

Isracard Ltd.

Registration Number: 510706153

To: Israel Securities Authority
To: TEL AVIV STOCK EXCHANGE LTD
Form Number: T087 (Public)
Sent via MAGNA: 08/09/2025
ISA Website: www.isa.gov.il
TASE Website: www.tase.co.il
Reference: 2025-01-067678

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Issuance of deferred undertakings (Series 3) and registration in institutional sequence and exercise of employee options

Explanation: Briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

_____, _____, _____.

1. The Corporation's Securities Register After the Change:

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share	1157403	400,000,000	Last Report: 325,390,105	325,398,284 (Current)
Isracard Bond B	1205129	0	280,501,000	280,501,000
Deferred Undertakings G (IM)	1228337	0	0 → 191,567,000	191,567,000
Isracard Warrant 8/22	1190206	0	11,011,811 → 10,999,396	0
Isracard Commercial 3	1213768	0	321,602,000	321,602,000
Isracard Commercial 4	1219252	0	462,440,000	462,440,000

Explanation: All company securities must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

From date: 01/09/2025

To date: 08/09/2025

A change occurred in the quantity and register of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Issuance of deferred undertakings (Series 3) and exercise of employee options

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Change:

1. Registered Holder Affected by the Change:

- **Name:** TEL AVIV STOCK EXCHANGE LTD Registration Company
- **ID Type:** Number in the Israeli Companies Registrar
- **ID Number:** 515736817
- **Nature of Change:** Other – Private Placement
- **Change Date:** 08/09/2025
- **Executed via TASE Clearing House:** Yes
- **Type and Name of Security:** Deferred Undertakings G (IM)
- **Security Number:** 1228337
- **Holder's Balance in Last Report:** 0
- **Holder's Balance After Change:** 191,567,000
- **Total Quantity Changed:** 191,567,000
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **TASE number of share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period in which the security can be exercised:** _____
- **From:** _____ **To:** _____
- **Allocated securities will be listed for trading:** _____
- **Allocation is a continuation of:** _____, published on: _____, reference number: _____
- ☒ The security was fully paid and consideration was fully received.
- ☐ The security was fully paid, but consideration was not fully received.
- ☐ Issued for ATM program.
- ☐ Other: _____

2. Registered Holder Affected by the Change:

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- **Name:** TEL AVIV STOCK EXCHANGE LTD Registration Company
- **ID Type:** Number in the Israeli Companies Registrar
- **ID Number:** 515736817
- **Nature of Change:** Exercise of options
- **Change Date:** 07/09/2025
- **Executed via TASE Clearing House:** Yes
- **Type and Name of Security:** Ordinary Share
- **Security Number:** 1157403
- **Holder's Balance in Last Report:** 325,390,105
- **Holder's Balance After Change:** 325,398,284
- **Total Quantity Changed:** 8,179
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **TASE number of share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period in which the security can be exercised:** _____
- **From:** _____ **To:** _____
- **Allocated securities will be listed for trading:** _____
- **Allocation is a continuation of:** _____, published on: _____, reference number: _____
- ☒ The security was fully paid and consideration was fully received.
- ☐ The security was fully paid, but consideration was not fully received.
- ☐ Issued for ATM program.
- ☐ Other: _____

3. Registered Holder Affected by the Change:

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- **Name:** I.B.I. Trust Management
- **ID Type:** Number in the Israeli Companies Registrar
- **ID Number:** 515020428
- **Nature of Change:** Exercise of options
- **Change Date:** 07/09/2025
- **Executed via TASE Clearing House:** No
- **Type and Name of Security:** Isracard Warrant 8/22
- **Security Number:** 1190206
- **Holder's Balance in Last Report:** 11,011,811
- **Holder's Balance After Change:** 10,999,396
- **Total Quantity Changed:** 12,415
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **TASE number of share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period in which the security can be exercised:** _____
- **From:** _____ **To:** _____
- **Allocated securities will be listed for trading:** _____
- **Allocation is a continuation of:** _____, published on: _____, reference number: _____
- ☒ The security was fully paid and consideration was fully received.
- ☐ The security was fully paid, but consideration was not fully received.
- ☐ Issued for ATM program.
- ☐ Other: _____

Explanations:

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1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Change date – all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose, changes performed via the TASE Clearing House must be separated from those performed directly in the company's books.
3. For a decrease, add the sign "-".
4. All quantity fields must indicate the number of securities, not par value in NIS.

3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	ID Type	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	TEL AVIV STOCK EXCHANGE LTD Registration Company	Number in the Israeli Companies Registrar	515736817	1157403	Ordinary shares without par value	325,398,284	No

4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999

5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of bond holders

[marsham_8_september_2025-accessible_isa.pdf](#)

Alt: Updated file of the corporation's securities registers, including the register of option holders and the register of bond holders

Details of Authorized Signatories for the Corporation:

No.	Name of Signatory	Position
1	Yonatan Regev	Other – CFO (Chief Financial Officer)
2	Adv. Yotam Kweller	Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the ISA website: [Click here](#)

Previous document reference numbers on the subject (mention does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Short Name: Isracard

Address: Bar Kochva 12, Bnei Brak; P.O. Box 2025, 5112001

Phone: 03-6895166

Fax: 03-6895374

Email: ykweller@isracard.co.il

Company Website: <http://digital.isracard.co.il>

Previous names of the reporting entity:

Electronic reporter name: Kweller Yotam Hillel

Position: Company Secretary

Employer company name:

Address: Bar Kochva 12, Bnei Brak; 2025, 5112001

Phone: 03-6895166

Fax: 03-6895374

Email: ykweller@isracard.co.il

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Form structure update date: 06/08/2024