

Isracard Ltd. (Isracard Ltd.)

Registry Number: 510706153

To:

Israel Securities Authority (www.isa.gov.il) Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form T020 (Public) Broadcast via MAGNA: 20/11/2025 Reference: 2025-01-090002

Offeror’s Notice on Results of the Prospectus Offering

According to section 30 of the Securities Law, 5728-1968 and the Securities Regulations (Notices of the Results of the Offering in the Prospectus), 5730-1969 Regulation 30G of the Periodic and Immediate Reports Regulations, 5730-1970

- ☒ Results of an institutional tender of commitments given in the prospectus (without securities being offered in the prospectus)
- ☐ Results of offering in the prospectus
- ☐ Cancellation of the public offering

Note: In reports on the results of a prospectus offering, early commitments made prior to publication of the prospectus must also be included.

The prospectus is a [shelf prospectus] of a reporting corporation.

1. Herein are the results of the prospectus offering, with the publication reference number (T012): 2025-01-035886. Permission for publication was granted on: 21/05/2025. The period for submitting orders under it ended on (for ATM program, the date when the program ended): _____.

Was the offering made via a shelf offering report or supplementary notice: No Reference number for shelf offering report (T022) / supplementary notice (T024): _____

Attached are the results of the [institutional commitments tender] given in the prospectus:

- Results_Mosdi_Accessible_isa.pdf

Prospectus Number: 50193 Note: This is for internal use of the Authority.

2.a. Total securities offered in the prospectus:

Security Type	TASE Security Number	Security Name	Total Quantity of Securities	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Commercial papers	00000000	Commercial papers (series Series5)	0	0 (ILS)	—	—	—

*Price per 1 security

2.b. Additional details regarding ETFs offered in the prospectus:

Canceled*	TASE Sec. No	Series Serial #	Name	TASE Sec. Type	Trustee Name	Listing Date
	—	—	—	—	—	—

*If the series was canceled, tick the box.

Maximum number of records to fill in the table is 35. If more should be reported, split the report.

3. Total securities by type, and by type of applicants whose offer was accepted:

Securities for which cash consideration is received:

Type of Issuance	Type, No. & Name of Security	Tender Number	Applicant Type	Total Quantity Issued	Price*	Future Exercise Price	Total Calculated Consideration	Par value of all securities
Public offering (for cash)	Commercial papers (Series5), 00000000	0	Institutional	600,000,000	1 ILS	—	600,000,000 ILS	600,000,000 ILS

*Price per 1 security

If registration for trading (including via IPO), release from lockup, exchange tender offer, merger, dividend in kind:

Type of Issuance	Type, No. & Name of Security	Total Quantity	Avg. Closing Price* / value on trading day before exchange	Future Exercise Price	Total Calculated Consideration	Par value of all securities	Execution Date**	Securities offered
—	—	—	—	—	—	—	—	—

*Average closing price for the security of the same type for the first 3 trading days after registration for trading. **In case of registration for trading/release from lockup/dividend in kind – the date is registration date on the TASE, in case of exchange tender offer – the actual date of exchange.

(Additional fields for exchange tender offer consideration, e.g., cash consideration received/paid: left blank)

4. Details of underwriters and distributors in the offering:

Participants in the offering:

- ☐ Underwriters
- ☐ Distributors
- ☐ None of the above

#	Name	Role
1	—	—

Details of authorized signatories on behalf of the corporation:

#	Signatory Name	Role
1	Yoni Regev	CFO (VP Finance)

Explanatory note: Pursuant to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted in accordance with these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff position on this matter is available on the Authority’s website: [Click here](#)

Previous names of the reporting entity: —

Company details:

- Address: Bar Kochva 12, Bnei Brak; P.O. Box 2025, 5112001
- Phone: 03-6895166
- Fax: 03-6895374
- Email: ykweller@isracard.co.il
- Company Website: <http://digital.isracard.co.il>

Electronic reporter name: Noa Naveh **Position:** Chief Legal Counsel **Employer’s company name:** —

- Address: Bar Kochva 12, Bnei Brak; P.O. Box 2025, 5112001
- Phone: 03-6895935
- Fax: 03-6895114
- Email: nnaveh@isracard.co.il

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: Isracard

Note: All tables above that have empty cells or dashes indicate where no data was supplied in the original document.

(There are no images in this document.)