

# INROM CONSTRUCTION INDUSTRIES LTD

Company number: 515001659

To:

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd. ([www.tase.co.il](http://www.tase.co.il))

Form Number: T087 (Public)

Filed on MAGNA: 04/01/2026

Reference Number: 2026-01-000886

## Statement of Capital, Granting of Rights to Purchase Shares and Securities Registers of the Corporation and Their Changes

Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Redemption of options (non-tradable and non-transferable)

**Explanation:** Provide a brief description of the nature of the change

Reference numbers of previous reports on the matter: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

## 1. The Corporation's Outstanding Securities After the Change:

Name and Type of Security	Stock Exchange Number	Amount in Registered Capital	Issued and Paid-Up Capital (Last Report / Current)	Amount Registered on Behalf of Registration Company
INROM - Ordinary Shares	1132356	300,000,000	149,100,968 / 149,171,196	149,100,968
INROM Options (Employees)	1167592	0	3,894,648 / 3,743,291	0
INROM Options (Others)	1227081	0	190,174 / 190,174	0
INROM BONDS 1'	1230614	0	168,000,000 / 168,000,000	168,000,000

**Explanation:** List all company securities, including those not listed for trading.

## 2. The Corporation Announces That:

On: 01/01/2026

There was a change in the quantity and register of the corporation's securities (including rights to purchase shares) as a result of:

**Description of nature of the change:** Redemption of options (non-tradable and non-transferable)

**Explanation:** Describe all details of the transaction or operation that caused the change in the company's securities.

**Details of Securities Holders Affected by the Change:**

1

- **Name of registered holder:** IBI Trust Management
- **Type of ID:** Company Registration Number in Israel
- **ID Number:** 515020428
  - **Nature of change:** Other – Redemption of options
  - **Date of change:** 01/01/2026
  - **Processed via Stock Exchange Clearinghouse:** No
  - **Type and name of security affected:** INROM Options (Employees)
  - **Stock Exchange Number:** 1167592
  - **Holder's balance of security in last report:** 3,894,648
  - **Holder's balance after the change:** 3,743,291
  - **Total quantity of securities increased / decreased:** 151,357
  - **Is this a grant of rights to purchase shares?** Yes
  - **Total consideration for issued securities:** 0
  - **Stock Exchange number of share resulting from exercise:** 0
  - **Number of shares from full conversion/exercise:** 0
  - **Total additional exercise proceeds:** 0
  - **Period to exercise security:** Varies according to grant.
  - **From:** 12/05/2020 **To:** 12/05/2026
  - **Allocated securities will be registered for trading:** No
  - **The allocation continues:** Private offering report published on 13/05/2020; reference: 2020-01-064818
  - ☒ The security was paid in full and the consideration was fully received.

- **Name of registered holder:** The Registration Company of the Tel Aviv Stock Exchange Ltd.
- **Type of ID:** Company Registration Number in Israel
- **ID Number:** 515736817
  - **Nature of change:** Redemption of options
  - **Date of change:** 01/01/2026
  - **Processed via Stock Exchange Clearinghouse:** Yes
  - **Type and name of security affected:** INROM Ordinary Share 1 NIS par value
  - **Stock Exchange Number:** 1132356
  - **Holder's balance of security in last report:** 149,100,968
  - **Holder's balance after the change:** 149,171,196
  - **Total quantity of securities increased / decreased:** 70,228
  - **Is this a grant of rights to purchase shares?** No
  - ☒ The security was paid in full and the consideration was fully received.

Explanations:

1. If the change affects more than one security, specify impact for each security in a separate row.
2. Date of change – all same-type changes for the same security conducted on a single day are summarized in one row. For this, differentiate between changes via the clearinghouse and direct in company records.
3. For reduction, use "-" sign.
4. Quantities should indicate the amount of securities, not NIS par value.

3. Main Shareholders Register as of Reporting Date:

No.	Name of Registered Shareholder	Type of ID	ID Number	Security Number	Type and Par Value of Shares	Quantity of Shares	Holding as Trustee
1	The Registration Company of the Tel Aviv Stock Exchange Ltd.	Company Registration Number in Israel	515736817	1132356	Ordinary shares of 1 NIS par value	149,171,196	No

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- iv. Attached is the shareholders register file as required per Section 130 of the Companies Law, 1999: [Shareholder Register 04012026 \(PDF\)](#)
- v. Attached is the updated register of the corporation's securities, including the options holders and BONDS holders register: [Securities Register 04012026 \(PDF\)](#)

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## Authorized Signatories for the Corporation:

No.	Name	Title
1	Sagiv Mauda	CFO
2	Tair Gigi	Other (Legal Advisor and Company Secretary)

**Explanation:** Pursuant to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), reports filed according to these regulations must be signed by those authorized to sign for the corporation. Staff position on the subject can be found at the following ISA website: [Click here](#).

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**Previous names of reporting entity:** INROM CONSTRUCTION INDUSTRIES LTD

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## Company Contact Details

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**Short Name:** INROM CONSTRUCTION

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**Phone:** 03-9718181

**Fax:** 03-9718193

**Email:** [tair@inrom-group.co.il](mailto:tair@inrom-group.co.il)

**Company website:** <https://inrom-group.co.il/>

**Electronically reported by:** Tair Gigi **Job Title:** Chief Legal Counsel and Company Secretary

**Address:** Golan 1, Airport City, 7019802 **Mobile:** 054-4435175 **Fax:** 03-9718193 **Email:** [tair@inrom-group.co.il](mailto:tair@inrom-group.co.il)

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**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

**Date of last form structure update:** 06/08/2024

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## Attached Files

 Shareholder Register 04012026 (PDF) *Alt: Shareholder register as of 04/01/2026, PDF file*

 Securities Register 04012026 (PDF) *Alt: Updated securities register including options and BONDS holders, PDF file*