **Grant of rights to purchase shares:** Yes
- **Total consideration for the allocated securities:** 0
- **Security number of the share resulting from exercise:** 0
- **Number of shares that will arise from full exercise/conversion:** 0
- **Total additional consideration upon full exercise/conversion:** 0
- **Period during which the securities can be exercised:** Varies according to the grant
- **From:** 12/05/2020 **To:** 12/05/2026
- **The allocated securities will be listed for trading:** No
- **Allocation of these securities is in continuation of:** Private placement report, published on: 13/05/2020, Reference: 2020-01-064818
- **The security was fully paid and the consideration received in full.**

**Explanations:**

1. If the change affects more than one security, detail the effect of the change separately for each security.
2. Date of the change – all changes of the same type, in the same security, executed on the same day, will be summarized in one line. For this purpose – separate changes made through the stock exchange clearinghouse from those entered directly into the company's books.
3. For a decrease, add the sign "-".
4. In all quantity fields, provide the number of securities, not the NIS par value.

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	ID Type	ID Number	Security Number	Type of Shares (and Par Value)	No. of Shares	Is Held as Trustee
1	The Nominee Company of the Tel Aviv Stock Exchange Ltd.	ID number in Israel Companies	515736817	1132356	Ordinary shares of 1 NIS par value	149,100,968	No

A file of the register of shareholders is attached in accordance with section 130 of the Companies Law, 1999.  
[Register of Shareholders 16.12.2025 \(isa.pdf\)](#)

A current file of the company's securities registers is attached, including the register of warrant holders and bond holders.  
[Register of Securities 16.12.2025 \(isa.pdf\)](#)

Authorized Signatories for the Company

No.	Name	Position
1	Sagie Mauda	CFO
2	Tair Gigi	Other – General Counsel and Company Secretary

*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these regulations must be signed by those authorized to sign on behalf of the corporation. Staff guidance on the matter is available on the Authority's website: [Click here](#).*

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Last form structure update date: 06/08/2024

Short name: INROM Construction

Address: Golan (Beit Golan) 1, P.O. Box 1120, Kiryat Sde HaTeufa 7019802  
Phone: 03-9718181  
Fax: 03-9718193

Email: [tair@inrom-group.co.il](mailto:tair@inrom-group.co.il)  
Website: <https://inrom-group.co.il/>

Previous names of reporting entity: INROM Construction Industries Ltd.

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**Electronic reporting officer:** Gigi Tair  
Position: Chief Legal Adviser and Company Secretary  
Employer company:

Address: Golan 1, Airport City, 7019802  
Phone: 054-4435175  
Fax: 03-9718193  
Email: [tair@inrom-group.co.il](mailto:tair@inrom-group.co.il)

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**Previous reference numbers of documents on this subject (such mention does not constitute incorporation by reference):**

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**Notes:**

- No images were present in the provided text.