

INROM CONSTRUCTION INDUSTRIES LTD

Registration Number: 515001659

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.

Form number: T087 (Public)

MAGNA Transmission Date: 16/12/2025

Reference: 2025-01-100352

Statement of Capital Structure, Grant of Rights to Purchase Shares and Registers of the Company's Securities, and Changes therein

Regulation 31E to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change:

Expiration of warrants (non-tradable and non-transferable) due to the termination of employment and due to non-fulfillment of the option plan conditions.

Explanation: Briefly describe the nature of the change.

Reference numbers of previous reports on this matter:

_____, _____, _____.

1. Securities Position of the Corporation After the Change

Name and Type of Security	Security Number	Amount in Registered Capital	Issued and Paid-up Capital	Last Reported Quantity	Current Quantity	Quantity Recorded by Nominee Company
INROM - Ordinary Shares	1132356	300,000,000	149,100,968	149,100,968	149,100,968	149,100,968
INROM Warrants (Employees)	1167592	0	5,087,268	3,894,648	0	0
INROM Warrants (Others)	1227081	0	190,174	190,174	0	0
INROM BONDS 1	1230614	0	168,000,000	168,000,000	168,000,000	168,000,000

Explanation: All company securities, including those not registered for trading, should be detailed.

2. The Company Announces That:

On the date: 16/12/2025

A change occurred in the quantity and register of holders of securities (including rights to purchase shares) of the company as a result of:

Description of the nature of the change: Expiration of warrants (non-tradable and non-transferable) due to the termination of employment and non-fulfillment of the option plan conditions.

Explanation: Describe the full details of the transaction or action that caused the change in the company's securities.

Details of the Change

- **Name of registered holder concerned:** I.B.I. Trustees Management
- **ID type:** ID number in the Israel Companies Registry
- **ID number:** 515020428
- **Nature of the change:** Expiry
- **Date of change:** 16/12/2025
- **Executed through the stock exchange clearinghouse:** No
- **Type and name of security in which the change occurred:** INROM Warrant (Employees)
- **Security Number:** 1167592
- **Holder's balance in the security as at last report:** 5,087,268
- **Holder's balance in the security after the change:** 3,894,648
- **Total number of securities for which there was a decrease:** 1,192,620
- **Grant of rights to purchase shares:** Yes
- **Total consideration for the allocated securities:** 0
- **Security number of the share resulting from exercise:** 0
- **Number of shares that will arise from full exercise/conversion:** 0
- **Total additional consideration upon full exercise/conversion:** 0
- **Period during which the securities can be exercised:** Varies according to the grant
- **From:** 12/05/2020 **To:** 12/05/2026
- **The allocated securities will be listed for trading:** No
- **Allocation of these securities is in continuation of:** Private placement report, published on: 13/05/2020, Reference: 2020-01-064818
- **The security was fully paid and the consideration received in full.**

Explanations:

1. If the change affects more than one security, detail the effect of the change separately for each security.
2. Date of the change - all changes of the same type, in the same security, executed on the same day, will be summarized in one line. For this purpose - separate changes made through the stock exchange clearinghouse from those entered directly into the company's books.
3. For a decrease, add the sign "-".
4. In all quantity fields, provide the number of securities, not the NIS par value.

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	ID Type	ID Number	Security Number	Type of Shares (and Par Value)	No. of Shares	Is Held as Trustee
1	The Nominee Company of the Tel Aviv Stock Exchange Ltd.	ID number in Israel Companies	515736817	1132356	Ordinary shares of 1 NIS par value	149,100,968	No

A file of the register of shareholders is attached in accordance with section 130 of the Companies Law, 1999.

[Register of Shareholders 16.12.2025 \(isa.pdf\)](#)

A current file of the company's securities registers is attached, including the register of warrant holders and bond holders.

[Register of Securities 16.12.2025 \(isa.pdf\)](#)

Authorized Signatories for the Company

No.	Name	Position
1	Sagie Mauda	CFO
2	Tair Gigi	Other – General Counsel and Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these regulations must be signed by those authorized to sign on behalf of the corporation. Staff guidance on the matter is available on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Last form structure update date: 06/08/2024

Short name: INROM Construction

Address: Golan (Beit Golan) 1, P.O. Box 1120, Kiryat Sde HaTeufa 7019802

Phone: 03-9718181

Fax: 03-9718193

Email: tair@inrom-group.co.il

Website: <https://inrom-group.co.il/>

Previous names of reporting entity: INROM Construction Industries Ltd.

Electronic reporting officer: Gigi Tair

Position: Chief Legal Adviser and Company Secretary

Employer company:

Address: Golan 1, Airport City, 7019802

Phone: 054-4435175

Fax: 03-9718193

Email: tair@inrom-group.co.il

Previous reference numbers of documents on this subject (such mention does not constitute incorporation by reference):

Notes:

- No images were present in the provided text.